FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 19AUG2026-17NOV2026 Copyright© 2026 Bloomberg Finance L.P. 17-Nov-2026 19:39:15

Preview

Fundamental

Expect futures to trade higher today tracking firmer U.S. futures during Asian trading hours after Nvidia's stronger-than-expected sales outlook eased concerns over the AI trade and restored confidence in technology stocks following the recent chipmaker selloff, while bargain-hunting activities amid increasingly attractive valuations may provide further support to market sentiment. Stateside, U.S. stocks market fell sharply on Tuesday as broad-based selling and weakness in technology stocks intensified on concerns over the sustainability of the AI-driven rally ahead of Nvidia's earnings and Anthropic's market debut, with the Dow sliding nearly 850 points amid deteriorating risk sentiment. Regionally, Asian equity markets declined for a fourth consecutive session on Tuesday as persistent weakness in AI-related stocks and tighter U.S. restrictions on China's access to advanced chips weighed on technology counters, while caution ahead of Nvidia's earnings further dampened regional sentiment. At home, the FBM KLCI ended lower on Tuesday as intensified selling in technology and data centre-related stocks, tracking weakness on Wall Street and regional markets, weighed on sentiment amid ongoing concerns over Nvidia and tighter U.S. restrictions on advanced AI chip exports. The index closed at 1,575.15, fell 12.88 points, with top losers were YTLP, YTL, TNB, CIMB and PCHEM shares. Futures to cash basis weakened to 0.5-point discount from 1 point premium.

Technical

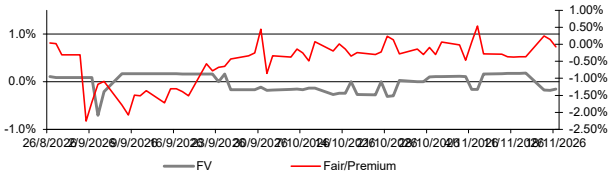
Futures contract opened lower and trended gradually downward throughout the session to close in negative territory, pressured by weakness in the underlying cash market and softer regional equities as continued selling in AI-related stocks on Wall Street weighed on sentiment ahead of Nvidia's closely watched earnings results. The November futures contract settled at 1,574.5, fell 14.5 points, forming a long black candlestick pattern with extended upper shadow and bottom shadow, indicating bears took control of the trading session aggressively. Technical viewpoint, MACD indicator issued a sell signal while RSI indicator oscillated at neutral region. Nevertheless, expect futures to trade higher today, tracking gains in U.S. equity futures after Nvidia's stronger-than-expected sales outlook helped restore confidence in the AI trade following the recent chipmaker selloff, easing concerns over heavy AI infrastructure spending and related investment risks, while bargain-hunting activities after the recent market pullback may provide further support to sentiment. Therefore, the support and resistance can be found at 1,568.0 and 1,595.0 respectively.

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg	O/I chg Value USD	Open Interest 3mth avg	Open Interest Value USD	Previous Week High	Previous Week Low
FBMKLCI	1575.15	-12.88	1585.10	1570.22	166 Mn						1626.55	1579.66
NOV 26	1574.50	-14.50	1589.50	1573.00	8,603	33,191	211	4.06 Mn	33,889	651.75 Mn	1631.50	1571.50
DEC 26	1576.00	-14.00	1591.00	1574.50	370	1,716	8	.15 Mn	7,331	141.1251343	1632.00	1574.00
JAN 27	1558.50	-14.00	1572.00	1558.00	141	506	27	.51 Mn	879	16.74 Mn	0.00	0.00
MAR 27	1558.50	-14.00	1563.50	1558.50	9	10	1	.02 Mn	460	8.76 Mn	1614.50	1555.50
					9,123	35,423	247	4.74 Mn	42,560	818.37 Mn		

Futures Fair Value KLIBOR					KF Est	
Contract	Exp. Date	Index Pt	Div Idx Pt (Gross)	FV	Div Idx pt (Net)	FV
NOV 26	30/11/2026	1.56	0.35	1.22	0.35	1.22
DEC 26	31/12/2026	5.60	3.22	2.38	3.22	2.38
Roll FV				1.17		1.17

Premium to Fair -1.2 Pts -0.08%



Benchmark Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI 3m Chg	6m Chg
FBMKLCI	1575.15	-0.81%	-8.83%	-2.75%	-0.45%
FBM100	11464.38	-1.15%	-9.32%	-0.23%	-0.54%
FBMEMAS	11612.55	-1.27%	-9.31%	-0.40%	-0.53%

Local Sector Performance againts FBMKLCI

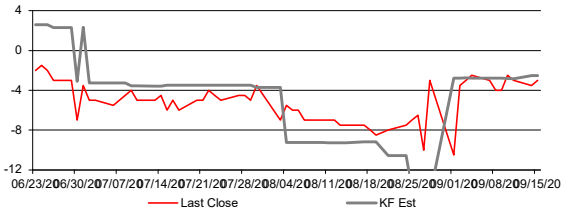
Sector	1d Chg	3m Chg	6m Chg
Financial	0.28%	-0.07%	0.54%
Plantation	0.47%	3.51%	12.39%
Utilities	0.00%		0.00%

Currencies	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.0935	-0.01%	0.84%	2.99%
CNYMYR	0.6141	0.01%	1.92%	5.03%
Dollar Index (DXY)	103.485	-0.06%	3.86%	4.23%
MYR to DXY		-0.05%	3.00%	1.20%

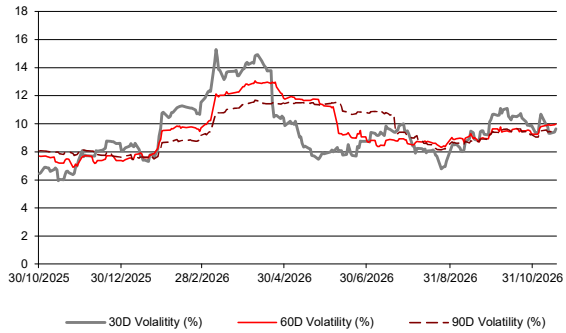
World Equity Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI 3m Chg	6m Chg
USA					
Dow Jones	50759.42	-1.64%	2.49%	4.49%	12.42%
S&P 500	7340.53	-1.03%	-0.92%	4.30%	8.68%
NASDAQ	24328.38	-0.74%	-7.23%	0.48%	1.75%
Europe					
DAX	26045.37	-2.08%	7.15%	9.69%	17.53%
CAC	8216.78	-1.62%	3.32%	5.39%	13.33%
FTSE100	10689.87	-1.76%	3.55%	9.65%	13.58%
EURO Stoxx	650.72	-1.75%	6.65%	9.84%	16.97%
Asia Pacific					
Nikkei 225	59507.50	1.10%	-2.15%	-2.93%	7.33%
Hang Seng	23508.17	-1.03%	-9.45%	1.63%	-0.68%
Straits Times	5109.13	-1.43%	2.25%	-1.39%	12.15%
KOSPI	5104.44	2.74%	-32.09%	-18.23%	-25.51%
TAIEX	40092.11	-2.31%	-1.96%	-2.63%	7.54%
S&P/ASX200	8862.90	-0.23%	4.20%	7.53%	14.30%

	3m Avg	Last	KF FV
Futures Roll	-4.27	0.50	1.17



	30 Days	60 Days	90 Days
FBMKLCI Volatility	9.63%	9.99%	9.54%



U.S. markets

US stocks extended their tech-driven slide on Tuesday as investors braced for Nvidia's earnings, expected just after the bell. Scandal and controversy have surrounded the chip giant in recent days, fueling worries over the rapid build-out of AI infrastructure and risks associated with the nascent technology. -Reuters

Source: Bloomberg

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