FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 09AUG2026-10NOV2026 Copyright© 2026 Bloomberg Finance L.P. 10-Nov-2026 08:12:22

Preview

Fundamental

Expect futures to trade higher today, tracking Wall Street's strong rebound as a rally in technology stocks and a sharp decline in oil prices propelled U.S. benchmarks to their best performance in seven months, while bargain-hunting activities following the previous session's selloff may provide additional support to market sentiment. Overnight leads, U.S. stocks ended higher on Monday as easing crude oil prices and renewed confidence in the economic outlook lifted sentiment, with gains in industrial and consumer discretionary stocks leading a broad-based rally despite weakness in Nvidia following reports of an internal investigation involving its chief executive. Regionally, Asian stock markets rebounded on Monday, led by gains in technology stocks as investors returned to artificial intelligence-related counters following last week's sharp selloff, while improving risk appetite helped regional markets recover part of their recent losses despite lingering concerns surrounding the sector. At home, the FBM KLCI fell on Friday, ended the week lower as broad-based selling and weakness across regional markets weighed on sentiment, with investors remaining cautious following a sharp technology-led selloff on Wall Street and growing concerns over tighter regulation of the artificial intelligence sector. The index closed at 1,616.58, fell 19.28 points, with the top losers RHB, AXIATA, MAY, CDB and YTL shares. Futures to cash basis weakened to 2 points discounts from 6 points premiums.

Technical

Futures contracts opened lower and trended gradually downward throughout the session to close sharply in negative territory, pressured by weakness in the underlying cash market as sentiment deteriorated following a broad Wall Street selloff driven by concerns over tighter regulation of the artificial intelligence sector, which triggered heavy losses in technology-related stocks and weighed on regional markets. The November futures contract settled 27.5 points lower at 1,614.5, forming a long black bodied candlestick pattern with shorter upper and longer bottom shadow, indicating bears took control of the trading session aggressively. Technical wise, MACD indicator remained issue a buy signal while RSI indicator is lingering at neutral region. Therefore, expect futures to trade higher today, tracking Wall Street's overnight rebound as easing oil prices helped temper inflation concerns and supported a recovery in risk appetite, while gains in technology stocks and potential bargain-hunting activities following the recent selloff may provide additional support to market sentiment. Therefore, the support and resistance can be found at 1,608.0 and 1,635.0 respectively.

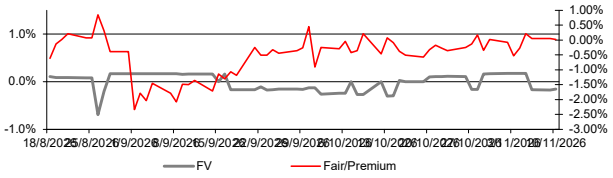
Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg	O/I chg Value USD	Open Interest 3mth avg	Open Interest Value USD	Previous Week High	Previous Week Low
FBMKLCI	1616.58	-19.28	1620.55	1610.80	222 Mn						1625.46	1600.45
NOV 26	1614.50	-27.50	1643.00	1607.50	8,717	36,223	-1,418	-28.21 Mn	34,246	681.36 Mn	1628.50	1599.00
DEC 26	1616.50	-25.50	1643.00	1609.00	475	1,072	153	3.05 Mn	7,317	145.765266	1632.00	1605.00
MAR 27	1599.00	-27.00	1620.00	1592.50	113	374	24	.47 Mn	966	19.03 Mn	1616.00	1588.00
JUN 27	1599.00	-25.00	1604.50	1597.00	13	7	0	. Mn	581	11.44 Mn	0.00	0.00
					9,318	37,676	-1,241	-24.69 Mn	43,110	857.6 Mn		

Futures Fair Value **KLIBOR** **KF Est**

Contract	Exp. Date	Index Pt	Div Idx Pt (Gross)	FV	Div Idx pt (Net)	FV
NOV 26	30/11/2026	2.68	0.46	2.21	0.46	2.21
DEC 26	31/12/2026	6.82	3.21	3.61	3.21	3.61
Roll FV				1.40		1.40

Premium to Fair .37 Pts 0.02%



Benchmark Indices **Relative to FBMKLCI**

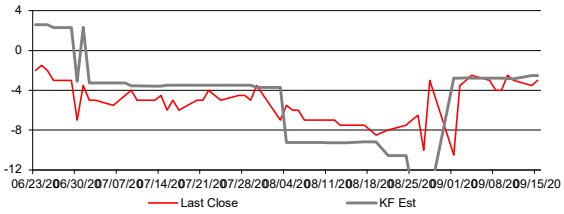
Source: Bloomberg	Last	1d Chg	6m Chg	3m Chg	6m Chg
FBMKLCI	1616.58	-1.18%	-7.52%	-0.76%	2.47%
FBM100	11798.45	-1.37%	-7.63%	-0.15%	-0.11%
FBMEMAS	11965.47	-1.40%	-7.46%	-0.18%	0.07%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	0.28%	-0.34%	0.61%
Plantation	0.53%	-1.61%	6.76%
Utilities	0.00%		0.00%

Currencies	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.0573	-0.04%	-0.82%	3.40%
CNYMYR	0.6083	-0.08%	0.30%	5.36%
Dollar Index (DXY)	101.679	-0.61%	2.15%	3.86%
MYR to DXY		-0.56%	2.99%	0.45%

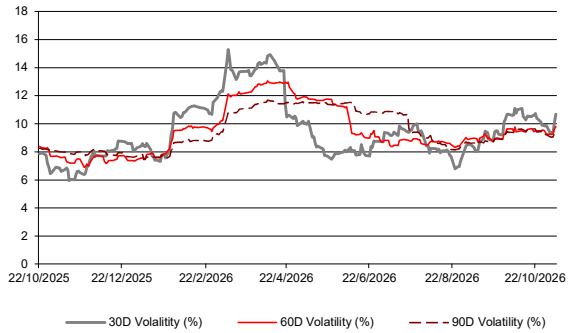
	3m Avg	Last	KF FV
Futures Roll	-4.26	2.00	1.40



World Equity Indices **Relative to FBMKLCI**

Source: Bloomberg	Last	1d Chg	6m Chg	3m Chg	6m Chg
USA					
Dow Jones	52389.75	2.15%	5.60%	4.08%	14.19%
S&P 500	7549.94	2.35%	2.04%	4.47%	10.34%
NASDAQ	25253.14	2.74%	-3.79%	1.57%	4.04%
Europe					
DAX	26267.19	1.73%	7.92%	7.14%	16.70%
CAC	8233.30	1.16%	1.49%	1.42%	9.74%
FTSE100	10782.87	1.02%	5.37%	6.56%	13.94%
EURO Stoxx	656.52	1.26%	7.25%	6.71%	15.97%
Asia Pacific					
Nikkei 225	58775.50	2.33%	-6.28%	-5.79%	1.34%
Hang Seng	24448.95	-0.13%	-7.37%	2.25%	0.17%
Straits Times	5179.17	-2.21%	5.23%	-2.43%	13.79%
KOSPI	5288.01	5.36%	-29.47%	-9.89%	-23.74%
TAIEX	41661.70	4.94%	0.14%	-0.46%	8.28%
S&P/ASX200	9136.40	1.18%	4.48%	6.23%	12.98%

	30 Days	60 Days	90 Days
FBMKLCI Volatility	10.68%	9.81%	9.49%



U.S. markets

US stocks rallied on Monday, as a drop in oil prices tempered inflation fears and helped the S&P 500 rebound from its biggest weekly drop since April 2025, and tech shares jumped even as AI heavyweight Nvidia slumped with controversy swirling around CEO Jensen Huang. -Reuters

Source: Bloomberg

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