FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 06AUG2026-04NOV2026 Copyright© 2026 Bloomberg Finance L.P. 04-Nov-2026 17:30:57

Preview

Fundamental

Expect futures to trade cautiously higher today, tracking Wall Street's strong overnight rally as a Democratic sweep in the U.S. midterm elections fuelled optimism over a potential easing of the Iran conflict and lower energy prices, while bargain-hunting activities may provide additional support, although investors are likely to remain cautious ahead of Bank Negara Malaysia's OPR decision later today. Overnight leads, U.S. stocks surged on Wednesday as a Democratic sweep in the U.S. midterm elections boosted optimism over a potential easing of geopolitical tensions and lower energy prices, while gains in major technology stocks and expectations of reduced AI-related spending helped drive a broad-based rally across Wall Street. Regionally, Asian stock markets were mixed Wednesday as participants tried to ascertain the impact of a Democratic sweep of Congress that dealt a blow to Donald Trump's economic agenda as he heads into his final two years as president, with technology firms, already under pressure, were also hit by concerns about the future of data centre building a major bone of contention in many places. At home, the FBM KLCI slipped, retreated from previous session resilient mode as profit taking activities emerged notably in financial services telecommunications counters following recent advance and ahead of Bank Negara Malaysia policy decision, while mixed regional bourses dampened participants sentiment. The index closed at 1,616.56, fell 5.29 points, with the top losers MAY, HLBK, CIMB, PBK and AXIATA shares. Futures to cash basis strengthened to 0.5-point discount from 6 points discounts.

Technical

Futures contracts opened on a back foot following mixed overnight Wall Street and spent most part of the session in negative territory as selling pressure persist resonating weakness in the underlying cash market and mixed regional peers. The November futures contract settled 1-point lower at 1,615.0, forming a short black bodied candlestick pattern with long upper shadow and long bottom shadow, indicating bears took control of the trading session persistently. Technical wise, MACD indicator remained issue a buy signal while RSI indicator is lingering at neutral region. Thus, expect futures to trade higher today, tracking Wall Street's strong overnight rally as Democrats' sweeping midterm election victory eased political uncertainty and improved risk appetite, while renewed hopes of diplomatic progress in West Asia and attractive valuations following the recent correction may encourage further bargain-hunting interest. Therefore, the support and resistance can be found at 1,610.0 and 1,630.0 respectively.

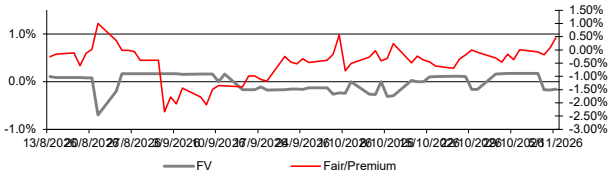
Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg	O/I chg Value USD	Open Interest 3mth avg	Open Interest Value USD	Previous Week High	Previous Week Low
FBMKLCI	1616.56	-5.29	1623.31	1614.34	195 Mn						1625.46	1600.45
NOV 26	1615.00	-1.00	1620.50	1610.00	6,232	36,815	-681	-13.53 Mn	34,246	680.48 Mn	1628.50	1599.00
DEC 26	1615.50	-1.50	1622.00	1611.50	234	842	77	1.53 Mn	7,317	145.4420871	1632.00	1605.00
MAR 27	1597.50	-1.50	1603.00	1594.00	52	346	-8	-.16 Mn	966	18.99 Mn	1616.00	1588.00
JUN 27	1597.50	-1.50	-	-	-	-	0	. Mn	581	11.41 Mn	0.00	0.00
					6,518	38,003	-612	-12.16 Mn	43,110	856.32 Mn		

Futures Fair Value — **KLIBOR**

Contract	Exp. Date	Index Pt	Div Idx Pt (Gross)	FV	KF Est Div Idx pt (Net)	KF Est FV
NOV 26	30/11/2026	3.34	0.56	2.79	0.56	2.79
DEC 26	31/12/2026	7.49	3.30	4.19	3.30	4.19
Roll FV				1.40		1.40

Premium to Fair 7.39 Pts 0.46%



Benchmark Indices

Source: Bloomberg

	Last	1d Chg	6m Chg	Relative to FBMKLCI 3m Chg	6m Chg
FBMKLCI	1616.56	-0.33%	-7.49%	5.69%	6.83%
FBM100	11885.08	0.04%	-6.65%	0.91%	0.91%
FBMEMAS	12077.98	0.08%	-6.28%	1.23%	1.31%

Local Sector Performance againts FBMKLCI

Sector	1d Chg	3m Chg	6m Chg
Financial	-0.37%	-2.28%	-0.22%
Plantation	0.24%	-0.37%	5.15%
Utilities	0.00%		0.00%

Currencies	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.0638	0.01%	-0.74%	2.57%
CNYMYR	0.6089	-0.30%	0.37%	5.12%
Dollar Index (DXY)	101.492	-0.37%	1.64%	3.17%
MYR to DXY		-0.38%	2.39%	0.58%

World Equity Indices

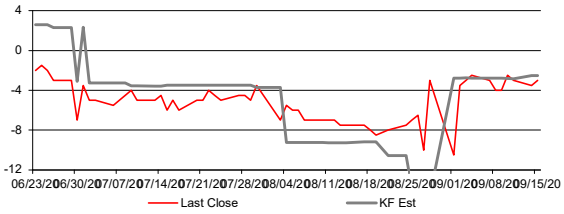
Source: Bloomberg

	Last	1d Chg	6m Chg	Relative to FBMKLCI 3m Chg	6m Chg
USA					
Dow Jones	53356.12	3.03%	9.02%	6.68%	17.85%
S&P 500	7688.62	1.58%	6.78%	7.47%	15.42%
NASDAQ	25736.51	1.44%	2.67%	4.69%	10.98%
Europe					
DAX	26437.67	2.22%	10.20%	9.11%	19.12%
CAC	8177.89	1.96%	2.53%	2.04%	10.83%
FTSE100	10829.21	1.79%	5.97%	7.55%	14.55%
EURO Stoxx	657.40	1.82%	7.82%	8.18%	16.55%
Asia Pacific					
Nikkei 225	62337.94	0.24%	4.75%	1.68%	13.23%
Hang Seng	23919.50	1.67%	-8.34%	0.05%	-0.92%
Straits Times	5268.63	-0.01%	7.07%	2.08%	15.74%
KOSPI	5552.74	-2.31%	-19.95%	-8.99%	-13.47%
TAIEX	42948.91	-0.83%	5.35%	4.11%	13.87%
S&P/ASX200	8966.30	1.49%	3.29%	5.08%	11.66%

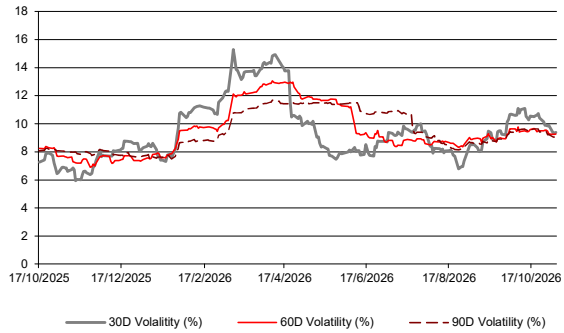
U.S. markets

Wall Street closed sharply higher on Wednesday as Democrats' sweeping midterm election victory eased political uncertainty and boosted risk appetite, though data center shares fell on fears of tighter AI regulation. -Reuters

	3m Avg	Last	KF FV
Futures Roll	-4.22	0.50	1.40



	30 Days	60 Days	90 Days
FBMKLCI Volatility	9.37%	9.27%	9.07%



Source: Bloomberg

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