

Fundamentals:

Hong Kong stocks closed higher Friday, rebounding as technology shares advanced, even as global investors remained cautious about elevated energy prices.

The Hang Seng Index gained 425.56 points, or 1.8%, to close at 24,211.35, while the Hang Seng China Enterprises Index rose 137.29 points, or 1.7%, to finish at 8,147.87.

Brent crude futures fell 1.2% to \$103.05 a barrel after rising more than 4% in the previous session, as uncertainty over the Middle East conflict continued to stoke inflation concerns and expectations of higher interest rates.

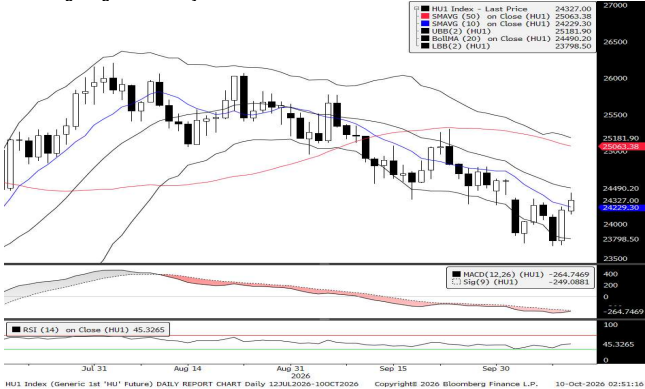
Investors also weighed plans by major technology companies, including SpaceX, Broadcom and Oracle, to raise billions of dollars to fund AI infrastructure.

Higher borrowing costs have raised concerns about the expense of financing the sector's expansion and the sustainability of valuations.

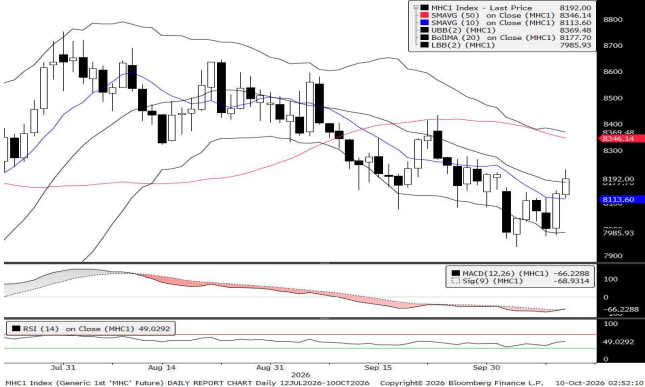
In corporate news, Beijing ESWIN Computing Technology (HKG:1256) closed 1% lower at HK\$1.53, compared with the offer price of HK\$1.55.

(Source: MT Newswires)

Mini Hang Seng Futures Daily Chart



Mini Hang Seng China Enterprise Futures Daily Chart



Contracts	Chg	Sett	High	Low
H. SENG FUT OCT 26	419	24192	24237	23704
H. SENG FUT NOV 26	412	24184	24225	23712
H. SENG FUT DEC 26	418	24213	24250	23750
H. SENG FUT JAN 27	419	24192	24237	23704
MINI H. SENG FUT OCT 26	419	24192	24237	23704
MINI H. SENG FUT NOV 26	412	24184	24225	23705
MINI H. SENG FUT DEC 26	418	24213	24250	23738
MINI H. SENG FUT MAR 27	419	24192	24237	23704
HSCEI FUT OCT 26	132	8135	8148	7977
HSCEI FUT NOV 26	132	8136	8144	7981
HSCEI FUT DEC 26	135	8137	8133	7978
HSCEI FUT JAN 27	132	8135	8148	7977
MINI HSCEI FUT OCT 26	132	8135	8148	7978
MINI HSCEI FUT NOV 26	132	8136	8150	7983
MINI HSCEI FUT DEC 26	135	8137	8148	7979
MINI HSCEI FUT MAR 27	132	8135	8148	7978

Major HSI Constituent Stocks	Close	Change	High	Low
*AIA Group Ltd	71.25	2	72.15	70.35
**Tencent Holdings Ltd	424.8	13.4	425.8	414.8
*HSBC Holdings PLC	145.2	2.6	146	144
**China Construction Bank Corp	9.735	0.07	9.82	9.67
**Ping An Insurance Group	51.85	0.55	52.05	51.3
**Meituan	71.5	2.1	71.65	69.6
*Hong Kong Exchanges & Clearing Ltd	377.8	2.8	379.8	375.2
**Alibaba Group Holdings Ltd	107	2.7	107.3	104.3
**Xiaomi Corp	25.96	2.3	25.96	23.78
**ICBC	7.5	0.1121871	7.575	7.455

Major HSCEI Constituent Stocks	Close	Change	High	Low
*Wuxi Biologics Cayman Inc	53.85	-0.25	53.85	51.05
**China Mobile Ltd	80.1	0.7	80.2	79.7
**Bank of China Ltd	6.125	0.095	6.145	6.08
*Techtronic Industries Co Ltd	127.5	-0.4	127.9	125.1
*CK Hutchison Holdings Ltd	66.65	0.6	67.55	66.1
*Link REIT	37.32	0.5	37.38	36.9
*CLP Holding Ltd	77	1	77.2	75.9
**Geely Automobile Holdings Ltd	15.13	0.52	15.13	14.6
**CNOOC Ltd	23.9	-0.14	24.3	23.62
**ANTA Sports Products Ltd	72.65	0.85	73.6	71.8

Global Equity Indices	Close	Change	High	Low
Hang Seng	24211.35	425.56	24224.05	23941.26
HSCEI	8147.87	137.29	8147.87	8055.56
Shanghai Comp Index	3813.79	1.887	3824.709	3754.135
Nikkei 225	69030.9	-11.19	69143.45	68150.02
KOSPI	0	0	0	0
S&P/ASX200	8716.64	55.73	8716.637	8687.1
DJIA	51722.1	490.42	51765.11	51258.95
S&P 500	7812.44	47.08	7814.33	7779.34
NASDAQ	27374.9	181.59	27395.41	27254.03
DAX	25087.3	280.3	25164.74	24955.71
CAC	7803.33	0.95	7825.34	7766.99
FTSE100	10552.1	110.45	10577.33	10441.5

Technical Analysis

Mini Hang Seng

1st Resistance:	24555	2nd Resistance:	24918
1st Support:	23829	2nd Support:	23466
MACD:	-288.468		
MACD DIFF:	-43.3373		
RSI:	42.6803		

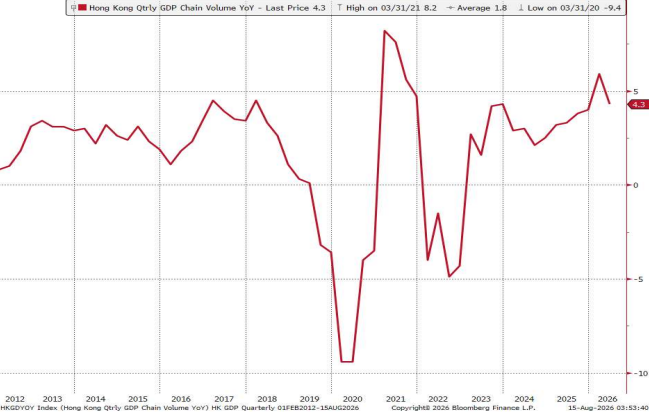
Mini Hang Seng China Enterprise

1st Resistance:	8257	2nd Resistance:	8379
1st Support:	8013	2nd Support:	7891
MACD:	-76.912		
MACD DIFF:	-7.320		
RSI:	45.7544		

Hong Kong Economic Releases		Period	Survey	Actual	Prior	Revised
09/30/2026 16:30	Money Supply M1 HKD YoY	Aug	--	4.70%	-0.80%	--
09/30/2026 16:30	Money Supply M2 HKD YoY	Aug	--	9.90%	5.60%	--
09/30/2026 16:30	Money Supply M3 HKD YoY	Aug	--	9.90%	5.50%	--
10/02/2026 16:30	Retail Sales Value YoY	Aug	4.20%	5.60%	4.50%	--
10/02/2026 16:30	Retail Sales Volume YoY	Aug	2.20%	2.90%	2.30%	2.40%
10/06/2026 08:30	S&P Global Hong Kong PMI	Sep	--	49.2	49.5	--
10/22/2026 16:30	Unemployment Rate 3Mths	Sep	--	--	3.80%	--
10/22/2026 16:30	CPI Composite YoY	Sep	--	--	1.70%	--
10/30/2026 16:30	Money Supply M1 HKD YoY	Sep	--	--	4.70%	--
10/30/2026 16:30	Money Supply M2 HKD YoY	Sep	--	--	9.90%	--
10/30/2026 16:30	Money Supply M3 HKD YoY	Sep	--	--	9.90%	--

China Economic Releases		Period	Survey	Actual	Prior	Revised
09/30/2026 09:30	Manufacturing PMI	Sep	50.1	50.1	49.8	--
09/30/2026 09:30	Composite PMI	Sep	--	50.7	49.5	--
10/09/2026-10/15/2026	Money Supply M2 YoY	Sep	7.40%	--	7.50%	--
10/09/2026-10/15/2026	Money Supply M1 YoY	Sep	4.00%	--	4.10%	--
10/09/2026-10/15/2026	Money Supply M0 YoY	Sep	--	--	11.20%	--
10/12/2026-10/18/2026	FDI YTD YoY CNY	Sep	--	--	-5.30%	--
10/14/2026 09:30	CPI YoY	Sep	--	--	0.80%	--
10/19/2026 10:00	GDP YoY	3Q	--	--	4.30%	--
10/19/2026 10:00	GDP YTD YoY	3Q	--	--	4.70%	--
10/19/2026 10:00	GDP SA QoQ	3Q	--	--	0.90%	--
10/19/2026 10:00	Retail Sales YoY	Sep	--	--	0.40%	--
10/19/2026 10:00	Retail Sales YTD YoY	Sep	--	--	1.10%	--
10/31/2026 09:30	Manufacturing PMI	Oct	--	--	50.1	--
10/31/2026 09:30	Composite PMI	Oct	--	--	50.7	--

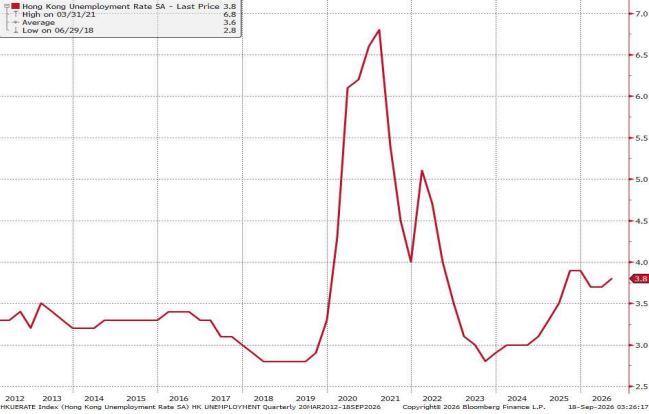
Hong Kong GDP Q on Q



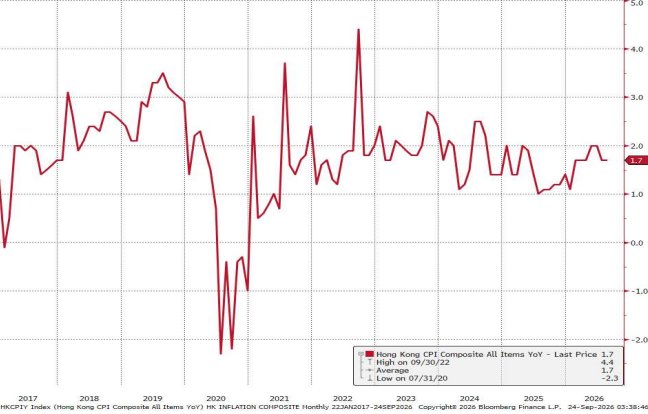
Hong Kong Base Interest Rate



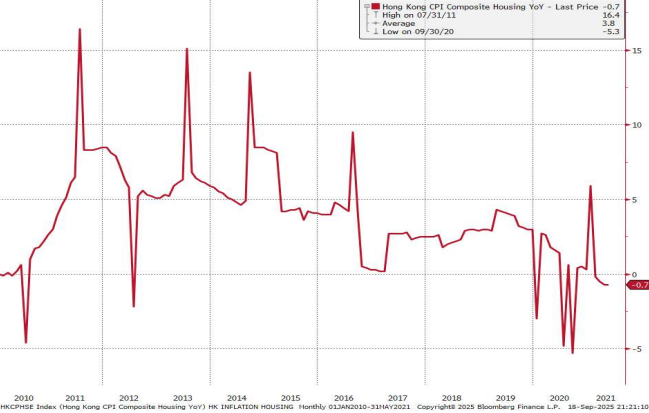
Hong Kong Unemployment Rate



Hong Kong Composite Inflation



Hong Kong Housing Inflation



Hong Kong Retail Sale Value Y on Y %



(Source: Bloomberg)

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