KENANGA FUTURES SDN BHD Company No. 353603-X

HONG KONG INDEX FUTURES DAILY PREVIEW
Date Prepared : 10/Nov/2026

Fundamentals:

Hong Kong stocks edged lower Monday as concerns over global technology shares and heavy spending on artificial intelligence infrastructure weighed on sentiment.

The Hang Seng Index fell 32.91 points, or 0.1%, to 24,448.95, while the Hang Seng China Enterprises Index dropped 13.95 points, or 0.2%, to 8,260.15.

Technology shares remained under pressure amid questions about the returns on heavy AI infrastructure investments and concerns over semiconductor supply restrictions. Reports that around 600,000 Nvidia H200 chips were awaiting Beijing's approval for shipment from Hong Kong also weighed on sentiment.

In corporate news, RelyEZ Energy Storage Technology (HKG:9621) made its debut on Hong Kong stock exchange, ending the session nearly 59% higher at HK$15.55, versus its offer price of HK$9.78

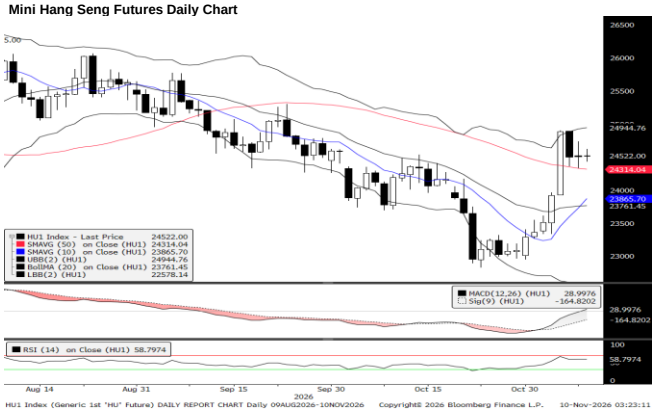
AST SpaceMobile (ASTS) and Rakuten Group said Monday that they have formed a joint venture to build a direct-to-device communications network in Japan using low-Earth-orbit satellites.

Japanese stocks rose with almost all sectors advancing as gains on Wall Street emboldened buying after a selloff on Friday.

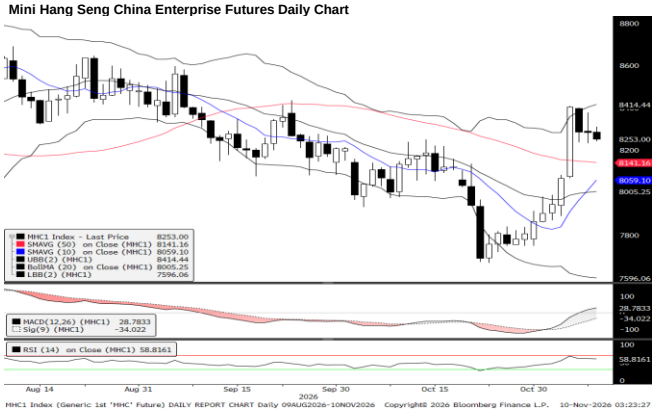
South Korean shares closed lower on Monday as investor sentiment was dampened by mounting uncertainty in the artificial intelligence sector, driven by a widening internal investigation at Nvidia Corporation.

(Source: MT Newswires)

Mini Hang Seng Futures Daily Chart



Mini Hang Seng China Enterprise Futures Daily Chart



Technical Analysis

Mini Hang Seng

1st Resistance:	24876	2nd Resistance:	25243
1st Support:	24140	2nd Support:	23773
MACD:	-18.587		
MACD DIFF:	194.769		
RSI:	58.615		

Mini Hang Seng China Enterprise

1st Resistance:	8407	2nd Resistance:	8531
1st Support:	8159	2nd Support:	8035
MACD:	16.069		
MACD DIFF:	65.825		
RSI:	60.5211		

Contracts	Chg	Sett	High	Low
H. SENG FUT NOV 26	9	24508	24737	24328
H. SENG FUT DEC 26	2	24494	24725	24320
H. SENG FUT JAN 27	-14	24520	24633	24633
H. SENG FUT FEB 27	9	24508	24737	24328
MINI H. SENG FUT NOV 26	9	24508	24737	24328
MINI H. SENG FUT DEC 26	2	24494	24724	24320
MINI H. SENG FUT MAR 27	11	24562	24780	24391
MINI H. SENG FUT JUN 27	9	24508	24737	24328
HSCEI FUT NOV 26	-2	8283	8379	8232
HSCEI FUT DEC 26	-9	8272	8365	8225
HSCEI FUT JAN 27	-7	8276	#N/A N/A	#N/A N/A
HSCEI FUT FEB 27	-2	8283	8379	8232
MINI HSCEI FUT NOV 26	-2	8283	8378	8232
MINI HSCEI FUT DEC 26	-9	8272	8364	8221
MINI HSCEI FUT MAR 27	-3	8306	8400	8275
MINI HSCEI FUT JUN 27	-2	8283	8378	8232

Major HSI Constituent Stocks	Close	Change	High	Low
*AIA Group Ltd	78.55	0.1	79.4	78.25
**Tencent Holdings Ltd	418.4	-1.4	428.4	416
*HSBC Holdings PLC	137.3	-0.2	138.5	136.9
**China Construction Bank Corp	10.59	0.06	10.66	10.48
**Ping An Insurance Group	52.85	-0.3	53.6	52.85
**Meituan	75.15	-5.25	81.9	74.75
*Hong Kong Exchanges & Clearing Ltd	384.4	-1.2	389	384
**Alibaba Group Holdings Ltd	104.6	-0.3	108.1	104.5
**Xiaomi Corp	30.1	-0.28	31.06	29.94
**ICBC	7.985	0.035	8	7.92

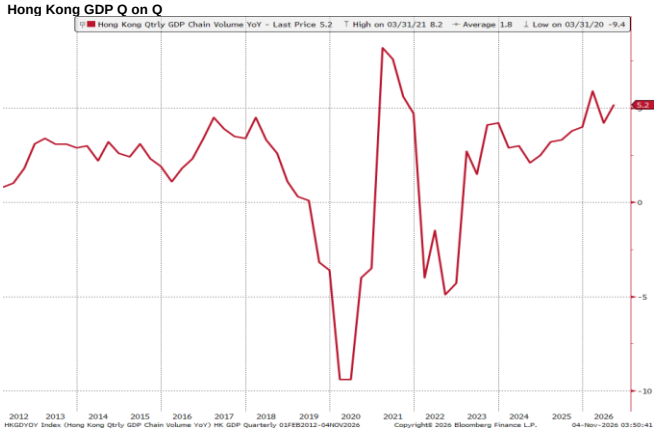
Major HSCEI Constituent Stocks	Close	Change	High	Low
*Wuxi Biologics Cayman Inc	48.92	1.3	50.25	48.22
**China Mobile Ltd	81.25	0.15	81.4	80.85
**Bank of China Ltd	6.25	0.13	6.305	6.095
*Techtronic Industries Co Ltd	141.7	-0.9	142.5	138.6
*CK Hutchison Holdings Ltd	70.75	0.55	71	70.2
*Link REIT	40.72	-0.26	40.92	40.36
*CLP Holding Ltd	81.25	0.3	81.25	80.35
**Geely Automobile Holdings Ltd	14.41	-0.15	14.95	14.28
**CNOOC Ltd	23.36	-0.12	23.66	23.26
**ANTA Sports Products Ltd	79.05	-0.6	79.8	78.65

Global Equity Indices	Close	Change	High	Low
Hang Seng	24448.95	-32.91	24738.88	24421.11
HSCEI	8260.15	-13.95	8371.84	8250.43
Shanghai Comp Index	3660.79	11.615	3679.09	3653.046
Nikkei 225	58775.5	1340.73	59440.18	57775.16
KOSPI	5018.85	-40.84	5172.94	4990.66
S&P/ASX200	9029.69	8.891	9055.7	8968.5
DJIA	52378.3	1092.55	52439.93	51643.01
S&P 500	7550.77	173.91	7556.26	7422.24
NASDAQ	25208.6	629.22	25272.45	24762.57
DAX	26267.2	446.83	26276.09	25793.06
CAC	8233.3	1.16	8244.61	8107.08
FTSE100	10782.9	108.93	10785.24	10654.32

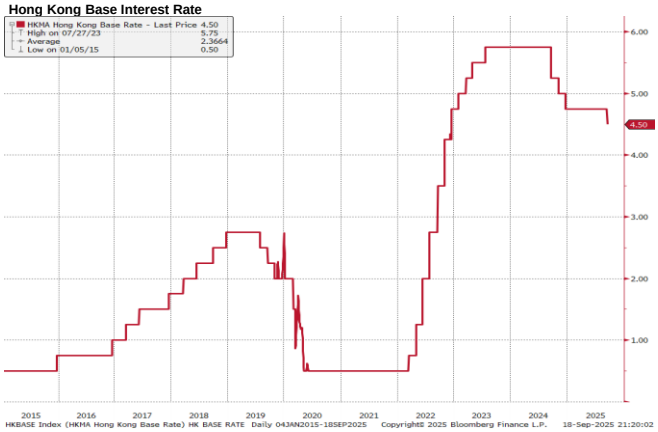
Hong Kong Economic Releases		Period	Survey	Actual	Prior	Revised
10/30/2026 16:30	Money Supply M1 HKD YoY	Sep	--	4.40%	4.70%	--
10/30/2026 16:30	Money Supply M2 HKD YoY	Sep	--	7.50%	9.90%	--
10/30/2026 16:30	Money Supply M3 HKD YoY	Sep	--	7.50%	9.90%	--
11/03/2026 16:30	GDP YoY	3Q A	3.70%	5.20%	4.30%	4.20%
11/03/2026 16:30	GDP SA QoQ	3Q A	0.50%	1.90%	-0.60%	-0.70%
11/03/2026 16:30	Retail Sales Value YoY	Sep	4.70%	6.40%	5.60%	--
11/03/2026 16:30	Retail Sales Volume YoY	Sep	1.90%	3.90%	2.90%	--
11/04/2026 08:30	S&P Global Hong Kong PMI	Oct	--	50.2	49.2	--
11/13/2026 16:30	GDP YoY	3Q F	--	--	--	--
11/13/2026 16:30	GDP SA QoQ	3Q F	--	--	--	--
11/17/2026 16:30	Unemployment Rate 3Mths	Oct	--	--	3.90%	--
11/20/2026 16:30	CPI Composite YoY	Oct	--	--	1.90%	--
11/30/2026 16:30	Money Supply M1 HKD YoY	Oct	--	--	4.40%	--
11/30/2026 16:30	Money Supply M2 HKD YoY	Oct	--	--	7.50%	--
11/30/2026 16:30	Money Supply M3 HKD YoY	Oct	--	--	7.50%	--

China Economic Releases		Period	Survey	Actual	Prior	Revised
10/20/2026-10/23/2026	FDI YTD YoY CNY	Sep	--	-4.30%	-5.30%	--
10/31/2026 09:30	Manufacturing PMI	Oct	49.9	49.3	50.1	--
10/31/2026 09:30	Non-manufacturing PMI	Oct	50	49.7	50.2	--
10/31/2026 09:30	Composite PMI	Oct	--	49.7	50.7	--
11/02/2026 09:45	RatingDog China PMI Mfg	Oct	52	52	52.1	--
11/04/2026 09:45	RatingDog China PMI Composite	Oct	--	52	52.4	--
11/04/2026 09:45	RatingDog China PMI Services	Oct	51.7	50.8	51.6	--
11/09/2026 09:30	PPI YoY	Oct	5.30%	5.70%	5.00%	--
11/09/2026 09:30	CPI YoY	Oct	0.80%	0.70%	0.90%	--
11/09/2026-11/14/2026	Money Supply M2 YoY	Oct	--	--	7.20%	--
11/09/2026-11/15/2026	Money Supply M1 YoY	Oct	--	--	3.20%	--
11/09/2026-11/15/2026	Money Supply M0 YoY	Oct	--	--	10.60%	--
11/11/2026-11/17/2026	FDI YTD YoY CNY	Oct	--	--	-4.30%	--
11/13/2026	BoP Current Account Balance	3Q P	--	--	$193.7b	--

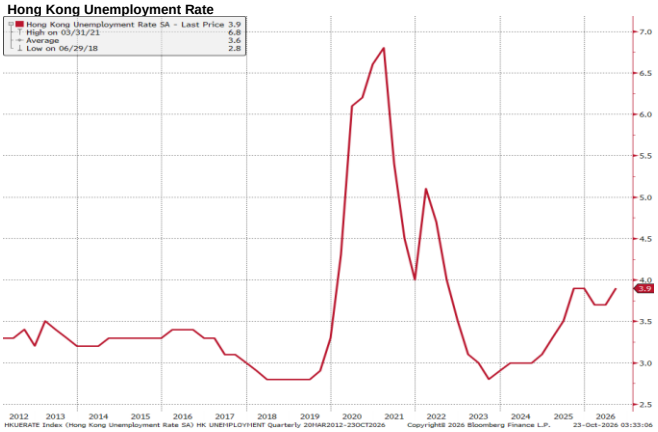
Hong Kong GDP Q on Q



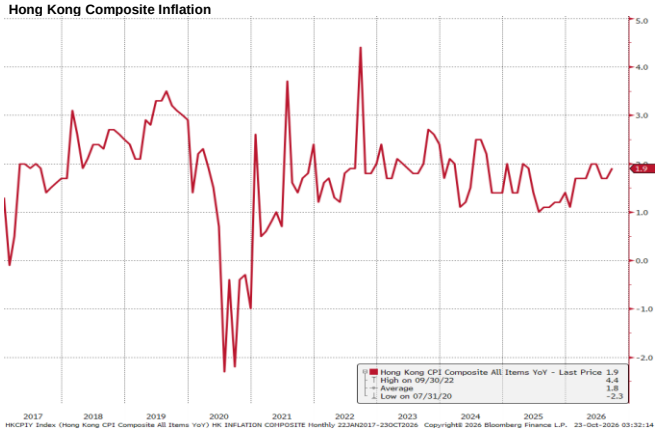
Hong Kong Base Interest Rate



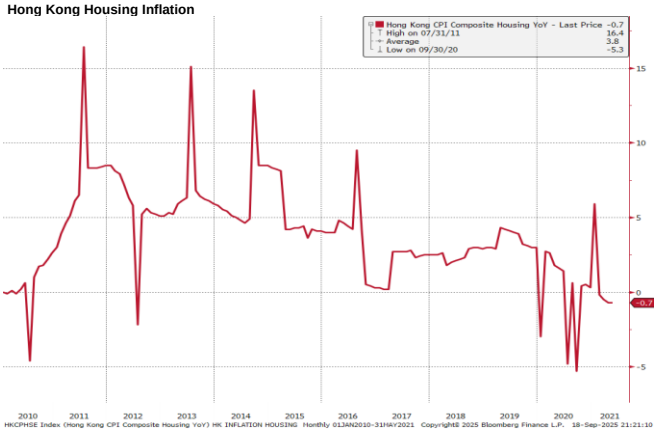
Hong Kong Unemployment Rate



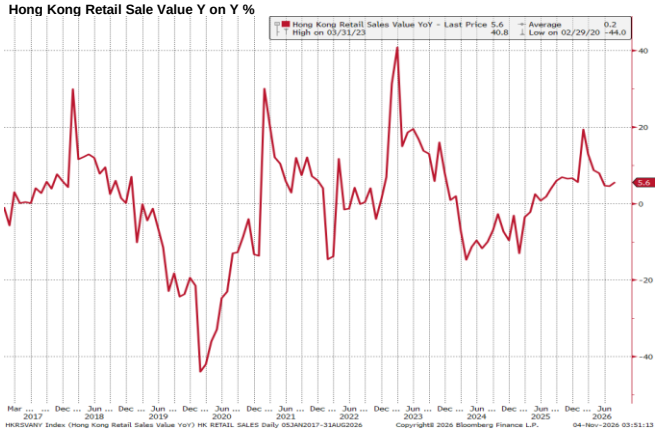
Hong Kong Composite Inflation



Hong Kong Housing Inflation



Hong Kong Retail Sale Value Y on Y %



(Source: Bloomberg)

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