FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 27AUG2026-24NOV2026 Copyright© 2026 Bloomberg Finance L.P. 25-Nov-2026 17:38:03

Preview

Fundamental

Expect futures to trade higher today, tracking Wall Street's late-session recovery as the Nasdaq 100 recouped most of its steep losses and avoided bear-market territory, while continued bargain-hunting following the recent selloff may provide further support despite lingering concerns over the sustainability of the AI trade. Back in the state, U.S. stock markets ended mixed on Wednesday as continued weakness in technology stocks was partly offset by bargain hunting, while investors weighed the Federal Reserve's preferred inflation data, lower Treasury yields and fresh U.S. tariff plans of the holiday-shortened trading period. On the external front, Asian equity markets in the sea of red with technology firms once again tumbled and headed for their worst session in nearly three weeks on Wednesday, dragged by heavyweight chipmakers in Taiwan and South Korea as the euphoria that greeted the return of Nvidia's Jensen Huang was washed away by the now-common panic and uncertainty over the AI boom. Locally, the FBM KLCI continued its upward trust for second day to end marginally higher on persistent buying interest in selected index linked heavyweights amid resilient Malaysia economic fundamentals while subdued regional market trend and the upcoming United States economic data for further clues on the Federal Reserve's interest rate outlook capped gains. The index closed at 1,562.29, gained 0.61 points, with top gainers were MISC, 99SMART, RHBBANK, SDG and CIMB shares. Futures to cash basis weakened to Par from 7 points premiums.

Technical

Futures contract kicked start on a volatile tone but reversed course to trend steadier through the session and close in positive territory, supported by strength in the underlying cash market while weak regional equities capped gains. The November futures contract closed 4 points higher at 1,562.5, forming a short white candlestick pattern with short upper and short bottom shadow, indicating bulls controlled the trading session. Technical viewpoint, MACD indicator issued a sell signal while RSI indicators are lingering at neutral region. However, expect futures to trade higher today, supported by Wall Street's late-session recovery as bargain hunting lifted the S&P 500 and Nasdaq well off their intraday lows despite continued weakness in AI-related stocks, while further bargain-buying may provide additional support to sentiment. Thus, the support and resistance are envisaged at 1,555.0 and 1,575.0 respectively.

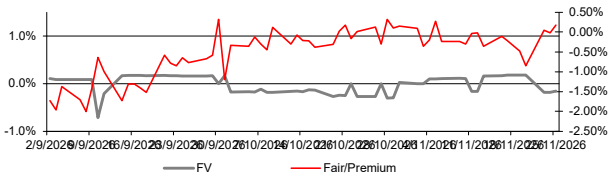
Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg	O/I chg Value USD	Open Interest 3mth avg	Open Interest Value USD	Previous Week High	Previous Week Low
FBMKLCI	1562.29	0.61	1565.17	1555.03	235 Mn						1593.02	1548.67
NOV 26	1562.50	4.00	1565.00	1552.00	46,773	28,543	-4,558	-86.54 Mn	33,831	642.35 Mn	1593.00	1522.50
DEC 26	1558.00	0.50	1564.00	1551.00	39,783	24,064	19,428	367.81 Mn	7,341	138.9832465	1593.50	1525.00
MAR 27	1541.50	1.50	1546.00	1535.00	125	660	-1	-.02 Mn	932	17.47 Mn	1575.50	1507.00
JUN 27	1538.00	1.00	1542.00	1535.00	7	25	4	.07 Mn	613	11.45 Mn	1573.00	1520.50
					86,688	53,292	14,873	281.33 Mn	42,718	810.25 Mn		

Futures Fair Value

Contract	Exp. Date	KLIBOR Index Pt	Div Idx Pt (Gross)	FV	KF Est Div Idx pt (Net)	KF Est FV
NOV 26	30/11/2026	0.52	0.35	0.17	0.35	0.17
DEC 26	31/12/2026	4.52	5.25	-0.73	5.25	-0.73
Roll FV				-0.90		-0.90

Premium to Fair 2.66 Pts 0.17%



Benchmark Indices

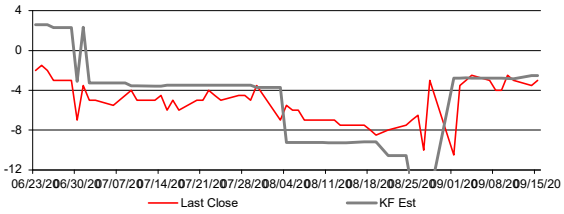
Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI 3m Chg	6m Chg
FBMKLCI	1562.29	0.04%	-8.05%	-2.54%	-0.57%
FBM100	11333.46	-0.21%	-9.02%	-0.36%	-1.06%
FBMEMAS	11481.92	-0.26%	-8.99%	-0.50%	-1.02%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	0.30%	1.50%	1.03%
Plantation	0.69%	3.36%	10.90%
Utilities	0.00%		0.00%

Currencies	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.1147	-0.12%	2.20%	3.69%
CNYMYR	0.6171	-0.10%	2.62%	5.88%
Dollar Index (DXY)	103.696	-0.11%	4.83%	4.49%
MYR to DXY		0.00%	2.57%	0.77%

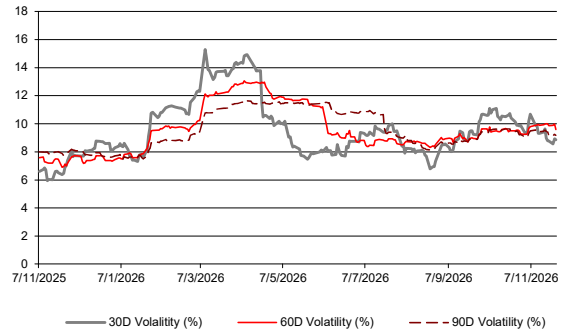
Futures Roll	3m Avg	Last	KF FV
	-4.34	-4.50	-0.90



World Equity Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI 3m Chg	6m Chg
USA					
Dow Jones	50182.95	0.33%	-0.78%	4.83%	7.90%
S&P 500	7182.78	-0.25%	-3.89%	4.71%	4.52%
NASDAQ	23585.80	-0.62%	-10.47%	0.94%	-2.63%
Europe					
DAX	24702.13	-1.26%	-1.92%	5.18%	6.67%
CAC	7980.57	-0.75%	-3.36%	5.84%	5.10%
FTSE100	10426.94	-0.38%	-0.61%	7.28%	8.08%
EURO Stoxx	626.03	-1.06%	-0.32%	6.74%	8.41%
Asia Pacific					
Nikkei 225	57524.72	0.90%	-11.50%	-2.84%	-3.75%
Hang Seng	21966.01	-1.14%	-14.22%	-3.63%	-6.71%
Straits Times	4930.83	-0.57%	-1.95%	-3.55%	6.63%
KOSPI	4748.70	1.09%	-40.99%	-21.94%	-35.83%
TAIEX	38195.43	-4.80%	-12.25%	-6.73%	-4.57%
S&P/ASX200	8725.30	0.38%	0.78%	6.99%	9.60%

FBMKLCI Volatility	30 Days	60 Days	90 Days
	8.86%	9.60%	9.18%



U.S. markets

The S&P 500 and the Nasdaq retreated on Wednesday amid an AI-related selloff but finished well off the day's lows as bargain hunters stepped in ahead of the US Thanksgiving holiday. -Reuters

Source: Bloomberg

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