FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 09AUG2026-10NOV2026 Copyright© 2026 Bloomberg Finance L.P. 10-Nov-2026 08:12:22

Preview

Fundamental

Expect futures to trade lower today, tracking overnight weakness on Wall Street as hotter-than-expected U.S. inflation data reinforced expectations of more aggressive Federal Reserve rate hikes, although bargain-hunting activities following the recent decline may help cushion the downside. Stateside, U.S. stocks markets ended lower on Tuesday as hotter-than-expected inflation data reinforced expectations of further Federal Reserve rate hikes, pushing Treasury yields higher and weighing on risk sentiment, while concerns over stretched valuations in parts of the artificial intelligence sector added pressure to the broader market. Across the region, equity markets were broadly higher on Tuesday, following a Wall Street surge led by technology firms as participants took advantage of lower prices following last week's rout, while another plunge in oil prices added to the upbeat mood and participants awaited U.S. inflation data for October. On the local front, the FBM KLCI stumbled, extending its declines for second days on persistent selling pressure in selected index linked heavyweights notably in financial services and data-centre-related counters amid uncertainty surrounding AI infrastructure investments and lacking domestic buying catalyst despite regional peers' bullish undertone. The index closed at 1,604.07, dropped 12.51 points, with top losers were YTLP, PBK, PMAH, MAY and RHBBANK shares. Futures to cash basis weakened to 3 points discounts from 2 points discounts.

Technical

Futures contract opened on a strong note but lack of follow through buying prompted participants engaging in long liquidation and speculative selling interest tracking losses in the underlying cash market on lack of domestic buying catalyst despite positive sentiment among regional peers. The November futures contract closed 13.5 points lower at 1,601.0, forming a long black candlestick pattern with extended upper shadow and extended short bottom shadow, indicating bears took control of the trading session aggressively. Technical viewpoint, MACD indicator issued a buy signal while RSI indicators are lingering at neutral region. However, expect futures to trade lower today, tracking overnight weakness on Wall Street as hotter-than-expected inflation data strengthened expectations of a Federal Reserve rate hike next month and raised concerns that the central bank may adopt a more aggressive tightening stance, which could continue to exert pressure on global market sentiment. Hence, the support and resistance can be eyed at 1,585.0 and 1,610.0 respectively.

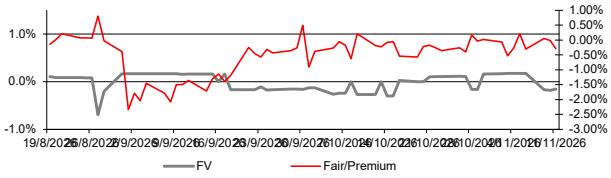
Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg	O/I chg Value USD	Open Interest 3mth avg	Open Interest Value USD	Previous Week High	Previous Week Low
FBMKLCI	1604.07	-12.51	1626.55	1595.26	222 Mn						1625.46	1600.45
NOV 26	1601.00	-13.50	1631.50	1593.50	8,718	35,086	-1,137	-22.43 Mn	34,246	675.60 Mn	1628.50	1599.00
DEC 26	1602.00	-14.50	1632.00	1595.00	390	1,179	107	2.11 Mn	7,317	144.4435117	1632.00	1605.00
MAR 27	1585.00	-14.00	1614.50	1579.50	55	387	13	.25 Mn	966	18.87 Mn	1616.00	1588.00
JUN 27	1586.00	-13.00	1587.00	1582.00	3	8	1	.02 Mn	581	11.35 Mn	0.00	0.00
					9,166	36,660	-1,016	-20.05 Mn	43,110	850.25 Mn		

Futures Fair Value

Contract	Exp. Date	KLIBOR Index Pt	Div Idx Pt (Gross)	FV	KF Est Div Idx pt (Net)	KF Est FV
NOV 26	30/11/2026	2.52	0.46	2.06	0.46	2.06
DEC 26	31/12/2026	6.64	3.21	3.43	3.21	3.43
Roll FV				1.37		1.37

Premium to Fair -4.62 Pts -0.29%



Benchmark Indices

Source: Bloomberg

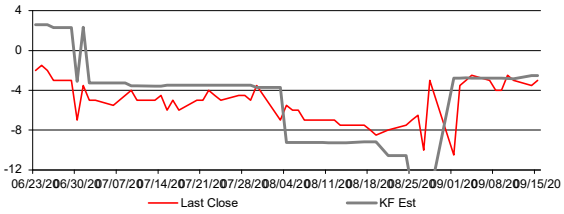
	Last	1d Chg	6m Chg	Relative to FBMKLCI 3m Chg	6m Chg
FBMKLCI	1604.07	-0.77%	-8.09%	-0.79%	2.40%
FBM100	11724.98	-0.62%	-8.19%	-0.08%	-0.11%
FBMEMAS	11892.97	-0.61%	-8.03%	-0.13%	0.07%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	-0.35%	-0.70%	0.43%
Plantation	0.01%	-1.44%	6.61%
Utilities	0.00%		0.00%

Currencies	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.0577	0.04%	-0.84%	3.41%
CNYMYR	0.6081	-0.03%	0.27%	5.32%
Dollar Index (DXY)	102.217	0.55%	2.41%	4.41%
MYR to DXY		0.51%	3.28%	0.97%

	3m Avg	Last	KF FV
Futures Roll	-4.26	1.00	1.37

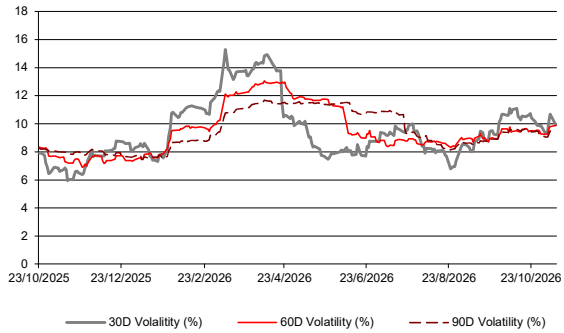


World Equity Indices

Source: Bloomberg

	Last	1d Chg	6m Chg	Relative to FBMKLCI 3m Chg	6m Chg
USA					
Dow Jones	52231.89	-0.30%	5.29%	4.45%	14.56%
S&P 500	7520.93	-0.38%	1.65%	4.71%	10.60%
NASDAQ	25065.88	-0.74%	-4.50%	1.70%	3.91%
Europe					
DAX	26347.45	0.31%	8.25%	8.04%	17.79%
CAC	8278.59	0.55%	2.05%	2.41%	11.03%
FTSE100	10751.59	-0.29%	5.07%	6.84%	14.32%
EURO Stoxx	658.32	0.27%	7.54%	7.59%	17.01%
Asia Pacific					
Nikkei 225	60459.58	2.87%	-3.14%	-2.55%	5.39%
Hang Seng	24557.04	0.44%	-6.96%	2.20%	1.23%
Straits Times	5258.59	1.53%	6.39%	-1.35%	15.76%
KOSPI	5247.16	0.15%	-32.92%	-10.74%	-27.01%
TAIEX	42711.92	2.52%	2.21%	2.18%	11.21%
S&P/ASX200	9120.80	-0.09%	4.82%	6.43%	14.04%

	30 Days	60 Days	90 Days
FBMKLCI Volatility	9.91%	9.89%	9.56%



U.S. markets

US stocks closed lower on Tuesday, as a hotter-than-expected inflation reading hardened expectations for a rate hike from the Federal Reserve next month and fueled concerns the central bank may be more aggressive in raising rates. -Reuters

Source: Bloomberg

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