KENANGA FUTURES SDN BHD Company No. 353603-X

HONG KONG INDEX FUTURES DAILY PREVIEW
Date Prepared : 12/Nov/2026

Fundamentals:

Hong Kong stocks closed lower Wednesday as technology shares came under pressure amid renewed concerns over U.S. interest rates following stronger-than-expected inflation data.

The Hang Seng Index fell 1%, or 241.12 points, to close at 24,315.92, while the Hang Seng China Enterprises Index dropped 1.1%, or 94.36 points, to finish at 8,171.45. The Hang Seng Tech Index declined 1.4%.

U.S. consumer prices rose 0.4% in October, above expectations, prompting concerns that the Federal Reserve could maintain higher interest rates for longer. Oil prices also climbed following reports of fresh attacks on tankers in the Strait of Hormuz, raising concerns over potential supply disruptions and escalating tensions in the Middle East.

In corporate news, Sichuan Neautus Traditional Chinese Medicine (HKG:2206) made its debut on the Hong Kong bourse, surging nearly 72% to close at HK$69, compared with its IPO price of HK$40.20.

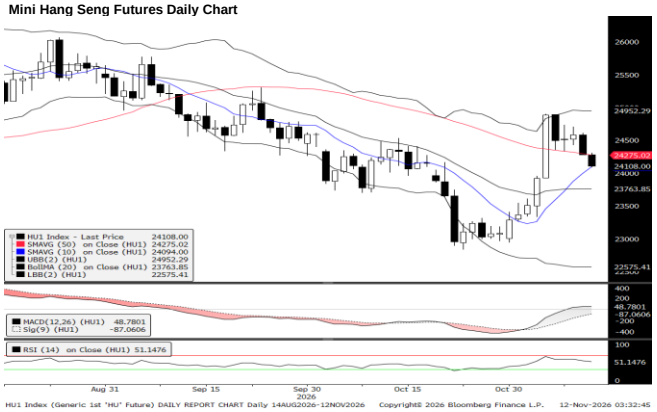
Separately, Cathay Pacific Airways (HKG:0293) exercised its purchase rights to acquire 11 Airbus A330-900 aircraft under an agreement with Airbus. Shares of the airline fell more than 1%.

Japanese stocks gained on Wednesday as investors regained confidence in artificial intelligence spending, superseding US inflation fears and speculation over a Federal Reserve rate hike.

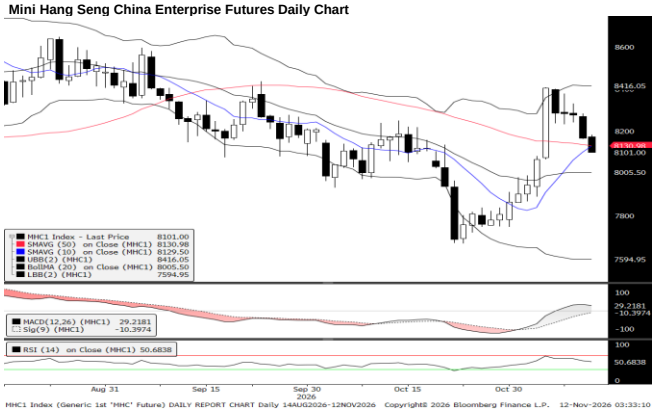
South Korean shares closed higher on Wednesday for a second straight day, following strong gains made by major market movers Samsung Electronics (KRX:005930) and SK Hynix (KRX:000660).

(Source: MT Newswires)

Mini Hang Seng Futures Daily Chart



Mini Hang Seng China Enterprise Futures Daily Chart



Technical Analysis

Mini Hang Seng

1st Resistance:	24642	2nd Resistance:	25006
1st Support:	23914	2nd Support:	23550
MACD:	49.966		
MACD DIFF:	171.148		
RSI:	54.0269		

Mini Hang Seng China Enterprise

1st Resistance:	8291	2nd Resistance:	8413
1st Support:	8045	2nd Support:	7923
MACD:	33.017		
MACD DIFF:	53.361		
RSI:	54.0848		

Contracts	Chg	Sett	High	Low
H. SENG FUT NOV 26	-302	24278	24605	24270
H. SENG FUT DEC 26	-314	24268	24593	24260
H. SENG FUT JAN 27	-291	24303	24635	24635
H. SENG FUT FEB 27	-302	24278	24605	24270
MINI H. SENG FUT NOV 26	-302	24278	24608	24270
MINI H. SENG FUT DEC 26	-314	24268	24590	24258
MINI H. SENG FUT MAR 27	-304	24321	24645	24319
MINI H. SENG FUT JUN 27	-302	24278	24608	24270
HSCEI FUT NOV 26	-108	8168	8285	8162
HSCEI FUT DEC 26	-112	8153	8268	8152
HSCEI FUT JAN 27	-107	8164	#N/A N/A	#N/A N/A
HSCEI FUT FEB 27	-108	8168	8285	8162
MINI HSCEI FUT NOV 26	-108	8168	8284	8163
MINI HSCEI FUT DEC 26	-112	8153	8269	8150
MINI HSCEI FUT MAR 27	-108	8191	8275	8193
MINI HSCEI FUT JUN 27	-108	8168	8284	8163

Major HSI Constituent Stocks	Close	Change	High	Low
*AIA Group Ltd	78.9	-0.45	79.4	78.1
**Tencent Holdings Ltd	409.6	-8.2	415	406.2
*HSBC Holdings PLC	141.6	-1.7	141.8	140.6
**China Construction Bank Corp	10.5	-0.14	10.66	10.46
**Ping An Insurance Group	52.65	-0.25	53	52.3
**Meituan	72.85	-2.65	74.7	72.3
*Hong Kong Exchanges & Clearing Ltd	383.6	-2.8	385.6	381.2
**Alibaba Group Holdings Ltd	100.6	-1	101.5	100.1
**Xiaomi Corp	30.1	-0.5	31.02	29.84
**ICBC	7.885	-0.105	8.01	7.845

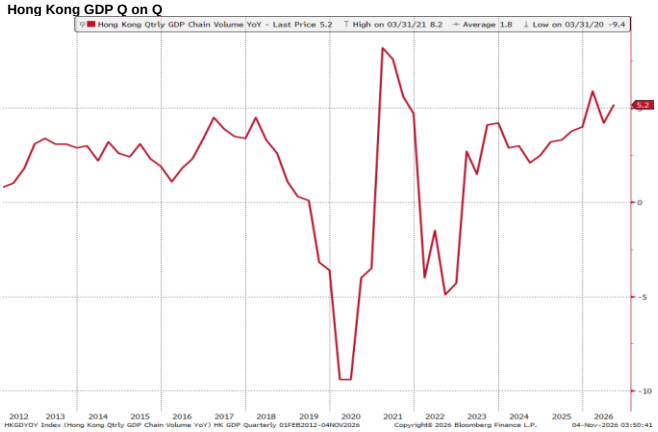
Major HSCEI Constituent Stocks	Close	Change	High	Low
*Wuxi Biologics Cayman Inc	48.88	-0.74	49.86	47.02
**China Mobile Ltd	80.85	-0.2	81.25	80.75
**Bank of China Ltd	6.215	-0.04	6.285	6.195
*Techtronic Industries Co Ltd	144.1	-0.2	144.4	140
*CK Hutchison Holdings Ltd	72.1	0.15	72.3	71.05
*Link REIT	40.2	-0.62	40.64	39.9
*CLP Holding Ltd	81.5	-0.3	81.85	80.65
**Geely Automobile Holdings Ltd	14.25	-0.14	14.31	14.08
**CNOOC Ltd	22.72	-0.04	23.02	22.68
**ANTA Sports Products Ltd	79.25	-0.15	79.6	78.2

Global Equity Indices	Close	Change	High	Low
Hang Seng	24315.92	-241.12	24430.69	24268.96
HSCEI	8171.45	-94.36	8230.1	8154.99
Shanghai Comp Index	3680.64	16.92	3689.654	3650.314
Nikkei 225	61248.6	789.01	61390.79	60318.08
KOSPI	5375.36	136.23	5377.99	5207.44
S&P/ASX200	9153.23	24.196	9153.23	9084.7
DJIA	52473.6	241.74	52512.72	52055.14
S&P 500	7621.35	100.42	7647.2	7571.88
NASDAQ	25536.1	470.17	25649.85	25326.69
DAX	26662.8	315.32	26662.77	26491.77
CAC	8332.87	0.66	8349.99	8295.57
FTSE100	10835.5	83.88	10842.1	10751.67

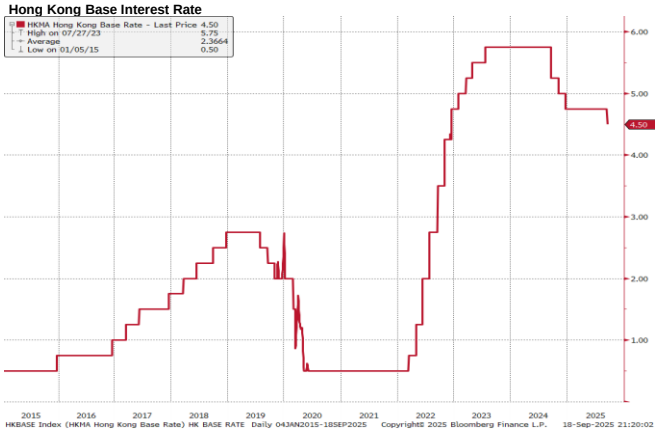
Hong Kong Economic Releases		Period	Survey	Actual	Prior	Revised
10/30/2026 16:30	Money Supply M1 HKD YoY	Sep	--	4.40%	4.70%	--
10/30/2026 16:30	Money Supply M2 HKD YoY	Sep	--	7.50%	9.90%	--
10/30/2026 16:30	Money Supply M3 HKD YoY	Sep	--	7.50%	9.90%	--
11/03/2026 16:30	GDP YoY	3Q A	3.70%	5.20%	4.30%	4.20%
11/03/2026 16:30	GDP SA QoQ	3Q A	0.50%	1.90%	-0.60%	-0.70%
11/03/2026 16:30	Retail Sales Value YoY	Sep	4.70%	6.40%	5.60%	--
11/03/2026 16:30	Retail Sales Volume YoY	Sep	1.90%	3.90%	2.90%	--
11/04/2026 08:30	S&P Global Hong Kong PMI	Oct	--	50.2	49.2	--
11/13/2026 16:30	GDP YoY	3Q F	--	--	--	--
11/13/2026 16:30	GDP SA QoQ	3Q F	--	--	--	--
11/17/2026 16:30	Unemployment Rate 3Mths	Oct	--	--	3.90%	--
11/20/2026 16:30	CPI Composite YoY	Oct	--	--	1.90%	--
11/30/2026 16:30	Money Supply M1 HKD YoY	Oct	--	--	4.40%	--
11/30/2026 16:30	Money Supply M2 HKD YoY	Oct	--	--	7.50%	--
11/30/2026 16:30	Money Supply M3 HKD YoY	Oct	--	--	7.50%	--

China Economic Releases		Period	Survey	Actual	Prior	Revised
10/20/2026-10/23/2026	FDI YTD YoY CNY	Sep	--	-4.30%	-5.30%	--
10/31/2026 09:30	Manufacturing PMI	Oct	49.9	49.3	50.1	--
10/31/2026 09:30	Non-manufacturing PMI	Oct	50	49.7	50.2	--
10/31/2026 09:30	Composite PMI	Oct	--	49.7	50.7	--
11/02/2026 09:45	RatingDog China PMI Mfg	Oct	52	52	52.1	--
11/04/2026 09:45	RatingDog China PMI Composite	Oct	--	52	52.4	--
11/04/2026 09:45	RatingDog China PMI Services	Oct	51.7	50.8	51.6	--
11/09/2026 09:30	PPI YoY	Oct	5.30%	5.70%	5.00%	--
11/09/2026 09:30	CPI YoY	Oct	0.80%	0.70%	0.90%	--
11/09/2026-11/14/2026	Money Supply M2 YoY	Oct	--	--	7.20%	--
11/09/2026-11/15/2026	Money Supply M1 YoY	Oct	--	--	3.20%	--
11/09/2026-11/15/2026	Money Supply M0 YoY	Oct	--	--	10.60%	--
11/11/2026-11/17/2026	FDI YTD YoY CNY	Oct	--	--	-4.30%	--
11/13/2026	BoP Current Account Balance	3Q P	--	--	$193.7b	--

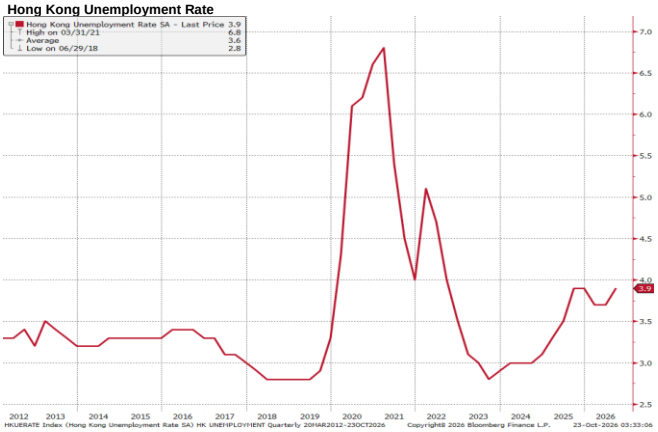
Hong Kong GDP Q on Q



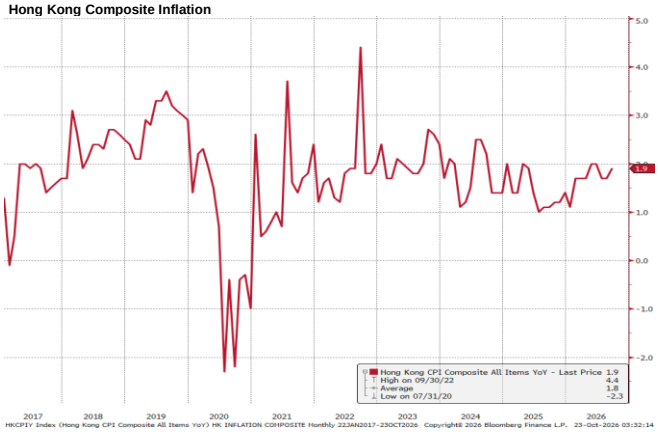
Hong Kong Base Interest Rate



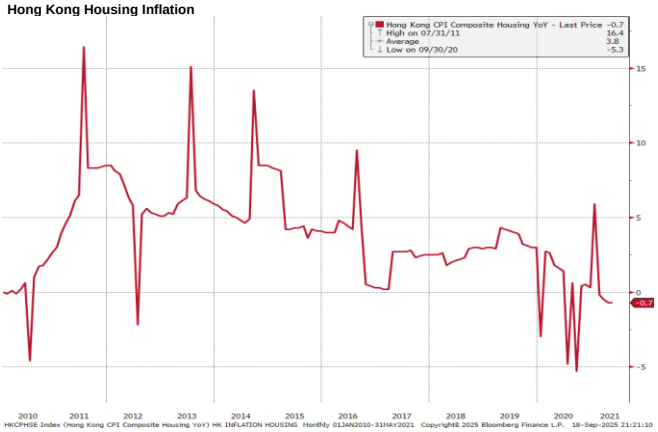
Hong Kong Unemployment Rate



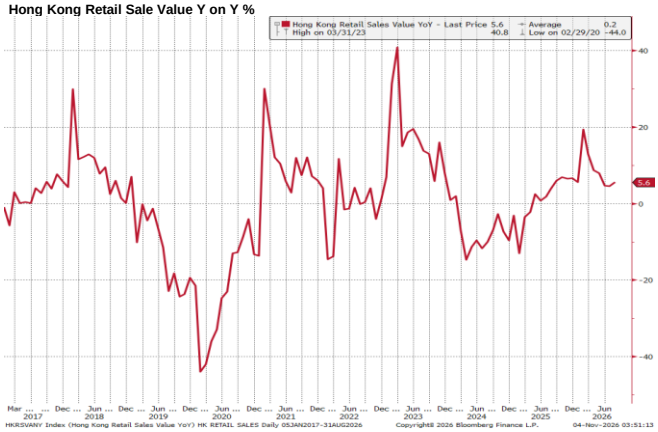
Hong Kong Composite Inflation



Hong Kong Housing Inflation



Hong Kong Retail Sale Value Y on Y %



(Source: Bloomberg)

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