FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 18AUG2026-16NOV2026 Copyright© 2026 Bloomberg Finance L.P. 16-Nov-2026 20:11:21

Preview

Fundamental

Expect futures to trade lower today, tracking overnight weakness on Wall Street as participants remained cautious over the AI trade ahead of key Nvidia earnings and Anthropic's anticipated market debut, while potential profit-taking following yesterday's gains may add further pressure. Stateside, U.S. stocks market fell sharply on Monday as a renewed selloff in AI-related stocks, led by Nvidia and other major chipmakers, weighed on sentiment following tighter U.S. restrictions on remote access to advanced semiconductors, pushing the S&P 500 to a third consecutive decline. Regionally, Asian equity markets declined for a third consecutive session on Monday as weakness in U.S. chipmakers spilled into the region and lingering concerns over Nvidia weighed on technology stocks, although bargain hunting lifted Hong Kong shares as investors awaited key Chinese economic data and the upcoming U.S.-China leaders' meeting. At home, the FBM KLCI ended higher on Monday, snapping a five-session losing streak as bargain hunting emerged in selected blue-chip counters, with oversold conditions and attractive valuations supporting buying interest despite weakness across regional markets. The index closed at 1,588.03, rose 5.44 points, with top losers were KLK, MAY, CIMB, YTLP and AXIATA shares. Futures to cash basis strengthened to 1 point premium from 3 points discounts.

Technical

Futures contract opened lower but reversed course to trend gradually higher and close in positive territory, as early pressure from weaker regional markets was offset by a rebound in the underlying cash market and bargain-hunting activities. The November futures contract settled at 1,589.0, rose 9.5 points, forming a long white candlestick pattern with extended upper shadow and bottom shadow, indicating bulls took control of the trading session despite bears tried to take over. Technical viewpoint, MACD indicator issued a sell signal while RSI indicator oscillated at neutral region. Therefore, expect futures to trade lower today, tracking overnight weakness on Wall Street as the broad selloff in AI-related stocks dampened sentiment ahead of Nvidia's earnings and Anthropic's anticipated market debut, while potential profit-taking following recent gains may add further pressure. Therefore, the support and resistance can be found at 1,568.0 and 1,600.0 respectively.

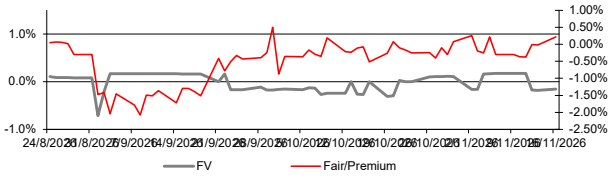
Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg	O/I chg Value USD	Open Interest 3mth avg	Open Interest Value USD	Previous Week High	Previous Week Low
FBMKLCI	1588.03	5.44	1593.02	1572.55	180 Mn						1626.55	1579.66
NOV 26	1589.00	9.50	1593.00	1568.50	8,603	32,980	104	2.02 Mn	34,246	664.62 Mn	1631.50	1571.50
DEC 26	1590.00	10.00	1593.50	1570.00	370	1,708	115	2.23 Mn	7,317	142.0973452	1632.00	1574.00
MAR 27	1572.50	9.50	1575.50	1552.50	141	479	35	.67 Mn	966	18.55 Mn	1614.50	1555.50
JUN 27	1572.50	7.00	1573.00	1554.50	9	9	1	.02 Mn	581	11.15 Mn	1587.00	1562.50
					9,123	35,176	255	4.94 Mn	43,110	836.42 Mn		

Futures Fair Value

Contract	Exp. Date	KLIBOR Index Pt	Div Idx Pt (Gross)	FV	KF Est Div Idx pt (Net)	KF Est FV
NOV 26	30/11/2026	1.71	0.35	1.36	0.35	1.36
DEC 26	31/12/2026	5.78	3.09	2.69	3.09	2.69
Roll FV				1.33		1.33

Premium to Fair 3.42 Pts 0.22%



Benchmark Indices

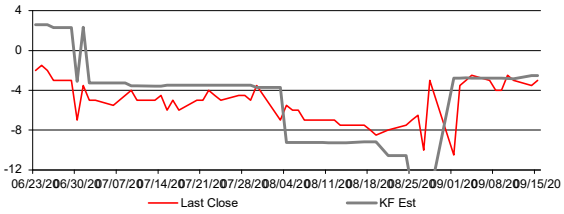
Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI 3m Chg	Relative to FBMKLCI 6m Chg
FBMKLCI	1588.03	0.34%	-8.75%	-1.69%	1.86%
FBM100	11597.73	0.23%	-8.92%	-0.10%	-0.19%
FBMEMAS	11761.55	0.21%	-8.79%	-0.21%	-0.05%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	-0.20%	-0.50%	0.31%
Plantation	0.28%	3.28%	12.97%
Utilities	0.00%		0.00%

Currencies	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.0938	0.00%	0.81%	3.00%
CNYMYR	0.6140	0.24%	1.91%	5.02%
Dollar Index (DXY)	103.586	0.17%	3.93%	4.33%
MYR to DXY		0.17%	3.09%	1.29%

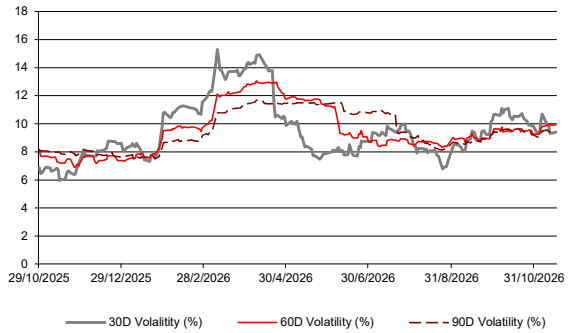
	3m Avg	Last	KF FV
Futures Roll	-4.27	1.00	1.33



World Equity Indices

Source: Bloomberg	Last	1d Chg	6m Chg	Relative to FBMKLCI 3m Chg	Relative to FBMKLCI 6m Chg
USA					
Dow Jones	51608.17	-1.41%	4.20%	4.38%	14.19%
S&P 500	7416.59	-1.92%	0.11%	3.53%	9.70%
NASDAQ	24509.76	-2.49%	-6.54%	-0.34%	2.42%
Europe					
DAX	26598.64	-0.57%	11.06%	9.75%	21.70%
CAC	8352.00	-0.20%	5.02%	5.10%	15.09%
FTSE100	10881.55	-0.19%	6.73%	10.32%	16.96%
EURO Stoxx	662.31	-0.28%	9.13%	9.66%	19.58%
Asia Pacific					
Nikkei 225	59662.02	-2.42%	-2.85%	-6.33%	6.47%
Hang Seng	23753.84	0.49%	-8.51%	2.78%	0.26%
Straits Times	5183.18	-0.93%	3.89%	-2.35%	13.85%
KOSPI	5035.77	-1.27%	-32.80%	-21.57%	-26.35%
TAIEX	41040.08	-6.03%	-0.32%	-2.74%	9.23%
S&P/ASX200	8923.40	-1.34%	3.39%	6.89%	13.30%

	30 Days	60 Days	90 Days
FBMKLCI Volatility	9.41%	9.94%	9.47%



U.S. markets

A broad selloff dragged US stocks lower on Monday as fallout from Jensen Huang's resignation as Nvidia CEO soured enthusiasm for AI stocks, raising the stakes for the chipmaker's earnings report on Tuesday and Anthropic's initial public offering later in the week. -Reuters

Source: Bloomberg

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