KENANGA FUTURES SDN BHD Company No. 353603-X

HONG KONG INDEX FUTURES DAILY PREVIEW
Date Prepared : 05/Nov/2026

Fundamentals:

Hong Kong stocks closed higher Wednesday as bargain hunting helped offset concerns over tighter U.S. regulation of artificial intelligence companies following Democrats' gains in the midterm elections.

The Hang Seng Index rose 393.53 points, or 1.7%, to close at 23,919.50, while the Hang Seng China Enterprises Index gained 114.49 points, or 1.4%, to finish at 8,057.59.

Global markets initially came under pressure as investors assessed the potential impact of greater regulatory scrutiny on the AI sector.

Technology shares across Asia slumped before recovering some losses, while U.S. Treasury yields fell as investors sought safer assets.

Oil prices remained volatile as investors weighed prospects for peace talks in Ukraine and Iran against the risk of further supply disruptions.

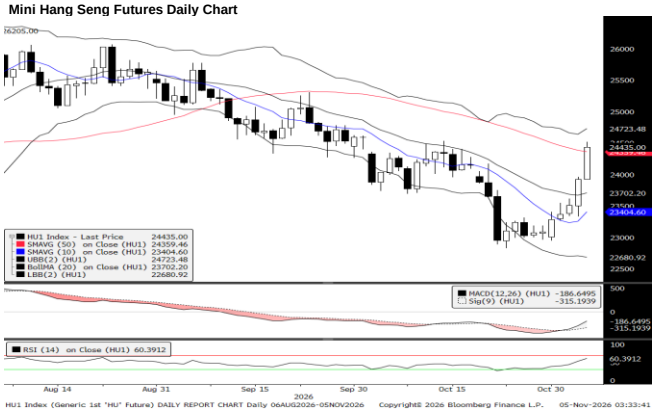
In corporate news, InSilico Medicine (HKG:3696) closed over 7% higher after agreeing to join Value Partners Shenzhen, Pudong Construction and Hanchen Lanxi in establishing a 610 million yuan fund to invest in growth-stage companies in biomedicine, life sciences and artificial intelligence.

Japanese stocks fell on Wednesday after Democrats swept the US midterm elections, raising investor concerns over artificial intelligence-related investments, which could face possible regulatory scrutiny, while the dollar hit a one-month low.

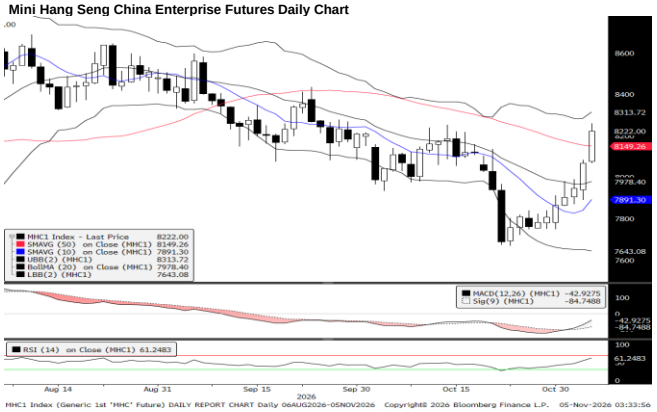
Shares of South Korean chipmakers staged a sharp rebound as investors viewed the earlier selloff driven by a Democratic sweep of the US Congress as overdone.

(Source: MT Newswires)

Mini Hang Seng Futures Daily Chart



Mini Hang Seng China Enterprise Futures Daily Chart



Contracts	Chg	Sett	High	Low
H. SENG FUT NOV 26	414	23922	23959	23330
H. SENG FUT DEC 26	413	23912	23941	23340
H. SENG FUT JAN 27	416	23969	23689	23689
H. SENG FUT FEB 27	414	23922	23959	23330
MINI H. SENG FUT NOV 26	414	23922	23959	23331
MINI H. SENG FUT DEC 26	413	23912	23950	23328
MINI H. SENG FUT MAR 27	402	23985	24008	23448
MINI H. SENG FUT JUN 27	414	23922	23959	23331
HSCEI FUT NOV 26	121	8066	8083	7889
HSCEI FUT DEC 26	119	8057	8050	7880
HSCEI FUT JAN 27	122	8073	#N/A N/A	#N/A N/A
HSCEI FUT FEB 27	121	8066	8083	7889
MINI HSCEI FUT NOV 26	121	8066	8083	7889
MINI HSCEI FUT DEC 26	119	8057	8066	7886
MINI HSCEI FUT MAR 27	119	8094	8100	7925
MINI HSCEI FUT JUN 27	121	8066	8083	7889

Major HSI Constituent Stocks	Close	Change	High	Low
*AIA Group Ltd	76.95	1.2	76.95	75.7
**Tencent Holdings Ltd	401.6	4.4	402.2	391.6
*HSBC Holdings PLC	136.4	2.3	136.4	132.6
**China Construction Bank Corp	10.25	0.14	10.29	10.06
**Ping An Insurance Group	51.95	0.3	51.95	50.95
**Meituan	75.2	0.85	75.2	72.95
*Hong Kong Exchanges & Clearing Ltd	384	6.6	384.2	375.4
**Alibaba Group Holdings Ltd	100.6	1.05	100.8	96.9
**Xiaomi Corp	28.76	0.16	28.84	27.62
**ICBC	7.82	0.08	7.865	7.695

Major HSCEI Constituent Stocks	Close	Change	High	Low
*Wuxi Biologics Cayman Inc	48.32	5.26	48.7	43.12
**China Mobile Ltd	80.5	-0.1	80.8	80
**Bank of China Ltd	5.94	0.09	5.95	5.81
*Techtronic Industries Co Ltd	138	2.7	138.1	133.2
*CK Hutchison Holdings Ltd	68.9	1.2	68.9	67.05
*Link REIT	40.14	0.16	40.14	39.56
*CLP Holding Ltd	79.8	1.1	79.8	77.9
**Geely Automobile Holdings Ltd	13.87	-0.05	13.96	13.32
**CNOOC Ltd	23.78	-0.26	24.22	23.74
**ANTA Sports Products Ltd	77.5	-0.65	78.05	76.45

Global Equity Indices	Close	Change	High	Low
Hang Seng	23919.50	393.53	23919.5	23385.29
HSCEI	8057.59	114.49	8057.59	7885.31
Shanghai Comp Index	3686.17	78.075	3686.173	3590.798
Nikkei 225	62188.6	-893.23	63105.47	60030.1
KOSPI	5683.8	35.01	5828.13	5421.72
S&P/ASX200	8834.45	-52.347	8864.4	8802.1
DJIA	53346.5	1559.81	53369.12	52410.23
S&P 500	7706.22	137.3	7715.57	7635.81
NASDAQ	25824.9	452.86	26048.83	25602.14
DAX	26437.7	573.05	26541.64	25876.82
CAC	8177.89	1.96	8215.86	8030.69
FTSE100	10829.2	190.78	10857.74	10631.96

Technical Analysis

Mini Hang Seng

1st Resistance:	24281	2nd Resistance:	24640
1st Support:	23563	2nd Support:	23204
MACD:	-281.464		
MACD DIFF:	66.0504		
RSI:	52.2326		

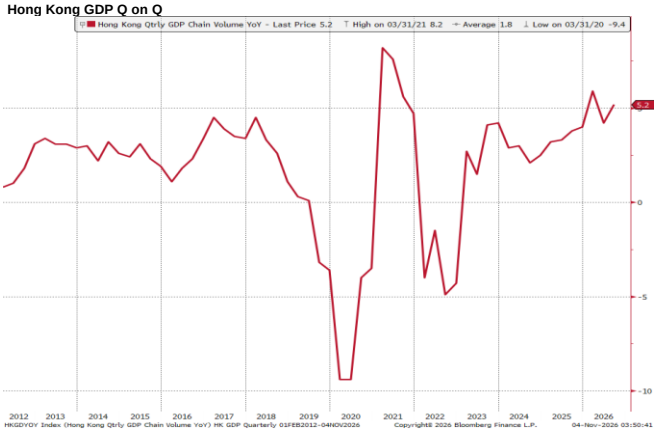
Mini Hang Seng China Enterprise

1st Resistance:	8187	2nd Resistance:	8308
1st Support:	7945	2nd Support:	7824
MACD:	-72.104		
MACD DIFF:	23.170		
RSI:	53.9236		

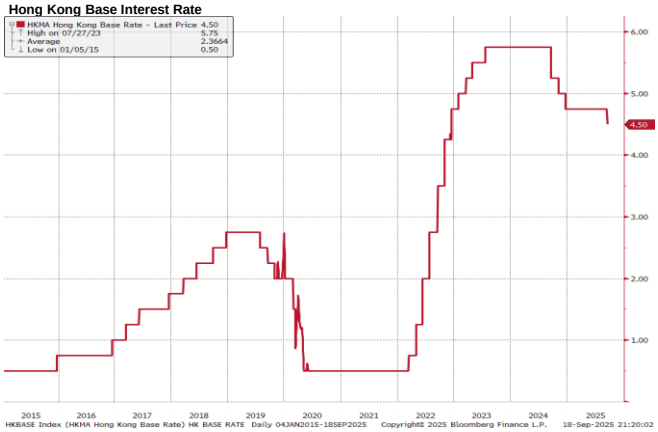
Hong Kong Economic Releases		Period	Survey	Actual	Prior	Revised
10/30/2026 16:30	Money Supply M1 HKD YoY	Sep	--	4.40%	4.70%	--
10/30/2026 16:30	Money Supply M2 HKD YoY	Sep	--	7.50%	9.90%	--
10/30/2026 16:30	Money Supply M3 HKD YoY	Sep	--	7.50%	9.90%	--
11/03/2026 16:30	GDP YoY	3Q A	3.70%	5.20%	4.30%	4.20%
11/03/2026 16:30	GDP SA QoQ	3Q A	0.50%	1.90%	-0.60%	-0.70%
11/03/2026 16:30	Retail Sales Value YoY	Sep	4.70%	6.40%	5.60%	--
11/03/2026 16:30	Retail Sales Volume YoY	Sep	1.90%	3.90%	2.90%	--
11/04/2026 08:30	S&P Global Hong Kong PMI	Oct	--	50.2	49.2	--
11/13/2026 16:30	GDP YoY	3Q F	--	--	--	--
11/13/2026 16:30	GDP SA QoQ	3Q F	--	--	--	--
11/17/2026 16:30	Unemployment Rate 3Mths	Oct	--	--	3.90%	--
11/20/2026 16:30	CPI Composite YoY	Oct	--	--	1.90%	--
11/30/2026 16:30	Money Supply M1 HKD YoY	Oct	--	--	4.40%	--
11/30/2026 16:30	Money Supply M2 HKD YoY	Oct	--	--	7.50%	--
11/30/2026 16:30	Money Supply M3 HKD YoY	Oct	--	--	7.50%	--

China Economic Releases		Period	Survey	Actual	Prior	Revised
10/20/2026-10/23/2026	FDI YTD YoY CNY	Sep	--	-4.30%	-5.30%	--
10/31/2026 09:30	Manufacturing PMI	Oct	49.9	49.3	50.1	--
10/31/2026 09:30	Non-manufacturing PMI	Oct	50	49.7	50.2	--
10/31/2026 09:30	Composite PMI	Oct	--	49.7	50.7	--
11/02/2026 09:45	RatingDog China PMI Mfg	Oct	52	52	52.1	--
11/04/2026 09:45	RatingDog China PMI Composite	Oct	--	52	52.4	--
11/04/2026 09:45	RatingDog China PMI Services	Oct	51.7	50.8	51.6	--
11/09/2026 09:30	PPI YoY	Oct	--	--	5.00%	--
11/09/2026 09:30	CPI YoY	Oct	--	--	0.90%	--
11/09/2026-11/14/2026	Money Supply M2 YoY	Oct	--	--	7.20%	--
11/09/2026-11/15/2026	Money Supply M1 YoY	Oct	--	--	3.20%	--
11/09/2026-11/15/2026	Money Supply M0 YoY	Oct	--	--	10.60%	--
11/11/2026-11/17/2026	FDI YTD YoY CNY	Oct	--	--	-4.30%	--
11/13/2026	BoP Current Account Balance	3Q P	--	--	$193.7b	--

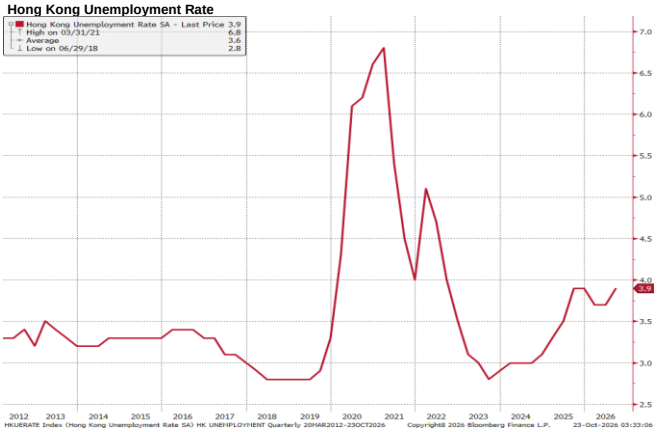
Hong Kong GDP Q on Q



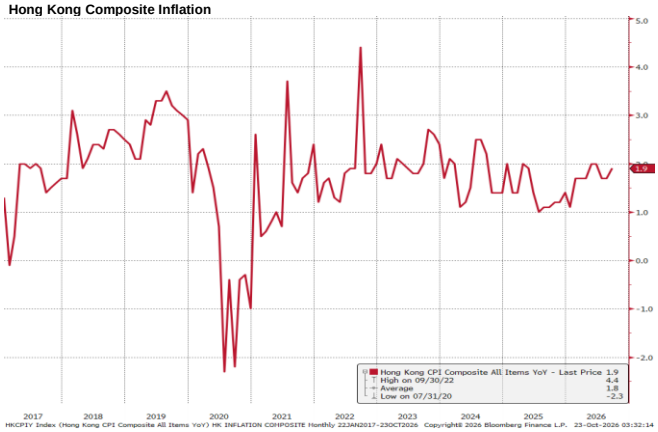
Hong Kong Base Interest Rate



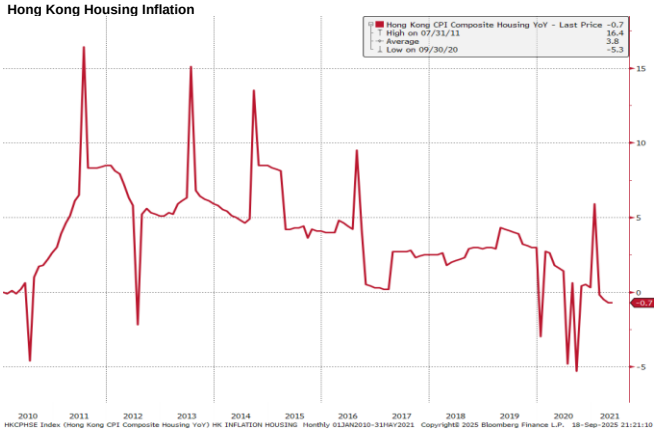
Hong Kong Unemployment Rate



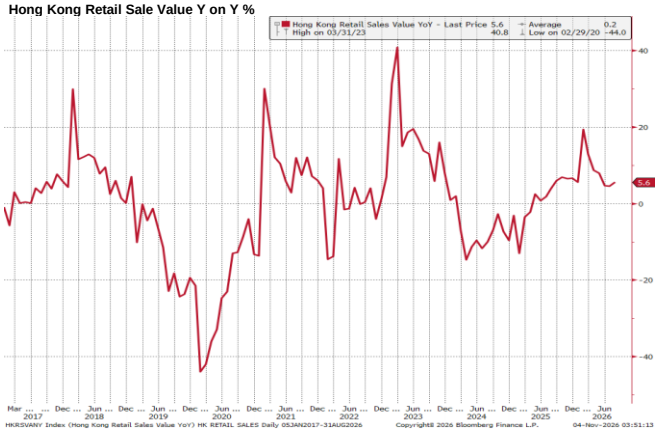
Hong Kong Composite Inflation



Hong Kong Housing Inflation



Hong Kong Retail Sale Value Y on Y %



(Source: Bloomberg)

Kenanga Futures Sdn Bhd (353603-X)
Dealing Desk: (603) 2172 3820 Fax: (603) 2172 2729 Email: futures@kenanga.com.my
Disclaimer: This document has been prepared for general circulation based on information obtained from sources believed to be reliable but we do not make any representations as to its accuracy or completeness.
Any recommendation contained in this document does not have regard to the specific investment objectives, financial background and the particular needs of any person who may read this document.
This document is for the information of addressees only and is not to be taken in substitution for the exercise of judgement and assessment by addressees in relation to any investment decision.
Kenanga Futures Sdn Bhd accepts no liability whatsoever for any direct or consequential loss arising from any use of this document or any solicitations of an offer to buy or sell any securities/underlying securities.
Kenanga Futures Sdn Bhd and its associates, their directors, and/or employees may have positions in, and may effect transactions in securities/underlying securities mentioned herein from time to time in the open market or otherwise, and may receive brokerage fees or act as principal or agent in dealings with respect to these companies.