

Fundamentals:

Hong Kong stocks rose Wednesday, snapping a two-day losing streak as technology and artificial intelligence-linked shares rallied.

The Hang Seng Index rose 53.51 points, or 0.2%, to 23,094.83, while the Hang Seng China Enterprises Index gained 24.72 points, or 0.3%, to 7,791.63. The HKEX Tech 100 Index climbed 2.0% to 5,753.36.

The gains tracked broader advances across Asian markets following stronger-than-expected earnings from South Korean chipmaker SK Hynix and an overnight rally in U.S. technology shares.

In corporate developments, Standard Chartered (HKG:2888) reported third-quarter profit attributable to ordinary shareholders of \$1.50 billion, up from \$1.03 billion a year earlier. Earnings per ordinary share rose to \$0.670 from \$0.432, while net interest income increased to \$1.47 billion from \$1.41 billion. Shares jumped over 8%

Japanese stocks gained on Wednesday as investors renewed their confidence in artificial intelligence spending and potential returns on investments ahead of earnings from major industry players in the U.S.

South Korea's Kospi surged 6.6% on Wednesday as stronger-than-expected earnings and a substantial shareholder payout from SK Hynix reignited investor appetite for artificial intelligence stocks.

(Source: MT Newswires)

Mini Hang Seng Futures Daily Chart



Mini Hang Seng China Enterprise Futures Daily Chart



Contracts	Chg	Sett	High	Low
H. SENG FUT OCT 26	47	23074	23189	22997
H. SENG FUT NOV 26	44	23052	23156	22974
H. SENG FUT DEC 26	38	23050	23140	22978
H. SENG FUT JAN 27	47	23074	23189	22997
MINI H. SENG FUT OCT 26	47	23074	23189	22998
MINI H. SENG FUT NOV 26	44	23052	23155	22974
MINI H. SENG FUT DEC 26	38	23050	23165	22976
MINI H. SENG FUT MAR 27	47	23074	23189	22998
HSCEI FUT OCT 26	21	7781	7823	7750
HSCEI FUT NOV 26	20	7780	7821	7751
HSCEI FUT DEC 26	20	7776	7816	7751
HSCEI FUT JAN 27	21	7781	7823	7750
MINI HSCEI FUT OCT 26	21	7781	7822	7753
MINI HSCEI FUT NOV 26	20	7780	7820	7753
MINI HSCEI FUT DEC 26	20	7776	7816	7751
MINI HSCEI FUT MAR 27	21	7781	7822	7753

Major HSI Constituent Stocks	Close	Change	High	Low
*AIA Group Ltd	70.9	-1.6	71.75	69.8
**Tencent Holdings Ltd	387.6	2.4	390.8	384
*HSBC Holdings PLC	135.6	1.3	138	134.3
**China Construction Bank Corp	9.92	-0.08	10.02	9.895
**Ping An Insurance Group	48.38	-0.3	48.98	48.22
**Meituan	71.2	-0.65	72.75	70.65
*Hong Kong Exchanges & Clearing Ltd	365	-2.6	367.8	364
**Alibaba Group Holdings Ltd	98.9	1.9	99.6	97.1
**Xiaomi Corp	25.62	-0.04	25.98	25.4
**ICBC	7.605	0.005	7.66	7.505

Major HSCEI Constituent Stocks	Close	Change	High	Low
*Wuxi Biologics Cayman Inc	46.32	1.66	46.96	44.76
**China Mobile Ltd	78.05	-0.05	78.45	77.85
**Bank of China Ltd	6.04	-0.02	6.065	5.97
*Techtronic Industries Co Ltd	132.5	2	132.9	130.1
*CK Hutchison Holdings Ltd	66	-0.35	66.65	65.4
*Link REIT	39.08	-0.22	39.26	38.6
*CLP Holding Ltd	75.8	-1.8	77.2	75.6
**Geely Automobile Holdings Ltd	14.19	0.26	14.27	13.92
**CNOOC Ltd	24.02	-0.18	24.14	23.52
**ANTA Sports Products Ltd	71.9	-0.15	72.95	71.4

Global Equity Indices	Close	Change	High	Low
Hang Seng	23094.83	53.51	23157.4	23023.04
HSCEI	7791.63	24.72	7815.82	7768.75
Shanghai Comp Index	3681.47	33.168	3684.49	3652.366
Nikkei 225	63954.2	685.82	64308.71	63660.3
KOSPI	6012.44	374.1	6032.28	5745.51
S&P/ASX200	8847.3	-2.8	8937	8846.7
DJIA	52460.4	82.87	52634.32	52335.43
S&P 500	7749.46	26.86	7758.43	7718.37
NASDAQ	26513.2	35.36	26587.34	26414.92
DAX	25704	113.25	25716.83	25534.42
CAC	7886.96	0	7918.74	7870.75
FTSE100	10694.5	7.96	10722.77	10643.25

Technical Analysis

Mini Hang Seng

1st Resistance:	23420	2nd Resistance:	23766
1st Support:	22728	2nd Support:	22382
MACD:	-419.910		
MACD DIFF:	-81.805		
RSI:	32.5108		

Mini Hang Seng China Enterprise

1st Resistance:	7898	2nd Resistance:	8014
1st Support:	7664	2nd Support:	7548
MACD:	-122.249		
MACD DIFF:	-27.432		
RSI:	35.0283		

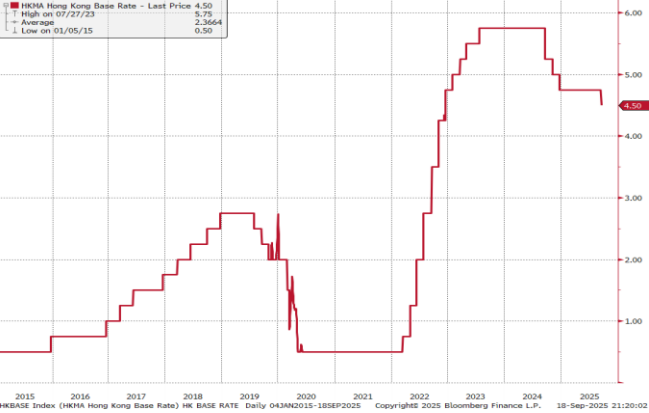
Hong Kong Economic Releases		Period	Survey	Actual	Prior	Revised
09/30/2026 16:30	Money Supply M1 HKD YoY	Aug	--	4.70%	-0.80%	--
09/30/2026 16:30	Money Supply M2 HKD YoY	Aug	--	9.90%	5.60%	--
09/30/2026 16:30	Money Supply M3 HKD YoY	Aug	--	9.90%	5.50%	--
10/02/2026 16:30	Retail Sales Value YoY	Aug	4.20%	5.60%	4.50%	--
10/02/2026 16:30	Retail Sales Volume YoY	Aug	2.20%	2.90%	2.30%	2.40%
10/06/2026 08:30	S&P Global Hong Kong PMI	Sep	--	49.2	49.5	--
10/22/2026 16:30	Unemployment Rate 3Mths	Sep	3.80%	3.90%	3.80%	--
10/22/2026 16:30	CPI Composite YoY	Sep	1.80%	1.90%	1.70%	--
10/30/2026 16:30	Money Supply M1 HKD YoY	Sep	--	--	4.70%	--
10/30/2026 16:30	Money Supply M2 HKD YoY	Sep	--	--	9.90%	--
10/30/2026 16:30	Money Supply M3 HKD YoY	Sep	--	--	9.90%	--

China Economic Releases		Period	Survey	Actual	Prior	Revised
10/09/2026-10/15/2026	Money Supply M2 YoY	Sep	7.40%	7.20%	7.50%	--
10/09/2026-10/15/2026	Money Supply M1 YoY	Sep	4.00%	3.20%	4.10%	--
10/09/2026-10/15/2026	Money Supply M0 YoY	Sep	--	10.60%	11.20%	--
10/14/2026 09:30	CPI YoY	Sep	1.00%	0.90%	0.80%	--
10/19/2026 10:00	GDP YoY	3Q	4.40%	4.50%	4.30%	--
10/19/2026 10:00	GDP YTD YoY	3Q	4.60%	4.60%	4.70%	--
10/19/2026 10:00	GDP SA QoQ	3Q	1.00%	1.20%	0.90%	--
10/19/2026 10:00	Retail Sales YoY	Sep	0.50%	1.10%	0.40%	--
10/19/2026 10:00	Retail Sales YTD YoY	Sep	--	1.10%	1.10%	--
10/20/2026-10/23/2026	FDI YTD YoY CNY	Sep	--	-4.30%	-5.30%	--
10/31/2026 09:30	Manufacturing PMI	Oct	--	--	50.1	--
10/31/2026 09:30	Composite PMI	Oct	--	--	50.7	--

Hong Kong GDP Q on Q



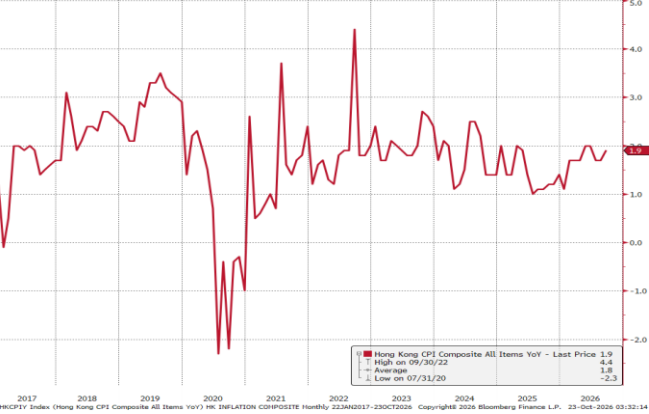
Hong Kong Base Interest Rate



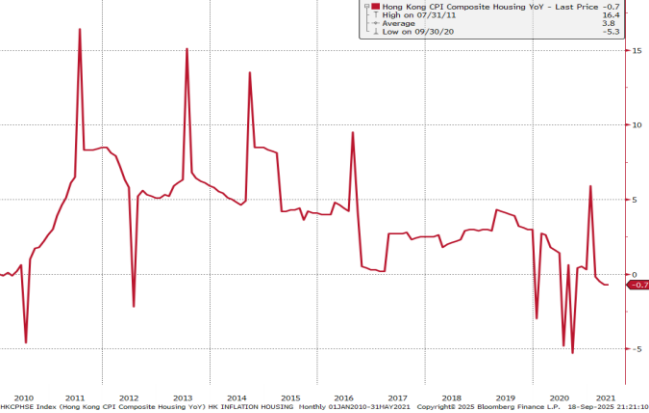
Hong Kong Unemployment Rate



Hong Kong Composite Inflation



Hong Kong Housing Inflation



Hong Kong Retail Sale Value Y on Y %



(Source: Bloomberg)

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