KENANGA FUTURES SDN BHD Company No. 353603-X

HONG KONG INDEX FUTURES DAILY PREVIEW
Date Prepared : 04/Nov/2026

Fundamentals:

Hong Kong stocks closed higher Tuesday, with the broader market advancing despite continued weakness in technology shares amid concerns over AI investment costs and earnings outlooks.

The Hang Seng Index rose 132.65 points, or 0.6%, to close at 23,525.97, while the Hang Seng China Enterprises Index gained 36.99 points, or 0.5%, to finish at 7,943.10.

Hong Kong's GDP grew 5.2% year over year in the third quarter, according to an advance estimate from the Census and Statistics Department on Tuesday.

Technology shares weakened across Asia as investors questioned the sustainability of the AI investment cycle.

Oil prices stabilized after the previous session's decline, with Brent crude rising 0.5% to $105.30 a barrel as investors assessed the outlook for U.S.-Iran peace talks.

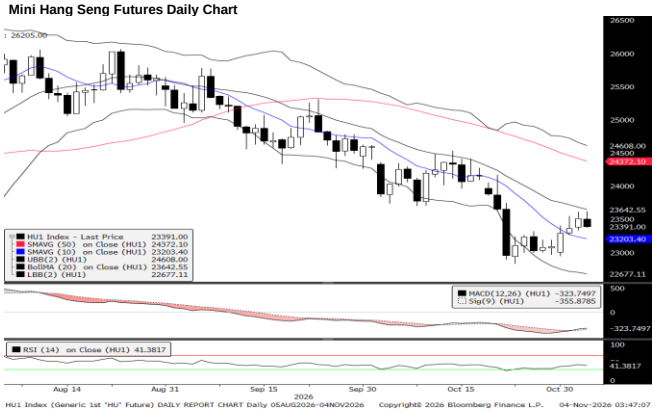
Investors also looked ahead to U.S. midterm elections and the Treasury's quarterly refunding announcement.

In corporate news, WebX (HKG:0339) closed over 54% lower after the Hong Kong Stock Exchange ruled that it failed to meet the requirements for continued listing.

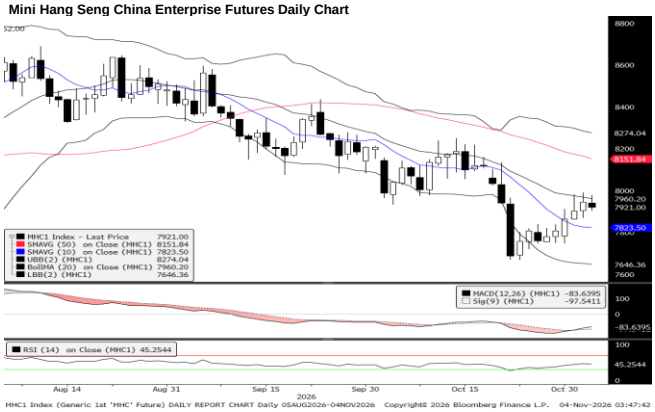
South Korean stocks closed nearly 4% lower on Tuesday amid a major technology shares sell-off amid mounting concerns over heavy AI spending. Shares of market heavyweight chipmakers Samsung Electronics (KRX:005930) and SK Hynix (KRX:000660) declined over 4% and 5%, respectively.

(Source: MT Newswires)

Mini Hang Seng Futures Daily Chart



Mini Hang Seng China Enterprise Futures Daily Chart



Technical Analysis

Mini Hang Seng

1st Resistance:	23861	2nd Resistance:	24213
1st Support:	23155	2nd Support:	22803
MACD:	-346.007		
MACD DIFF:	18.0202		
RSI:	43.5154		

Mini Hang Seng China Enterprise

1st Resistance:	8064	2nd Resistance:	8183
1st Support:	7826	2nd Support:	7707
MACD:	-92.355		
MACD DIFF:	8.711		
RSI:	46.6659		

Contracts	Chg	Sett	High	Low
H. SENG FUT NOV 26	144	23508	23611	23334
H. SENG FUT DEC 26	144	23499	23598	23335
H. SENG FUT JAN 27	153	23553	#N/A N/A	#N/A N/A
H. SENG FUT FEB 27	144	23508	23611	23334
MINI H. SENG FUT NOV 26	144	23508	23611	23334
MINI H. SENG FUT DEC 26	144	23499	23600	23328
MINI H. SENG FUT MAR 27	150	23583	23678	23425
MINI H. SENG FUT JUN 27	144	23508	23611	23334
HSCEI FUT NOV 26	42	7945	7989	7869
HSCEI FUT DEC 26	43	7938	7979	7860
HSCEI FUT JAN 27	41	7951	#N/A N/A	#N/A N/A
HSCEI FUT FEB 27	42	7945	7989	7869
MINI HSCEI FUT NOV 26	42	7945	7990	7868
MINI HSCEI FUT DEC 26	43	7938	7980	7867
MINI HSCEI FUT MAR 27	41	7975	8010	7918
MINI HSCEI FUT JUN 27	42	7945	7990	7868

Major HSI Constituent Stocks	Close	Change	High	Low
*AIA Group Ltd	75.75	0.35	76.6	75.4
**Tencent Holdings Ltd	397.2	5	402.6	391.8
*HSBC Holdings PLC	134.1	0.4	134.9	133.9
**China Construction Bank Corp	10.11	-0.03	10.25	9.87
**Ping An Insurance Group	51.65	1.35	51.65	50.5
**Meituan	74.35	1.3	74.95	73.1
*Hong Kong Exchanges & Clearing Ltd	377.4	4.6	378.2	373.6
**Alibaba Group Holdings Ltd	99.55	0.1	101.6	98.85
**Xiaomi Corp	28.6	0.5	28.92	28.12
**ICBC	7.74	-0.035	7.84	7.545

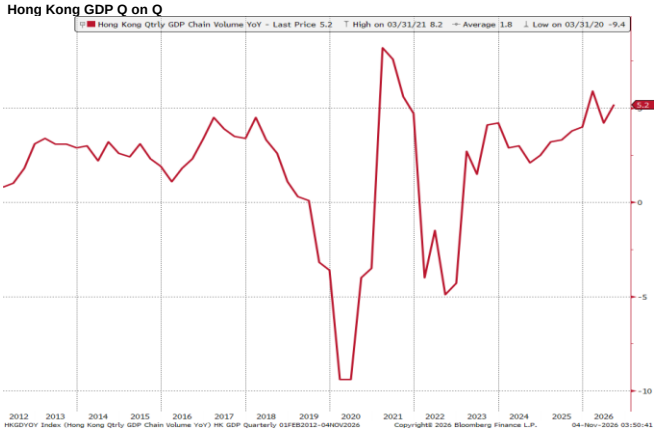
Major HSCEI Constituent Stocks	Close	Change	High	Low
*Wuxi Biologics Cayman Inc	43.06	-1.54	45.48	42.7
**China Mobile Ltd	80.6	0.35	80.9	79.8
**Bank of China Ltd	5.85	-0.01	5.95	5.77
*Techtronic Industries Co Ltd	135.3	2.9	135.5	131.5
*CK Hutchison Holdings Ltd	67.7	0.95	68.1	66.2
*Link REIT	39.98	0.22	40	39.44
*CLP Holding Ltd	78.7	0.95	78.75	77.6
**Geely Automobile Holdings Ltd	13.92	0.21	14.03	13.62
**CNOOC Ltd	24.04	-0.48	24.04	23.26
**ANTA Sports Products Ltd	78.15	2.75	78.25	75.3

Global Equity Indices	Close	Change	High	Low
Hang Seng	23525.97	132.65	23549.31	23347.03
HSCEI	7943.1	36.99	7950.66	7865.46
Shanghai Comp Index	3608.1	-29.933	3624.58	3580.375
Nikkei 225	0	0	0	0
KOSPI	5648.79	-210.29	5735.92	5615.8
S&P/ASX200	8886.81	30.321	8909.1	8843.3
DJIA	51806.6	-177.37	51932.63	51593.16
S&P 500	7573.64	32.24	7594.61	7545.39
NASDAQ	25365.7	201.34	25474.46	25246.63
DAX	25864.6	-116.47	26037.28	25677.86
CAC	8020.31	-0.34	8107.26	7986.55
FTSE100	10638.4	-122.9	10761.32	10638.43

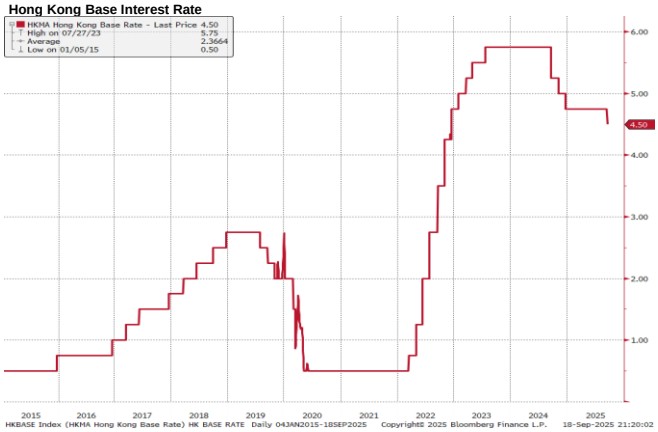
Hong Kong Economic Releases		Period	Survey	Actual	Prior	Revised
10/30/2026 16:30	Money Supply M1 HKD YoY	Sep	--	4.40%	4.70%	--
10/30/2026 16:30	Money Supply M2 HKD YoY	Sep	--	7.50%	9.90%	--
10/30/2026 16:30	Money Supply M3 HKD YoY	Sep	--	7.50%	9.90%	--
11/03/2026 16:30	GDP YoY	3Q A	3.70%	5.20%	4.30%	4.20%
11/03/2026 16:30	GDP SA QoQ	3Q A	0.50%	1.90%	-0.60%	-0.70%
11/03/2026 16:30	Retail Sales Value YoY	Sep	4.70%	6.40%	5.60%	--
11/03/2026 16:30	Retail Sales Volume YoY	Sep	1.90%	3.90%	2.90%	--
11/04/2026 08:30	S&P Global Hong Kong PMI	Oct	--	--	49.2	--
11/13/2026 16:30	GDP YoY	3Q F	--	--	--	--
11/13/2026 16:30	GDP SA QoQ	3Q F	--	--	--	--
11/17/2026 16:30	Unemployment Rate 3Mths	Oct	--	--	3.90%	--
11/20/2026 16:30	CPI Composite YoY	Oct	--	--	1.90%	--
11/30/2026 16:30	Money Supply M1 HKD YoY	Oct	--	--	4.40%	--
11/30/2026 16:30	Money Supply M2 HKD YoY	Oct	--	--	7.50%	--
11/30/2026 16:30	Money Supply M3 HKD YoY	Oct	--	--	7.50%	--

China Economic Releases		Period	Survey	Actual	Prior	Revised
10/20/2026-10/23/2026	FDI YTD YoY CNY	Sep	--	-4.30%	-5.30%	--
10/31/2026 09:30	Manufacturing PMI	Oct	49.9	49.3	50.1	--
10/31/2026 09:30	Non-manufacturing PMI	Oct	50	49.7	50.2	--
10/31/2026 09:30	Composite PMI	Oct	--	49.7	50.7	--
11/02/2026 09:45	RatingDog China PMI Mfg	Oct	52	52	52.1	--
11/04/2026 09:45	RatingDog China PMI Composite	Oct	--	--	52.4	--
11/04/2026 09:45	RatingDog China PMI Services	Oct	51.4	--	51.6	--
11/09/2026 09:30	PPI YoY	Oct	--	--	5.00%	--
11/09/2026 09:30	CPI YoY	Oct	--	--	0.90%	--
11/09/2026-11/14/2026	Money Supply M2 YoY	Oct	--	--	7.20%	--
11/09/2026-11/15/2026	Money Supply M1 YoY	Oct	--	--	3.20%	--
11/09/2026-11/15/2026	Money Supply M0 YoY	Oct	--	--	10.60%	--
11/11/2026-11/17/2026	FDI YTD YoY CNY	Oct	--	--	-4.30%	--
11/13/2026	BoP Current Account Balance	3Q P	--	--	$193.7b	--

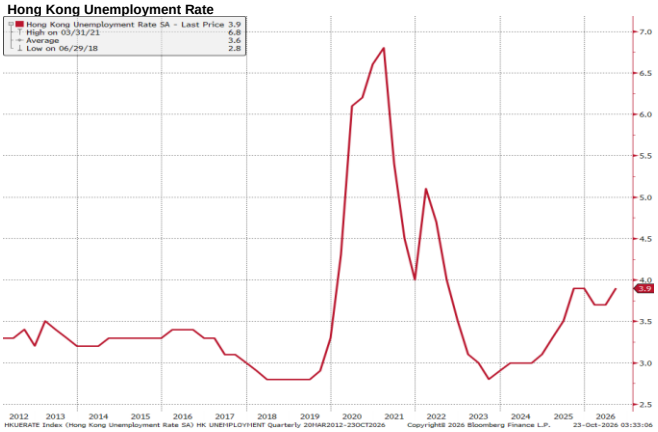
Hong Kong GDP Q on Q



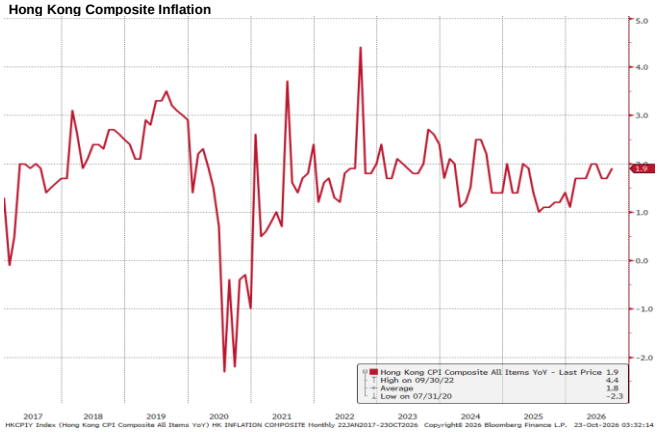
Hong Kong Base Interest Rate



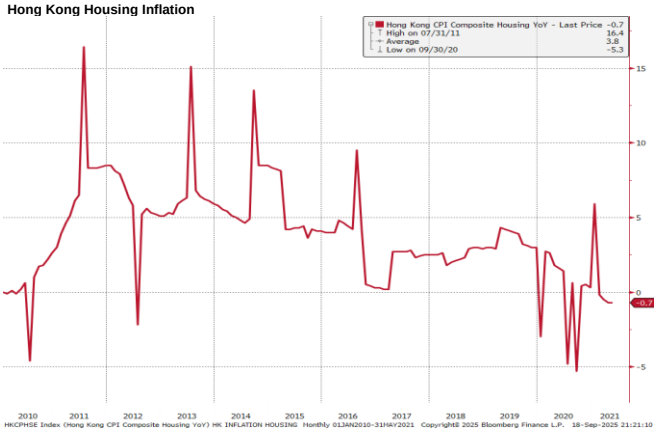
Hong Kong Unemployment Rate



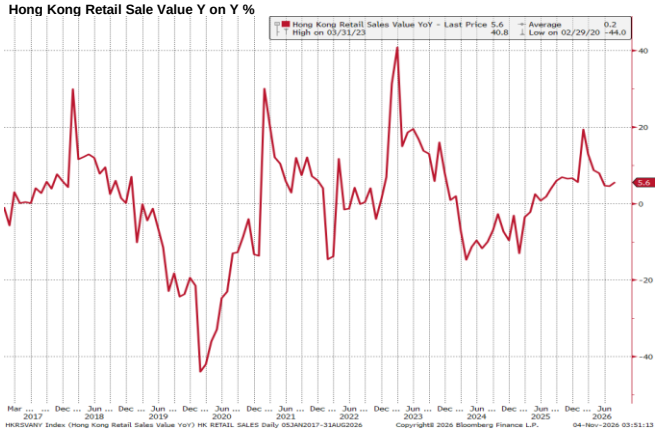
Hong Kong Composite Inflation



Hong Kong Housing Inflation



Hong Kong Retail Sale Value Y on Y %



(Source: Bloomberg)

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