FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 09AUG2026-10NOV2026 Copyright© 2026 Bloomberg Finance L.P. 10-Nov-2026 08:12:22

Preview

Fundamental

Expect futures to trade higher today, tracking overnight gains on Wall Street and supported by potential bargain-hunting activities following the recent decline, although concerns that inflation remains sticky and could prolong the current interest rate tightening cycle may continue to temper risk sentiment. Stateside, U.S. stocks market rose on Wednesday as stronger-than-expected earnings from AI infrastructure provider CoreWeave boosted confidence in the artificial intelligence investment theme, sparking gains in semiconductor and technology stocks and reinforcing optimism that demand for AI-related infrastructure remains robust. Regionally, Asian equity markets mostly higher on Wednesday following data centre CoreWeave results wave away AI bubble fears and bargain buying activities on recent beaten technology stocks helped support sentiment, while participants appeared to take in stride forecast-topping US inflation data and the prospect of a bumper interest rate hike next month. At home, the FBM KLCI continued its downward slide for third day to finish lower, violated the 1,600 level as persistent selling in financial services heavyweights weighed on sentiment, amid elevated US Treasury yields and increase currency volatility despite mostly higher regional bourses. The index closed at 1,595.19, fell 8.88 points, with top losers were MISC, TNB, RHBBANK, PBK and MAY shares. Futures to cash basis remained at 3 points discounts.

Technical

Futures contract opened lower and trended gradually downward throughout the session to close in negative territory, pressured by weakness in the underlying cash market and continued selling interest despite regional markets upbeat performance. The November futures contract settled at 1,592.0, fell 9 points, forming a short black candlestick pattern with extended upper shadow and long bottom shadow, indicating bears took control of the trading session. Technical viewpoint, MACD indicator remained issue a buy signal while RSI indicator oscillated at neutral region. Thus, expect futures to trade higher today, tracking overnight strength on Wall Street as strong earnings from AI infrastructure provider CoreWeave helped ease concerns over the sustainability of the artificial intelligence trade, while bargain-hunting activities following the recent decline may provide additional support to market sentiment. Therefore, the support and resistance can be found at 1,583.0 and 1,602.0 respectively.

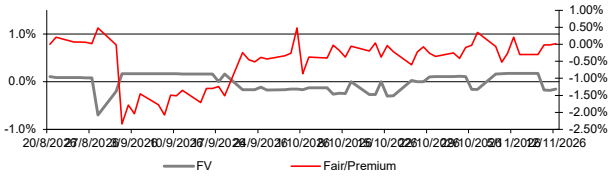
Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg	O/I chg Value USD	Open Interest 3mth avg	Open Interest Value USD	Previous Week High	Previous Week Low
FBMKLCI	1595.19	-8.88	1602.54	1588.75	224 Mn						1625.46	1600.45
NOV 26	1592.00	-9.00	1602.00	1583.00	7,720	33,650	-2,573	-50.25 Mn	34,246	668.78 Mn	1628.50	1599.00
DEC 26	1592.00	-10.00	1601.00	1585.00	634	1,425	353	6.89 Mn	7,317	142.8974075	1632.00	1605.00
MAR 27	1574.00	-11.00	1586.00	1568.00	74	399	25	.48 Mn	966	18.65 Mn	1616.00	1588.00
JUN 27	1581.50	-4.50	1575.00	1575.00	1	7	0	. Mn	581	11.26 Mn	0.00	0.00
					8,429	35,481	-2,195	-42.87 Mn	43,110	841.6 Mn		

Futures Fair Value **KLIBOR** **KF Est**

Contract	Exp. Date	Index Pt	Div Idx Pt (Gross)	FV	Div Idx pt (Net)	FV
NOV 26	30/11/2026	2.38	0.46	1.91	0.46	1.91
DEC 26	31/12/2026	6.47	3.21	3.26	3.21	3.26
Roll FV				1.35		1.35

Premium to Fair .26 Pts 0.02%



Benchmark Indices **Relative to FBMKLCI**

Source: Bloomberg	Last	1d Chg	6m Chg	3m Chg	6m Chg
FBMKLCI	1595.19	-0.55%	-8.88%	0.80%	4.39%
FBM100	11699.35	-0.22%	-8.56%	0.35%	0.35%
FBMEMAS	11877.78	-0.13%	-8.31%	0.38%	0.62%

Local Sector Performance againts FBMKLCI

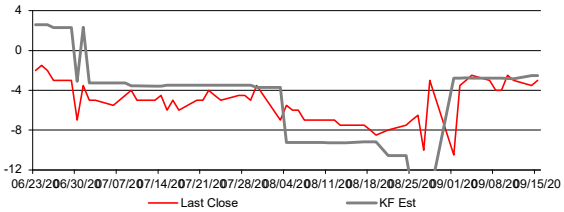
Sector	1d Chg	3m Chg	6m Chg
Financial	-0.80%	-1.04%	-0.04%
Plantation	1.35%	0.64%	8.87%
Utilities	0.00%		0.00%

Currencies	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.0760	0.08%	-0.23%	3.61%
CNYMYR	0.6105	0.40%	0.63%	5.74%
Dollar Index (DXY)	102.843	0.60%	3.02%	4.99%
MYR to DXY		0.52%	3.26%	1.33%

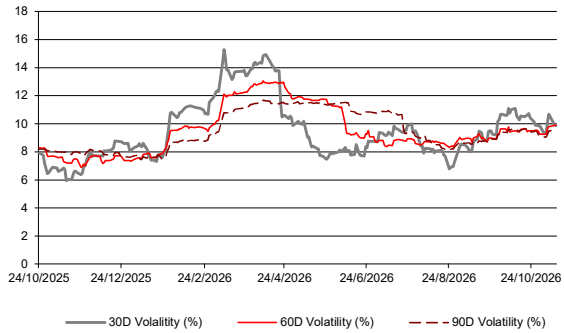
World Equity Indices **Relative to FBMKLCI**

Source: Bloomberg	Last	1d Chg	6m Chg	3m Chg	6m Chg
USA					
Dow Jones	52486.49	0.49%	5.60%	6.53%	15.88%
S&P 500	7619.38	1.31%	2.79%	7.64%	12.80%
NASDAQ	25466.19	1.60%	-3.08%	5.14%	6.37%
Europe					
DAX	26662.77	1.20%	11.30%	10.55%	22.14%
CAC	8332.87	0.66%	3.43%	4.39%	13.51%
FTSE100	10835.47	0.78%	5.55%	9.20%	15.84%
EURO Stoxx	663.05	0.72%	8.20%	9.60%	18.74%
Asia Pacific					
Nikkei 225	61462.86	0.35%	-2.04%	-0.62%	7.50%
Hang Seng	24315.92	-0.98%	-7.92%	3.49%	1.05%
Straits Times	5289.66	0.59%	6.95%	0.95%	17.36%
KOSPI	5354.66	-0.39%	-29.94%	-11.14%	-23.12%
TAIEX	44257.15	3.62%	5.63%	6.15%	15.92%
S&P/ASX200	9123.40	-0.33%	5.22%	8.16%	15.47%

	3m Avg	Last	KF FV
Futures Roll	-4.26	0.00	1.35



	30 Days	60 Days	90 Days
FBMKLCI Volatility	9.87%	9.92%	9.42%



U.S. markets

US stocks closed higher on Wednesday, with the S&P 500 and the Nasdaq each rallying more than 1% as earnings from neocloud firm CoreWeave cooled investor concerns about the durability of the AI trade, while Nvidia stabilized after two straight sessions of sharp declines.. -Reuters

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