KENANGA FUTURES SDN BHD Company No. 353603-X

HONG KONG INDEX FUTURES DAILY PREVIEW
Date Prepared : 11/Nov/2026

Fundamentals:

Hong Kong stocks rose Tuesday as lower oil prices eased concerns over energy costs and inflation.

The Hang Seng Index gained 108.09 points, or 0.4%, to 24,557.04, while the Hang Seng China Enterprises Index rose 5.66 points, or 0.1%, to 8,265.81.

Oil prices fell after U.S. President Donald Trump said he would hold off on further military strikes against Iran, easing concerns about potential supply disruptions ahead of U.S. inflation data. Investor interest was also supported by the Hong Kong debuts of two Chinese chipmakers.

Suzhou Denglin Technology (HKG:9917), a fabless semiconductor company, fell 7.8% to close at HK$213 on its Hong Kong trading debut, below its IPO offer price of HK$231.

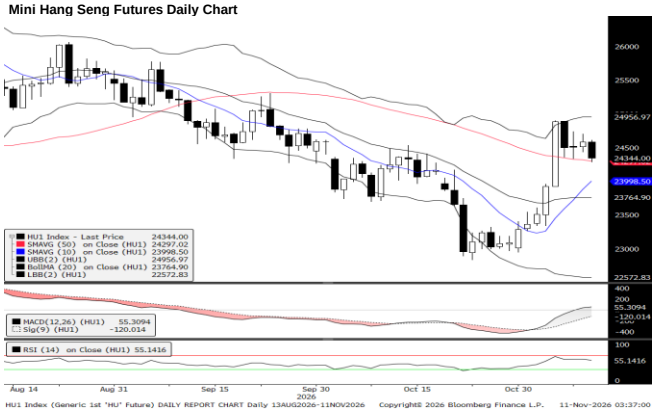
Jiangsu Xinde Semiconductor Technology (HKG:7672) rose 28.2% to HK$11.38, above its offer price of HK$8.88, on its debut.

The Nikkei 225 Stock Average rose for a second day, breaking above 60,000, as a rally in US shares reassured investors after last week's sharp selloff. Declining oil prices also supported buying.

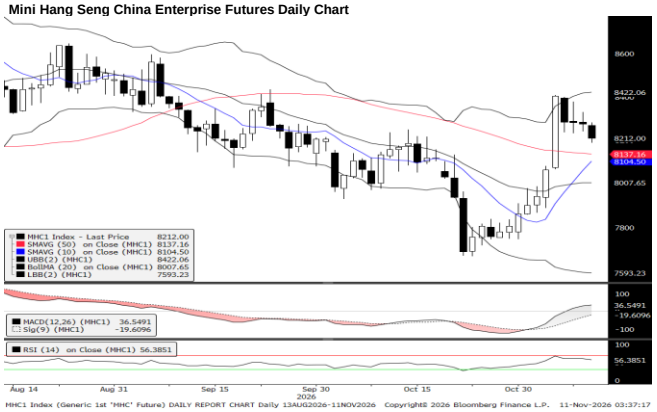
South Korean stocks climbed, lifted by heavyweight chipmakers as investors waded back into the artificial intelligence trade following the recent selloff.

(Source: MT Newswires)

Mini Hang Seng Futures Daily Chart



Mini Hang Seng China Enterprise Futures Daily Chart



Technical Analysis

Mini Hang Seng

1st Resistance:	24949	2nd Resistance:	25317
1st Support:	24211	2nd Support:	23843
MACD:	33.574		
MACD DIFF:	197.543		
RSI:	59.552		

Mini Hang Seng China Enterprise

1st Resistance:	8400	2nd Resistance:	8524
1st Support:	8152	2nd Support:	8028
MACD:	30.598		
MACD DIFF:	64.283		
RSI:	60.115		

Contracts	Chg	Sett	High	Low
H. SENG FUT NOV 26	72	24580	24703	24426
H. SENG FUT DEC 26	88	24582	24688	24420
H. SENG FUT JAN 27	74	24594	#N/A N/A	#N/A N/A
H. SENG FUT FEB 27	72	24580	24703	24426
MINI H. SENG FUT NOV 26	72	24580	24702	24426
MINI H. SENG FUT DEC 26	88	24582	24695	24424
MINI H. SENG FUT MAR 27	63	24625	24739	24500
MINI H. SENG FUT JUN 27	72	24580	24702	24426
HSCEI FUT NOV 26	-7	8276	8332	8241
HSCEI FUT DEC 26	-7	8265	8319	8239
HSCEI FUT JAN 27	-5	8271	#N/A N/A	#N/A N/A
HSCEI FUT FEB 27	-7	8276	8332	8241
MINI HSCEI FUT NOV 26	-7	8276	8331	8242
MINI HSCEI FUT DEC 26	-7	8265	8320	8238
MINI HSCEI FUT MAR 27	-7	8299	8343	8275
MINI HSCEI FUT JUN 27	-7	8276	8331	8242

Major HSI Constituent Stocks	Close	Change	High	Low
*AIA Group Ltd	79.35	0.8	80	78.65
**Tencent Holdings Ltd	417.8	-0.6	424.4	415.4
*HSBC Holdings PLC	143.3	6	143.3	140.5
**China Construction Bank Corp	10.64	0.05	10.73	10.6
**Ping An Insurance Group	52.9	0.05	53.4	52.75
**Meituan	75.5	0.35	77.4	75.4
*Hong Kong Exchanges & Clearing Ltd	386.4	2	390.4	384.4
**Alibaba Group Holdings Ltd	101.6	-3	104.7	100.5
**Xiaomi Corp	30.6	0.5	31.04	29.68
**ICBC	7.99	0.005	8.02	7.945

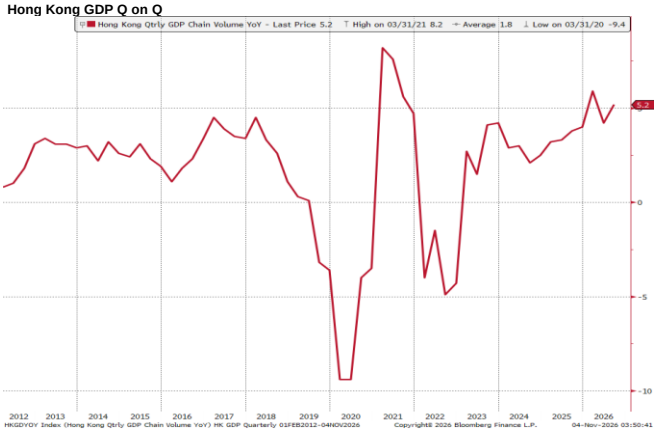
Major HSCEI Constituent Stocks	Close	Change	High	Low
*Wuxi Biologics Cayman Inc	49.62	0.7	50.95	49.16
**China Mobile Ltd	81.05	-0.2	81.55	80.9
**Bank of China Ltd	6.255	0.005	6.295	6.21
*Techtronic Industries Co Ltd	144.3	2.6	146	143.1
*CK Hutchison Holdings Ltd	71.95	1.2	72.35	70.6
*Link REIT	40.82	0.1	40.86	40.38
*CLP Holding Ltd	81.8	0.55	81.9	81.2
**Geely Automobile Holdings Ltd	14.39	-0.02	14.6	14.2
**CNOOC Ltd	22.76	-0.6	23.08	22.54
**ANTA Sports Products Ltd	79.4	0.35	79.8	78.1

Global Equity Indices	Close	Change	High	Low
Hang Seng	24557.04	108.09	24675.53	24471.5
HSCEI	8265.81	5.66	8318.13	8243.65
Shanghai Comp Index	3663.72	2.931	3683.726	3660.717
Nikkei 225	60459.6	1684.08	60743.97	59268.43
KOSPI	5239.13	220.28	5300.92	5174.55
S&P/ASX200	9129.03	99.342	9159.8	9087.6
DJIA	52200.4	-189.38	52291.77	51977.08
S&P 500	7505.75	-44.19	7543.92	7470.43
NASDAQ	24979.8	-273.34	25286.83	24816.1
DAX	26347.5	80.26	26633.78	26347.45
CAC	8278.59	0.55	8337.59	8278.59
FTSE100	10751.6	-31.28	10868.51	10751.59

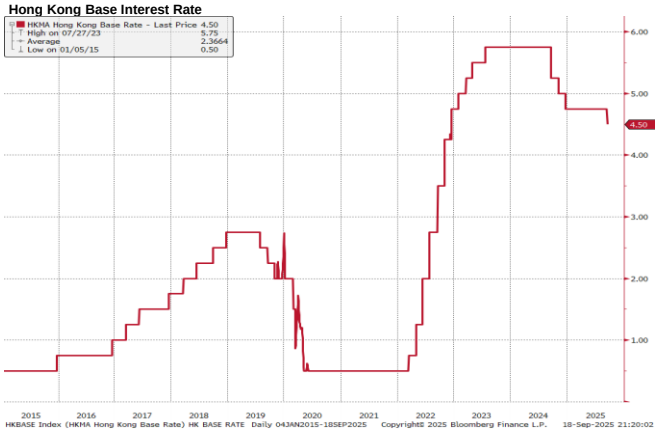
Hong Kong Economic Releases		Period	Survey	Actual	Prior	Revised
10/30/2026 16:30	Money Supply M1 HKD YoY	Sep	--	4.40%	4.70%	--
10/30/2026 16:30	Money Supply M2 HKD YoY	Sep	--	7.50%	9.90%	--
10/30/2026 16:30	Money Supply M3 HKD YoY	Sep	--	7.50%	9.90%	--
11/03/2026 16:30	GDP YoY	3Q A	3.70%	5.20%	4.30%	4.20%
11/03/2026 16:30	GDP SA QoQ	3Q A	0.50%	1.90%	-0.60%	-0.70%
11/03/2026 16:30	Retail Sales Value YoY	Sep	4.70%	6.40%	5.60%	--
11/03/2026 16:30	Retail Sales Volume YoY	Sep	1.90%	3.90%	2.90%	--
11/04/2026 08:30	S&P Global Hong Kong PMI	Oct	--	50.2	49.2	--
11/13/2026 16:30	GDP YoY	3Q F	--	--	--	--
11/13/2026 16:30	GDP SA QoQ	3Q F	--	--	--	--
11/17/2026 16:30	Unemployment Rate 3Mths	Oct	--	--	3.90%	--
11/20/2026 16:30	CPI Composite YoY	Oct	--	--	1.90%	--
11/30/2026 16:30	Money Supply M1 HKD YoY	Oct	--	--	4.40%	--
11/30/2026 16:30	Money Supply M2 HKD YoY	Oct	--	--	7.50%	--
11/30/2026 16:30	Money Supply M3 HKD YoY	Oct	--	--	7.50%	--

China Economic Releases		Period	Survey	Actual	Prior	Revised
10/20/2026-10/23/2026	FDI YTD YoY CNY	Sep	--	-4.30%	-5.30%	--
10/31/2026 09:30	Manufacturing PMI	Oct	49.9	49.3	50.1	--
10/31/2026 09:30	Non-manufacturing PMI	Oct	50	49.7	50.2	--
10/31/2026 09:30	Composite PMI	Oct	--	49.7	50.7	--
11/02/2026 09:45	RatingDog China PMI Mfg	Oct	52	52	52.1	--
11/04/2026 09:45	RatingDog China PMI Composite	Oct	--	52	52.4	--
11/04/2026 09:45	RatingDog China PMI Services	Oct	51.7	50.8	51.6	--
11/09/2026 09:30	PPI YoY	Oct	5.30%	5.70%	5.00%	--
11/09/2026 09:30	CPI YoY	Oct	0.80%	0.70%	0.90%	--
11/09/2026-11/14/2026	Money Supply M2 YoY	Oct	--	--	7.20%	--
11/09/2026-11/15/2026	Money Supply M1 YoY	Oct	--	--	3.20%	--
11/09/2026-11/15/2026	Money Supply M0 YoY	Oct	--	--	10.60%	--
11/11/2026-11/17/2026	FDI YTD YoY CNY	Oct	--	--	-4.30%	--
11/13/2026	BoP Current Account Balance	3Q P	--	--	$193.7b	--

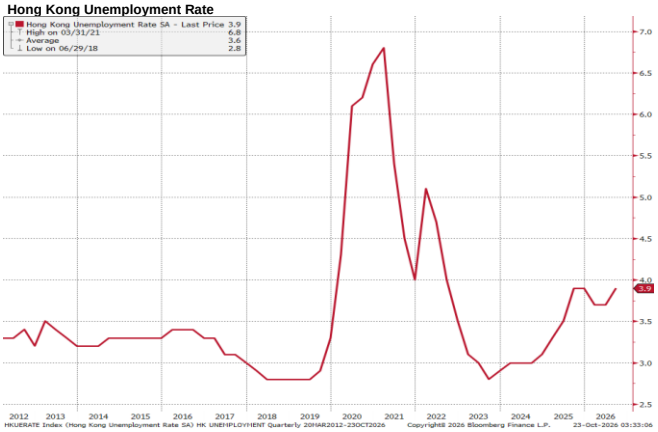
Hong Kong GDP Q on Q



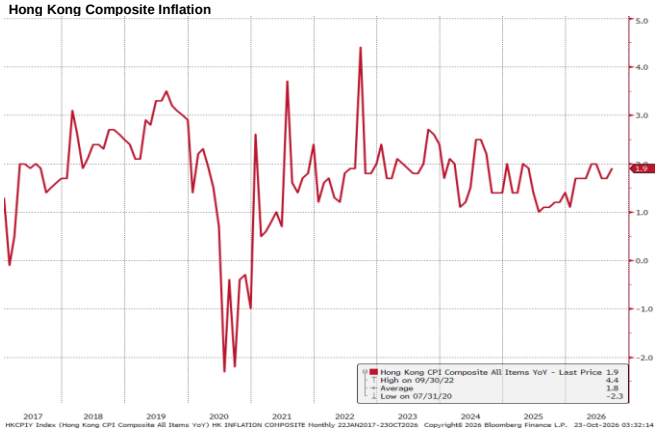
Hong Kong Base Interest Rate



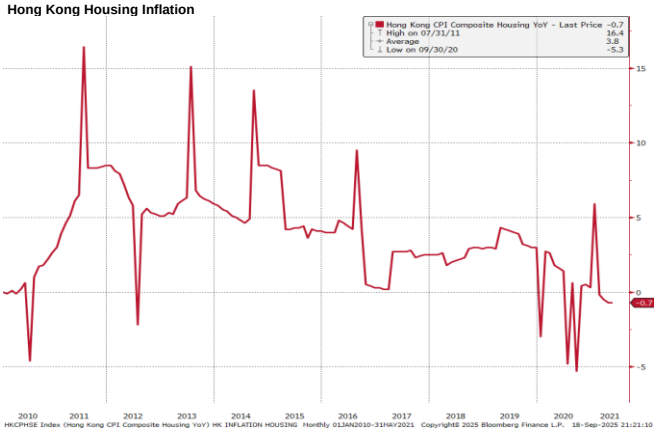
Hong Kong Unemployment Rate



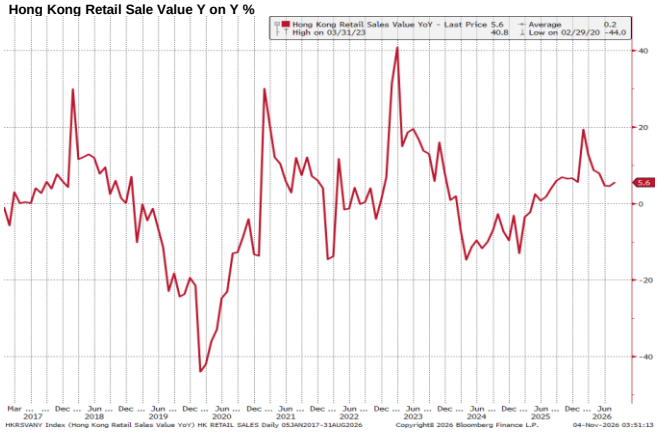
Hong Kong Composite Inflation



Hong Kong Housing Inflation



Hong Kong Retail Sale Value Y on Y %



(Source: Bloomberg)

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