KENANGA FUTURES SDN BHD Company No. 353603-X

HONG KONG INDEX FUTURES DAILY PREVIEW
Date Prepared : 03/Nov/2026

Fundamentals:

Hong Kong stocks closed higher Monday as Asian markets rebounded from a difficult October, with easing oil prices providing support while investors looked ahead to Apple's earnings.

The Hang Seng Index rose 98.90 points, or 0.4%, to close at 23,393.32, while the Hang Seng China Enterprises Index gained 43.89 points, or 0.6%, to finish at 7,906.11.

Oil prices retreated after talks continued between Iranian and Qatari mediators, although attacks on tankers in the Gulf remained a concern.

Brent crude fell 3.3% to $109.70 a barrel, while U.S. crude lost 3.4% to $100.58 a barrel.

Investors also awaited Apple's quarterly results, hoping the company's performance could provide some relief from concerns over the enormous capital requirements and negative cash flows associated with AI investment.

In corporate news, XPeng (HKG:9868) closed over 4% higher after delivering 50,237 vehicles in October, up 20% year over year.

Japanese stocks edged lower on Monday as investor concerns over the sustainability of heavy spending on artificial intelligence and rising borrowing costs weighed on technology stocks ahead of Apple earnings later today.

South Korean equity benchmark Kospi erases its 2% drop earlier to advance as much as 1.6%, as SK Hynix's buyback and local funds' stock-buying provide support.

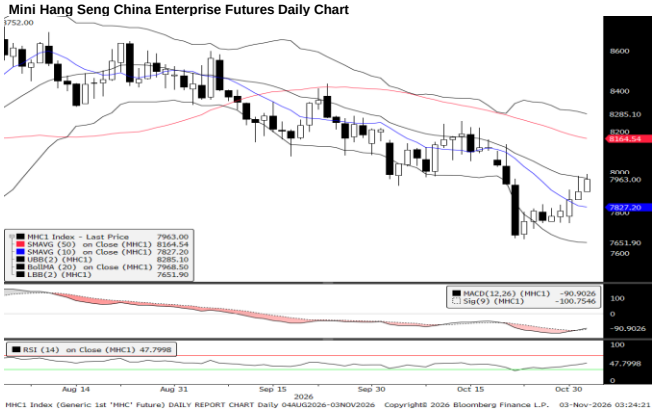
(Source: MT Newswires)

Mini Hang Seng Futures Daily Chart



HU1 Index (Generic 1st 'HU' Future) DAILY REPORT CHART Daily 04AUG2026-03NOV2026 Copyright© 2026 Bloomberg Finance L.P. 03-Nov-2026 03:24:04

Mini Hang Seng China Enterprise Futures Daily Chart



MHC1 Index (Generic 1st 'MHC' Future) DAILY REPORT CHART Daily 04AUG2026-03NOV2026 Copyright© 2026 Bloomberg Finance L.P. 03-Nov-2026 03:24:21

Contracts	Chg	Sett	High	Low
H. SENG FUT NOV 26	77	23364	23548	23259
H. SENG FUT DEC 26	67	23355	23534	23251
H. SENG FUT JAN 27	67	23400	#N/A N/A	#N/A N/A
H. SENG FUT FEB 27	77	23364	23548	23259
MINI H. SENG FUT NOV 26	77	23364	23547	23260
MINI H. SENG FUT DEC 26	67	23355	23532	23250
MINI H. SENG FUT MAR 27	59	23433	23610	23355
MINI H. SENG FUT JUN 27	77	23364	23547	23260
HSCEI FUT NOV 26	39	7903	7982	7859
HSCEI FUT DEC 26	33	7895	7969	7854
HSCEI FUT JAN 27	36	7910	#N/A N/A	#N/A N/A
HSCEI FUT FEB 27	39	7903	7982	7859
MINI HSCEI FUT NOV 26	39	7903	7981	7860
MINI HSCEI FUT DEC 26	33	7895	7968	7850
MINI HSCEI FUT MAR 27	36	7934	8010	7916
MINI HSCEI FUT JUN 27	39	7903	7981	7860

Major HSI Constituent Stocks	Close	Change	High	Low
*AIA Group Ltd	75.4	0	78	74.7
**Tencent Holdings Ltd	392.2	8.6	397.6	384.6
*HSBC Holdings PLC	133.7	-2	135.1	131.1
**China Construction Bank Corp	10.14	-0.12	10.52	10.04
**Ping An Insurance Group	50.3	0.56	51.4	49.8
**Meituan	73.05	1.45	74.15	70.8
*Hong Kong Exchanges & Clearing Ltd	372.8	5.4	375.2	367
**Alibaba Group Holdings Ltd	99.45	2.4	100.2	97.05
**Xiaomi Corp	28.1	1.62	28.44	26.82
**ICBC	7.775	-0.12	8.18	7.69

Major HSCEI Constituent Stocks	Close	Change	High	Low
*Wuxi Biologics Cayman Inc	44.6	0.12	45.24	42.72
**China Mobile Ltd	80.25	0.25	81.6	79.95
**Bank of China Ltd	5.86	-0.285	6.23	5.845
*Techtronic Industries Co Ltd	132.4	-0.9	134.4	131.3
*CK Hutchison Holdings Ltd	66.75	0.55	67.25	66.05
*Link REIT	39.76	-0.06	40	39.5
*CLP Holding Ltd	77.75	0.35	77.75	76.7
**Geely Automobile Holdings Ltd	13.71	-0.13	13.75	13.26
**CNOOC Ltd	24.52	-0.18	25	23.58
**ANTA Sports Products Ltd	75.4	1.05	75.95	74.3

Global Equity Indices	Close	Change	High	Low
Hang Seng	23393.32	98.9	23543.3	23271.26
HSCEI	7906.11	43.89	7973.17	7864.07
Shanghai Comp Index	3638.03	39.014	3648.133	3594.768
Nikkei 225	63081.9	-208.25	63615.32	62712.91
KOSPI	5859.08	128.34	5910.83	5616.5
S&P/ASX200	8856.49	-51.646	8908.6	8841.7
DJIA	52088.3	317.96	52424.91	52008.23
S&P 500	7586.63	6.56	7662.23	7583.71
NASDAQ	25297.4	-139.61	25799.46	25293.14
DAX	25981.1	162.88	26022.26	25741.57
CAC	8047.69	0.98	8054.23	7944.72
FTSE100	10761.3	31.55	10775.92	10684.69

Technical Analysis

Mini Hang Seng

1st Resistance:	23714	2nd Resistance:	24065
1st Support:	23014	2nd Support:	22663
MACD:	-381.201		
MACD DIFF:	-12.6693		
RSI:	39.9775		

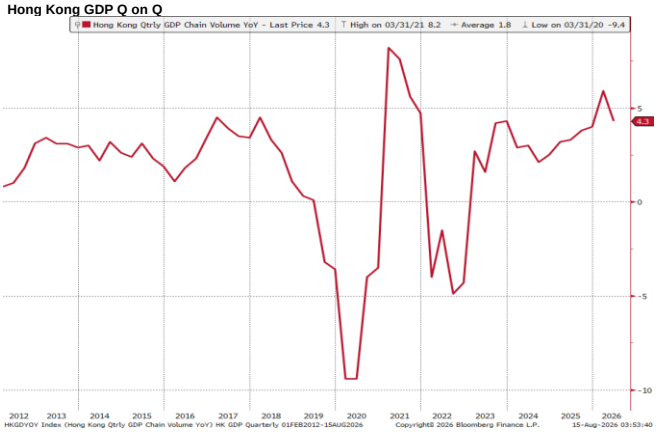
Mini Hang Seng China Enterprise

1st Resistance:	8022	2nd Resistance:	8140
1st Support:	7784	2nd Support:	7666
MACD:	-104.540		
MACD DIFF:	-1.296		
RSI:	43.8133		

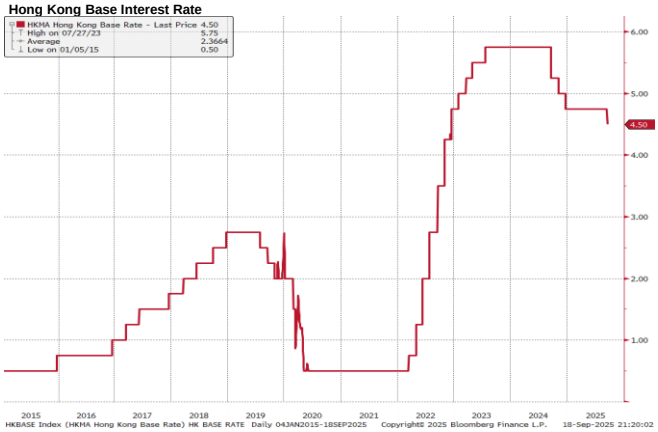
Hong Kong Economic Releases		Period	Survey	Actual	Prior	Revised
10/30/2026 16:30	Money Supply M1 HKD YoY	Sep	--	4.40%	4.70%	--
10/30/2026 16:30	Money Supply M2 HKD YoY	Sep	--	7.50%	9.90%	--
10/30/2026 16:30	Money Supply M3 HKD YoY	Sep	--	7.50%	9.90%	--
11/03/2026 16:30	Retail Sales Value YoY	Sep	4.70%	--	5.60%	--
11/03/2026 16:30	GDP YoY	3Q A	3.60%	--	4.30%	--
11/03/2026 16:30	Retail Sales Volume YoY	Sep	1.30%	--	2.90%	--
11/03/2026 16:30	GDP SA QoQ	3Q A	0.20%	--	-0.60%	--
11/04/2026 08:30	S&P Global Hong Kong PMI	Oct	--	--	49.2	--
11/13/2026 16:30	GDP YoY	3Q F	--	--	--	--
11/13/2026 16:30	GDP SA QoQ	3Q F	--	--	--	--
11/17/2026 16:30	Unemployment Rate 3Mths	Oct	--	--	3.90%	--
11/20/2026 16:30	CPI Composite YoY	Oct	--	--	1.90%	--
11/30/2026 16:30	Money Supply M1 HKD YoY	Oct	--	--	4.40%	--
11/30/2026 16:30	Money Supply M2 HKD YoY	Oct	--	--	7.50%	--
11/30/2026 16:30	Money Supply M3 HKD YoY	Oct	--	--	7.50%	--

China Economic Releases		Period	Survey	Actual	Prior	Revised
10/20/2026-10/23/2026	FDI YTD YoY CNY	Sep	--	-4.30%	-5.30%	--
10/31/2026 09:30	Manufacturing PMI	Oct	49.9	49.3	50.1	--
10/31/2026 09:30	Non-manufacturing PMI	Oct	50	49.7	50.2	--
10/31/2026 09:30	Composite PMI	Oct	--	49.7	50.7	--
11/02/2026 09:45	RatingDog China PMI Mfg	Oct	52	52	52.1	--
11/04/2026 09:45	RatingDog China PMI Composite	Oct	--	--	52.4	--
11/04/2026 09:45	RatingDog China PMI Services	Oct	51.4	--	51.6	--
11/09/2026 09:30	PPI YoY	Oct	--	--	5.00%	--
11/09/2026 09:30	CPI YoY	Oct	--	--	0.90%	--
11/09/2026-11/14/2026	Money Supply M2 YoY	Oct	--	--	7.20%	--
11/09/2026-11/15/2026	Money Supply M1 YoY	Oct	--	--	3.20%	--
11/09/2026-11/15/2026	Money Supply M0 YoY	Oct	--	--	10.60%	--
11/11/2026-11/17/2026	FDI YTD YoY CNY	Oct	--	--	-4.30%	--
11/13/2026	BoP Current Account Balance	3Q P	--	--	$193.7b	--

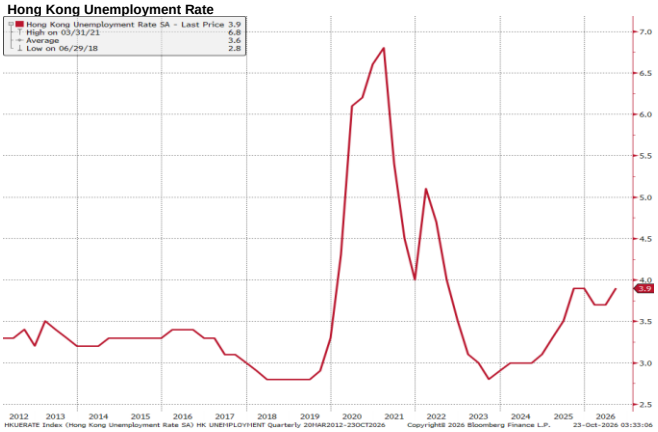
Hong Kong GDP Q on Q



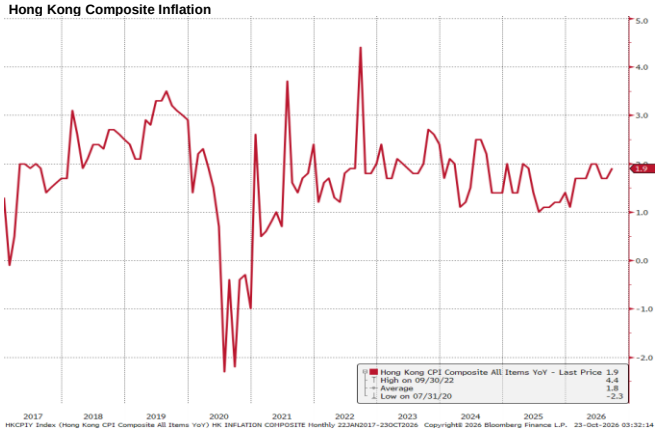
Hong Kong Base Interest Rate



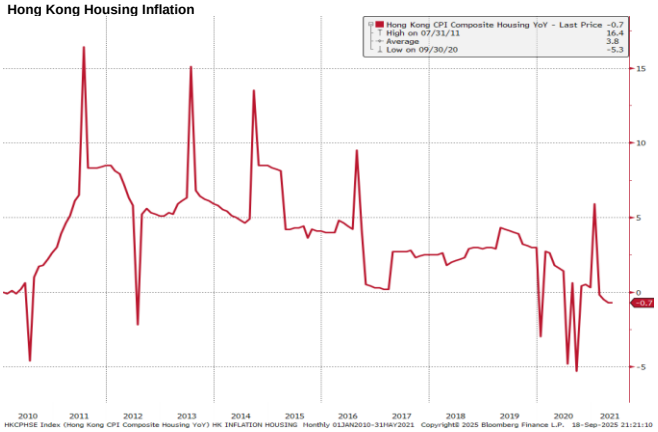
Hong Kong Unemployment Rate



Hong Kong Composite Inflation



Hong Kong Housing Inflation



Hong Kong Retail Sale Value Y on Y %



(Source: Bloomberg)

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