KENANGA FUTURES SDN BHD Company No. 353603-X

HONG KONG INDEX FUTURES DAILY PREVIEW
Date Prepared : 16/Nov/2026

Fundamentals:

Hong Kong stocks closed lower Friday as investors turned cautious on technology shares following the resignation of Nvidia CEO Jensen Huang and concerns over tighter U.S. restrictions on advanced AI chips.

The Hang Seng Index fell 1.6%, or 370.95 points, to close at 23,637.60, while the Hang Seng China Enterprises Index dropped 1.5%, or 119.23 points, to finish at 7,937.53.

Investors were concerned that the developments surrounding Huang could prompt Washington to tighten export controls on advanced AI processors and remote access to overseas computing capacity for Chinese and Hong Kong technology companies. Major technology and cloud computing stocks faced selling pressure amid fears that access to critical AI hardware could be restricted.

In corporate news, China Gold International Resources (HKG:2099) reported third-quarter net profit of $254.1 million, up from $142.3 million a year earlier. Revenue increased to $454 million from $345 million. Shares fell nearly 5%.

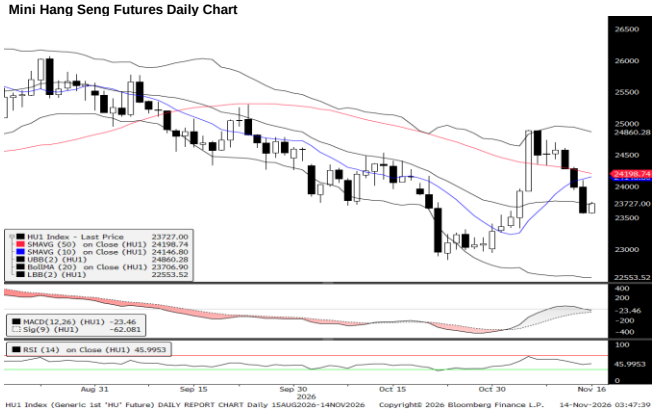
Chinese satellite technology company Adaspace Technology (HKG:6935) made its Hong Kong debut, closing at HK$24.02, down 3.5% from its offer price of HK$24.90.

Japanese stocks edged higher on Friday as investors remained cautious on artificial intelligence-related investments, a day after Nvidia Corp. Chief Executive Jensen Huang stepped down from his role over an alleged affair with a Chinese spy.

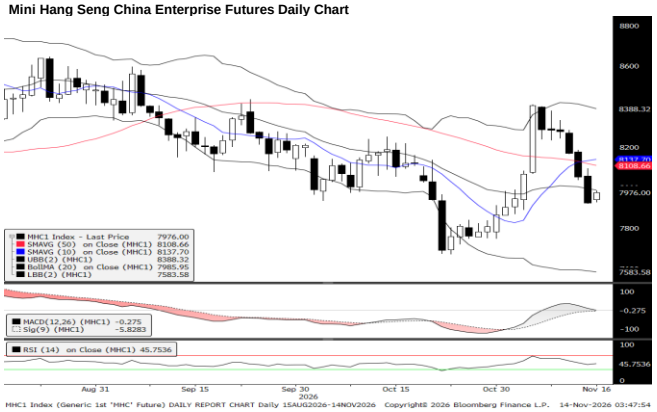
South Korean stocks closed 1% lower on Friday as investors remained cautious and skeptical over the potential impact of Nvidia CEO Jensen Huang's departure from the company on the AI ecosystem.

(Source: MT Newswires)

Mini Hang Seng Futures Daily Chart



Mini Hang Seng China Enterprise Futures Daily Chart



Contracts	Chg	Sett	High	Low
H. SENG FUT NOV 26	-408	23576	24100	23562
H. SENG FUT DEC 26	-408	23563	24085	23553
H. SENG FUT JAN 27	-414	23596	#N/A N/A	#N/A N/A
H. SENG FUT FEB 27	-408	23576	24100	23562
MINI H. SENG FUT NOV 26	-408	23576	24100	23562
MINI H. SENG FUT DEC 26	-408	23563	24086	23555
MINI H. SENG FUT MAR 27	-409	23614	24125	23605
MINI H. SENG FUT JUN 27	-408	23576	24100	23562
HSCEI FUT NOV 26	-128	7923	8094	7918
HSCEI FUT DEC 26	-125	7909	8078	7909
HSCEI FUT JAN 27	-130	7918	#N/A N/A	#N/A N/A
HSCEI FUT FEB 27	-128	7923	8094	7918
MINI HSCEI FUT NOV 26	-128	7923	8093	7918
MINI HSCEI FUT DEC 26	-125	7909	8079	7906
MINI HSCEI FUT MAR 27	-129	7945	8100	7945
MINI HSCEI FUT JUN 27	-128	7923	8093	7918

Major HSI Constituent Stocks	Close	Change	High	Low
*AIA Group Ltd	77.75	-1.5	78.95	76.85
**Tencent Holdings Ltd	386.6	-12.2	395.2	385.6
*HSBC Holdings PLC	139.9	-0.8	140.6	139.6
**China Construction Bank Corp	10.5	0.06	10.56	10.31
**Ping An Insurance Group	51.6	-0.7	52.25	51.45
**Meituan	69.8	-2.3	72.65	69.65
*Hong Kong Exchanges & Clearing Ltd	378.4	-3.6	382	377.2
**Alibaba Group Holdings Ltd	90.55	-3.25	94.45	89.6
**Xiaomi Corp	28.86	-1.12	29.8	28.8
**ICBC	7.92	0.085	7.92	7.785

Major HSCEI Constituent Stocks	Close	Change	High	Low
*Wuxi Biologics Cayman Inc	46.74	-2.14	49.16	46.38
**China Mobile Ltd	80.4	-0.3	80.75	80.2
**Bank of China Ltd	6.28	0.04	6.295	6.2
*Techtronic Industries Co Ltd	141.8	-2.8	143.6	140.7
*CK Hutchison Holdings Ltd	68.75	-0.6	69.55	68.4
*Link REIT	40.96	-0.54	41.1	40.34
*CLP Holding Ltd	81.05	0.2	81.2	80.05
**Geely Automobile Holdings Ltd	13.41	-0.51	13.88	13.39
**CNOOC Ltd	22.84	0	23.18	22.82
**ANTA Sports Products Ltd	79.1	0.1	79.6	77.95

Global Equity Indices	Close	Change	High	Low
Hang Seng	23637.60	-370.95	23930.13	23595.36
HSCEI	7937.53	-119.23	8042.01	7927.17
Shanghai Comp Index	3634.35	-21.477	3669.441	3623.841
Nikkei 225	61142.4	322.99	61902.5	61082.23
KOSPI	5290.53	-52.2	5504.44	5259.09
S&P/ASX200	9082.25	-64.526	9109.3	9057.3
DJIA	52291	-6.14	52521.48	52017.86
S&P 500	7557.34	-35.06	7621.78	7499.4
NASDAQ	25117	-249.08	25423.09	24872.41
DAX	26750	-21.93	26832.82	26678.35
CAC	8368.91	0.09	8378.21	8337.9
FTSE100	10902.6	39.47	10910.59	10836.63

Technical Analysis

Mini Hang Seng

1st Resistance:	23930	2nd Resistance:	24283
1st Support:	23222	2nd Support:	22869
MACD:	49.966		
MACD DIFF:	171.148		
RSI:	54.0269		

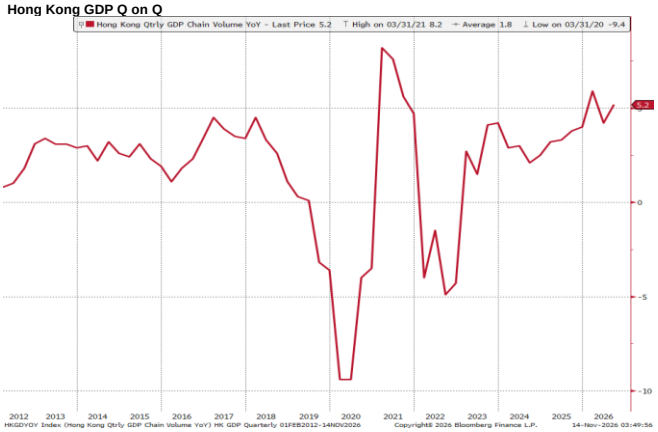
Mini Hang Seng China Enterprise

1st Resistance:	8042	2nd Resistance:	8161
1st Support:	7804	2nd Support:	7685
MACD:	33.017		
MACD DIFF:	53.361		
RSI:	54.0848		

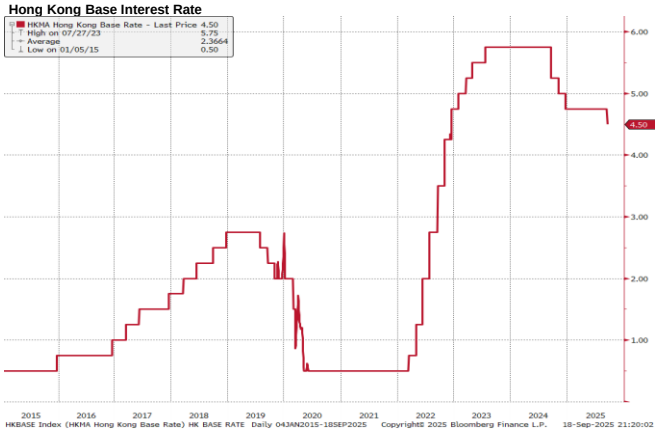
Hong Kong Economic Releases		Period	Survey	Actual	Prior	Revised
10/30/2026 16:30	Money Supply M1 HKD YoY	Sep	--	4.40%	4.70%	--
10/30/2026 16:30	Money Supply M2 HKD YoY	Sep	--	7.50%	9.90%	--
10/30/2026 16:30	Money Supply M3 HKD YoY	Sep	--	7.50%	9.90%	--
11/03/2026 16:30	GDP YoY	3Q A	3.70%	5.20%	4.30%	4.20%
11/03/2026 16:30	GDP SA QoQ	3Q A	0.50%	1.90%	-0.60%	-0.70%
11/03/2026 16:30	Retail Sales Value YoY	Sep	4.70%	6.40%	5.60%	--
11/03/2026 16:30	Retail Sales Volume YoY	Sep	1.90%	3.90%	2.90%	--
11/04/2026 08:30	S&P Global Hong Kong PMI	Oct	--	50.2	49.2	--
11/13/2026 16:30	GDP YoY	3Q F	5.20%	5.20%	5.20%	--
11/13/2026 16:30	GDP SA QoQ	3Q F	1.90%	1.90%	1.90%	--
11/17/2026 16:30	Unemployment Rate 3Mths	Oct	--	--	3.90%	--
11/20/2026 16:30	CPI Composite YoY	Oct	--	--	1.90%	--
11/30/2026 16:30	Money Supply M1 HKD YoY	Oct	--	--	4.40%	--
11/30/2026 16:30	Money Supply M2 HKD YoY	Oct	--	--	7.50%	--
11/30/2026 16:30	Money Supply M3 HKD YoY	Oct	--	--	7.50%	--

China Economic Releases		Period	Survey	Actual	Prior	Revised
10/20/2026-10/23/2026	FDI YTD YoY CNY	Sep	--	-4.30%	-5.30%	--
10/31/2026 09:30	Manufacturing PMI	Oct	49.9	49.3	50.1	--
10/31/2026 09:30	Non-manufacturing PMI	Oct	50	49.7	50.2	--
10/31/2026 09:30	Composite PMI	Oct	--	49.7	50.7	--
11/02/2026 09:45	RatingDog China PMI Mfg	Oct	52	52	52.1	--
11/04/2026 09:45	RatingDog China PMI Composite	Oct	--	52	52.4	--
11/04/2026 09:45	RatingDog China PMI Services	Oct	51.7	50.8	51.6	--
11/09/2026 09:30	PPI YoY	Oct	5.30%	5.70%	5.00%	--
11/09/2026 09:30	CPI YoY	Oct	0.80%	0.70%	0.90%	--
11/09/2026-11/14/2026	Money Supply M2 YoY	Oct	7.20%	7.10%	7.20%	--
11/09/2026-11/15/2026	Money Supply M1 YoY	Oct	3.50%	4.40%	3.20%	--
11/09/2026-11/15/2026	Money Supply M0 YoY	Oct	--	10.70%	10.60%	--
11/11/2026-11/17/2026	FDI YTD YoY CNY	Oct	--	--	-4.30%	--
11/13/2026	BoP Current Account Balance	3Q P	--	--	$193.7b	--

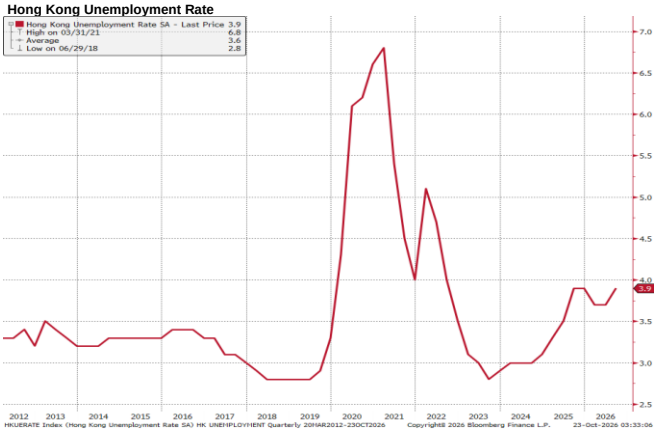
Hong Kong GDP Q on Q



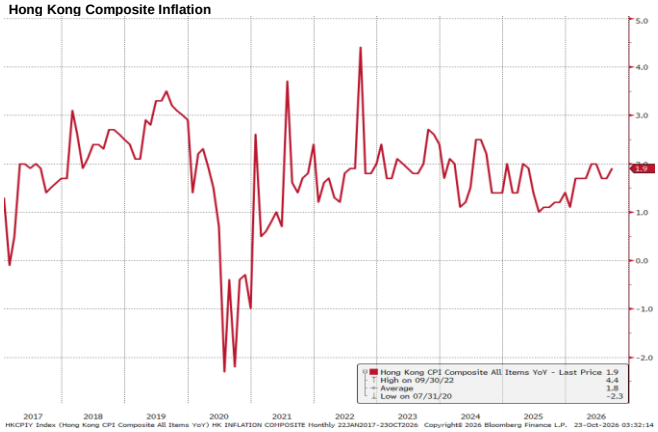
Hong Kong Base Interest Rate



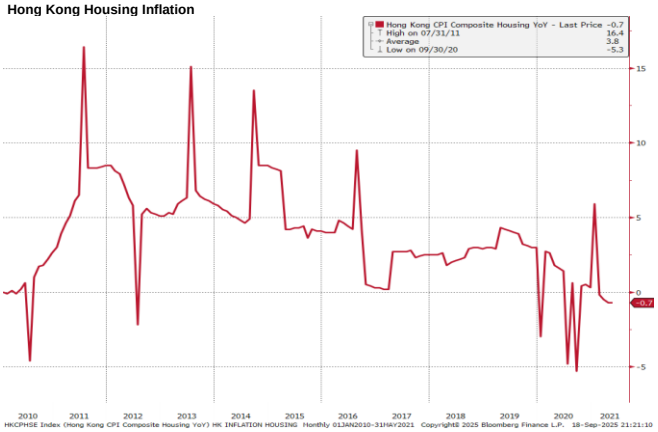
Hong Kong Unemployment Rate



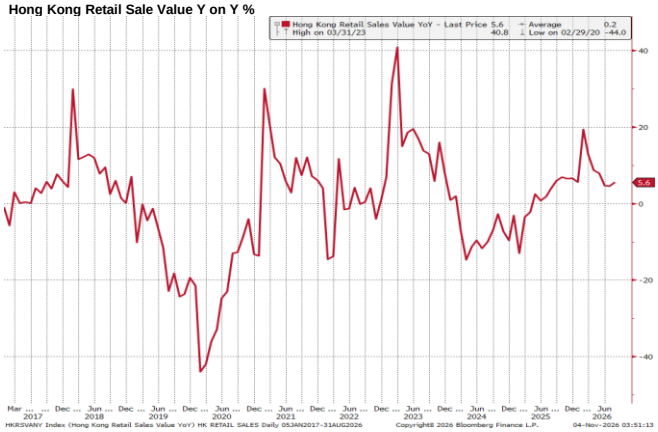
Hong Kong Composite Inflation



Hong Kong Housing Inflation



Hong Kong Retail Sale Value Y on Y %



(Source: Bloomberg)

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