KENANGA FUTURES SDN BHD Company No. 353603-X

HONG KONG INDEX FUTURES DAILY PREVIEW
Date Prepared : 02/Nov/2026

Fundamentals:

Hong Kong stocks rose Friday, recovering from the previous session's losses as investors reacted to earnings and business updates from major Hong Kong-listed companies released post-market on Thursday.

The Hang Seng Index gained 335.77 points, or 1.5%, to 23,294.42, while the Hang Seng China Enterprises Index rose 106.56 points, or 1.4%, to 7,862.22.

Among individual stocks, China Petroleum & Chemical (HKG:0386), or Sinopec, jumped more than 10% after reporting third-quarter profit attributable to shareholders of 13.4 billion yuan, up from 8.5 billion yuan a year earlier. Operating income increased to 769.7 billion yuan from 704.4 billion yuan.

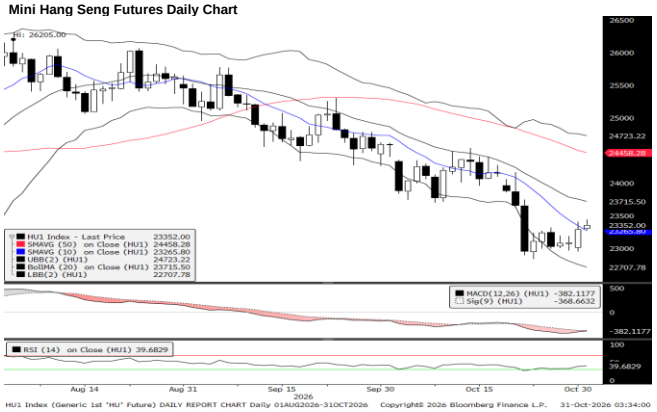
AIA Group (HKG:1299) rose more than 5% after reporting third-quarter value of new business of $1.42 billion, compared with $1.48 billion a year earlier. Its value of new business margin expanded to 63.5% from 58.2%, while annualized new premiums fell to $2.24 billion from $2.55 billion.

Japanese stocks fell on Friday as a sell-off in technology stocks dampened investor sentiment towards artificial intelligence-related investments, reviving concerns over heavy spending and rising borrowing costs amid inflation worries.

South Korea's Kospi Index falls as much as 4.3% as Samsung and SK Hynix track US selloff after Amazon and Intel further fanned concern over the AI investment payout.

(Source: MT Newswires)

Mini Hang Seng Futures Daily Chart



HU1 Index (Generic 1st 'HU' Future) DAILY REPORT CHART Daily 01AUG2026-31OCT2026 Copyright© 2026 Bloomberg Finance L.P. 31-Oct-2026 03:34:00

Mini Hang Seng China Enterprise Futures Daily Chart



MHC1 Index (Generic 1st 'MHC' Future) DAILY REPORT CHART Daily 01AUG2026-31OCT2026 Copyright© 2026 Bloomberg Finance L.P. 31-Oct-2026 03:34:37

Technical Analysis

Mini Hang Seng

1st Resistance:	23636	2nd Resistance:	23986
1st Support:	22938	2nd Support:	22588
MACD:	-405.916		
MACD DIFF:	-40.5512		
RSI:	38.0509		

Mini Hang Seng China Enterprise

1st Resistance:	7982	2nd Resistance:	8100
1st Support:	7746	2nd Support:	7628
MACD:	-114.295		
MACD DIFF:	-11.375		
RSI:	41.0969		

Contracts	Chg	Sett	High	Low
H. SENG FUT NOV 26	263	23287	23406	22943
H. SENG FUT DEC 26	259	23288	23402	22952
H. SENG FUT JAN 27	278	23333	#N/A N/A	#N/A N/A
H. SENG FUT FEB 27	263	23287	23406	22943
MINI H. SENG FUT NOV 26	263	23287	23406	22943
MINI H. SENG FUT DEC 26	259	23288	23405	22947
MINI H. SENG FUT MAR 27	260	23374	23491	23050
MINI H. SENG FUT JUN 27	263	23287	23406	22943
HSCEI FUT NOV 26	83	7864	7913	7747
HSCEI FUT DEC 26	83	7862	7909	7750
HSCEI FUT JAN 27	91	7874	#N/A N/A	#N/A N/A
HSCEI FUT FEB 27	83	7864	7913	7747
MINI HSCEI FUT NOV 26	83	7864	7912	7747
MINI HSCEI FUT DEC 26	83	7862	7909	7750
MINI HSCEI FUT MAR 27	81	7898	7940	7820
MINI HSCEI FUT JUN 27	83	7864	7912	7747

Major HSI Constituent Stocks	Close	Change	High	Low
*AIA Group Ltd	75.4	3.75	75.45	72.2
**Tencent Holdings Ltd	383.6	6	387.6	375.2
*HSBC Holdings PLC	135.7	0.2	136.6	135.1
**China Construction Bank Corp	10.26	0.13	10.3	10.1
**Ping An Insurance Group	49.74	0.12	50.15	49.06
**Meituan	71.6	2.4	73.3	68.85
*Hong Kong Exchanges & Clearing Ltd	367.4	3.6	368.4	363.6
**Alibaba Group Holdings Ltd	97.05	0.95	98.5	95.1
**Xiaomi Corp	26.48	0.8	27.28	26.02
**ICBC	7.895	0.115	7.915	7.78

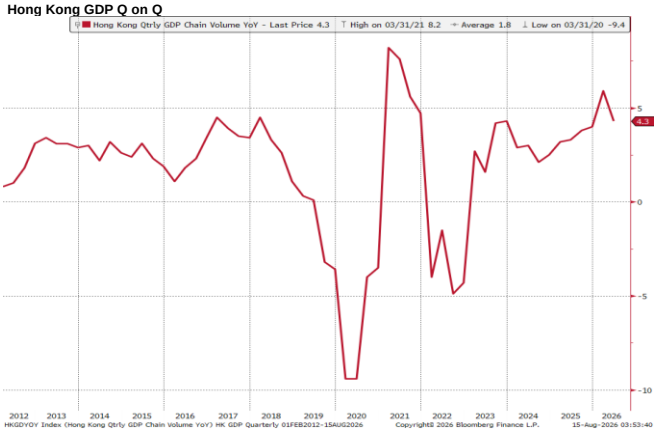
Major HSCEI Constituent Stocks	Close	Change	High	Low
*Wuxi Biologics Cayman Inc	44.48	-0.58	45.84	43.62
**China Mobile Ltd	80	1.5	80.25	78.5
**Bank of China Ltd	6.145	0.01	6.185	6.095
*Techtronic Industries Co Ltd	133.3	2.3	135.5	131.2
*CK Hutchison Holdings Ltd	66.2	0.75	66.2	64.65
*Link REIT	39.82	0.56	39.82	39.02
*CLP Holding Ltd	77.4	1.7	77.45	75.7
**Geely Automobile Holdings Ltd	13.84	0.27	13.91	13.15
**CNOOC Ltd	24.7	0.7	24.8	23.94
**ANTA Sports Products Ltd	74.35	2.9	75.25	71.8

Global Equity Indices	Close	Change	High	Low
Hang Seng	23294.42	335.77	23400.02	22947.96
HSCEI	7862.22	106.56	7905.1	7743.82
Shanghai Comp Index	3599.02	-52.417	3660.206	3595.258
Nikkei 225	63290.1	-1369.36	64589.04	62711.42
KOSPI	5730.74	-206.92	5784.98	5599.42
S&P/ASX200	8908.14	16.383	8992.7	8903.9
DJIA	51681.8	-660.79	52383.9	51563.76
S&P 500	7549.35	-171.04	7637.48	7527.56
NASDAQ	25365.2	-819.5	25673	25177.33
DAX	25818.2	-221.47	26026.2	25779.15
CAC	7969.42	-0.01	7992.17	7952.39
FTSE100	10729.8	7.71	10778.72	10715.93

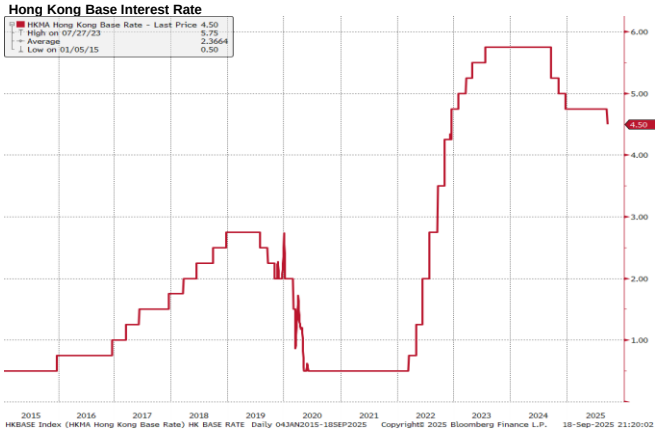
Hong Kong Economic Releases		Period	Survey	Actual	Prior	Revised
10/30/2026 16:30	Money Supply M1 HKD YoY	Sep	--	4.40%	4.70%	--
10/30/2026 16:30	Money Supply M2 HKD YoY	Sep	--	7.50%	9.90%	--
10/30/2026 16:30	Money Supply M3 HKD YoY	Sep	--	7.50%	9.90%	--
11/03/2026 16:30	Retail Sales Value YoY	Sep	4.70%	--	5.60%	--
11/03/2026 16:30	GDP YoY	3Q A	3.60%	--	4.30%	--
11/03/2026 16:30	Retail Sales Volume YoY	Sep	1.30%	--	2.90%	--
11/03/2026 16:30	GDP SA QoQ	3Q A	0.20%	--	-0.60%	--
11/04/2026 08:30	S&P Global Hong Kong PMI	Oct	--	--	49.2	--
11/13/2026 16:30	GDP YoY	3Q F	--	--	--	--
11/13/2026 16:30	GDP SA QoQ	3Q F	--	--	--	--
11/17/2026 16:30	Unemployment Rate 3Mths	Oct	--	--	3.90%	--
11/20/2026 16:30	CPI Composite YoY	Oct	--	--	1.90%	--
11/30/2026 16:30	Money Supply M1 HKD YoY	Oct	--	--	4.40%	--
11/30/2026 16:30	Money Supply M2 HKD YoY	Oct	--	--	7.50%	--
11/30/2026 16:30	Money Supply M3 HKD YoY	Oct	--	--	7.50%	--

China Economic Releases		Period	Survey	Actual	Prior	Revised
10/20/2026-10/23/2026	FDI YTD YoY CNY	Sep	--	-4.30%	-5.30%	--
10/31/2026 09:30	Manufacturing PMI	Oct	49.9	--	50.1	--
10/31/2026 09:30	Non-manufacturing PMI	Oct	50	--	50.2	--
10/31/2026 09:30	Composite PMI	Oct	--	--	50.7	--
11/02/2026 09:45	RatingDog China PMI Mfg	Oct	52	--	52.1	--
11/04/2026 09:45	RatingDog China PMI Composite	Oct	--	--	52.4	--
11/04/2026 09:45	RatingDog China PMI Services	Oct	51.4	--	51.6	--
11/09/2026 09:30	PPI YoY	Oct	--	--	5.00%	--
11/09/2026 09:30	CPI YoY	Oct	--	--	0.90%	--
11/09/2026-11/14/2026	Money Supply M2 YoY	Oct	--	--	7.20%	--
11/09/2026-11/15/2026	Money Supply M1 YoY	Oct	--	--	3.20%	--
11/09/2026-11/15/2026	Money Supply M0 YoY	Oct	--	--	10.60%	--
11/11/2026-11/17/2026	FDI YTD YoY CNY	Oct	--	--	-4.30%	--
11/13/2026	BoP Current Account Balance	3Q P	--	--	$193.7b	--

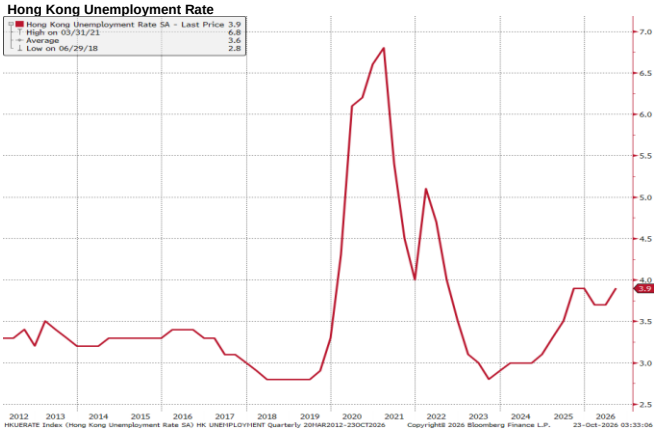
Hong Kong GDP Q on Q



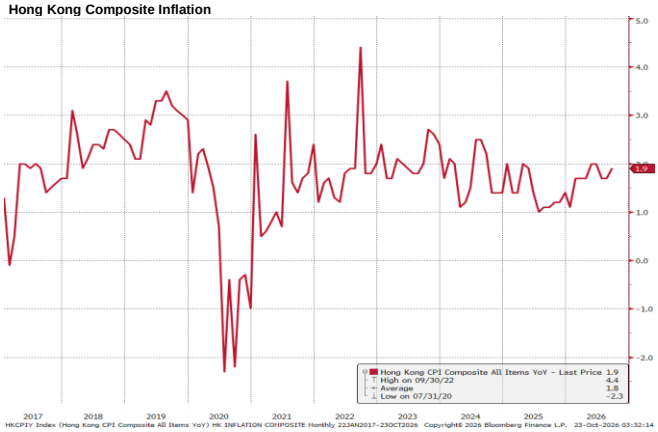
Hong Kong Base Interest Rate



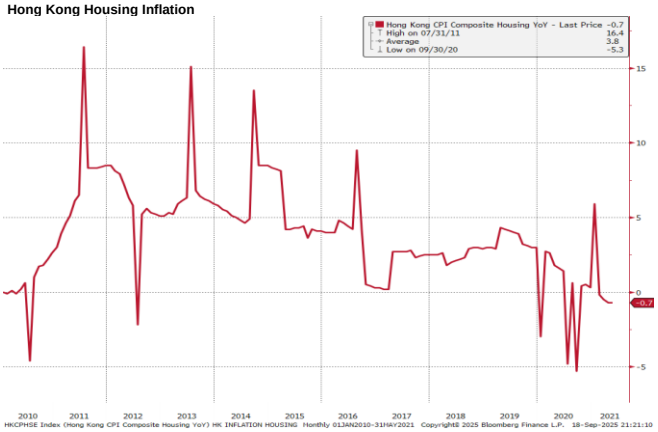
Hong Kong Unemployment Rate



Hong Kong Composite Inflation



Hong Kong Housing Inflation



Hong Kong Retail Sale Value Y on Y %



(Source: Bloomberg)

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