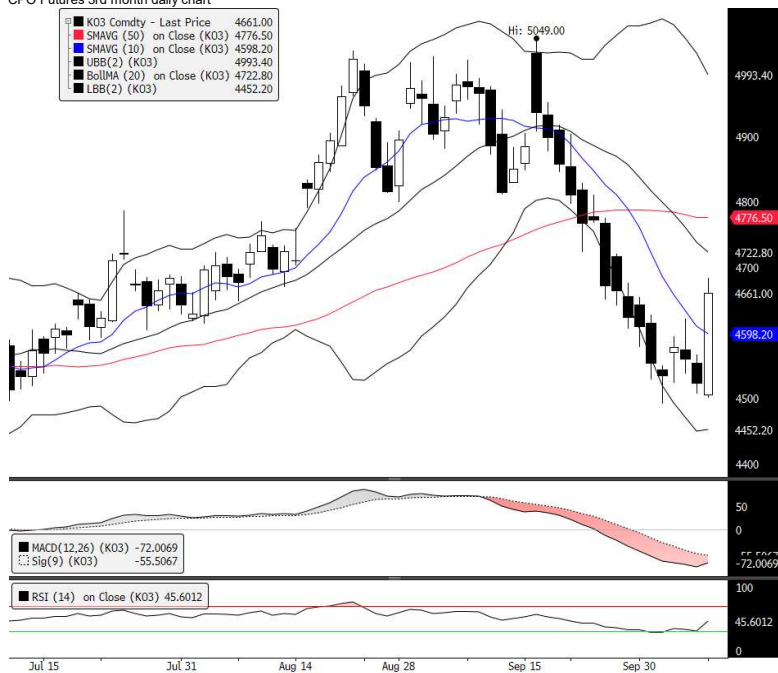


CPO Futures 3rd month daily chart



KO3 Comdty (Generic 3rd 'KO' Future) DAILY REPORT CHART Daily 10JUL2026-08OCT2026 Copyright© 2026 Bloomberg Finance L.P. 08-Oct-2026 19:23:02

Source: Bloomberg.

Contract	Sett	Chg	High	Low	Vol	Open Int	Oil chg	Value USD
OCT 26	4,362	-86	4,564	4,431	690	2,507	-682	-18.23 Mr
NOV 26	4,465	-86	4,646	4,458	8,621	17,735	-1,351	-36.96 Mr
DEC 26	4,592	-69	4,756	4,580	44,709	79,065	1,487	41.84 Mr
JAN 27	4,709	-58	4,856	4,698	26,472	45,461	2,207	63.68 Mr
FEB 27	4,810	-44	4,939	4,802	12,714	24,909	-762	-22.46 Mr
MAR 27	4,902	-23	5,010	4,895	12,133	32,524	-682	-20.48 Mr
APR 27	4,982	-3	5,069	4,975	9,839	26,117	1,039	31.72 Mr
MAY 27	5,035	8	5,110	5,018	12,567	38,915	1,761	54.33 Mr
JUN 27	5,054	15	5,119	5,032	5,368	15,710	600	18.58 Mr
JUL 27	5,036	15	5,102	5,024	4,075	18,631	698	21.54 Mr
AUG 27	5,000	15	5,068	4,994	2,079	7,483	159	4.87 Mr
SEP 27	4,967	23	5,024	4,942	3,867	16,690	-223	-6.79 Mr
NOV 27	4,877	2	4,931	4,870	1,754	9,719	-320	-9.56 Mr
JAN 28	4,807	-8	4,857	4,800	222	1,505	63	1.86 Mr
MAR 28	4,766	-19	4,817	4,770	90	839	7	2. Mr
MAY 28	4,738	-19			7	56	2	.06 Mr
JUL 28	4,738	-19					1	0
SEP 28	4,738	-19					-	0
NOV 28	4,738	-19					-	0
JAN 29	4,738	-19					-	0
MAR 29	4,738	-19					-	0
MAY 29	4,738	-19					-	0
JUL 29	4,738	-19					-	0
SEP 29	4,738	-19					-	0
Total					145,207	337,867	4,003	

Source: Bloomberg.

Export Est Period	Sep-26		Aug-26		Change (m-o-m)		Change (y-o-y)	
	AMSPEC	ITS	AMSPEC	ITS	AMSPEC	ITS	AMSPEC	ITS
1 - 10th days	357,194	393,295	432,742	445,466	-17.46%	-11.71%	-13.94%	-18.00%
1 - 15th days	496,160	560,292	667,257	681,266	-25.64%	-17.76%	-28.68%	-24.55%
1 - 20th days	608,120	714,012	807,592	819,141	-24.70%	-12.83%	-35.44%	-29.31%
1 - 25th days	763,202	887,557	1,137,581	1,045,204	-32.91%	-15.08%	-35.62%	-31.12%
Full month	950,957	1,131,592	1,335,281	1,364,494	-28.78%	-17.07%	-33.95%	-27.38%

Source: Reuters

Malaysian Palm Oil Board Statistic	2025 August	2026 June	2026 July	2026 August	Aug Chg (Mean)	KF's Expected August
Production	1,893,859	1,638,777	1,792,979	1,817,499	3.68%	1,884,405
Stocks	1,883,214	2,544,066	2,628,326	2,824,488	4.68%	2,956,602
Export	1,525,115	1,204,013	1,392,178	1,294,664	-0.38%	1,289,737
Import	9,970	103,113	49,566	49,524	-15.46%	41,869

Source: Reuters

Commodity Futures (3rd month)					Relative to FCPO		
Overnight close		+/-	1d Chg (%)	3m Chg	6m Chg	3m Chg	6m Chg
CPO	4592	-69	-1.48%	-0.04%	-1.10%	0.00	-0.01
Dalian Olein	9662	98	1.02%	0.98%	1.94%	1.01	1.03
Soybean Oil	67.72	0.30	0.44%	-3.88%	0.03%	0.96	1.01
WTI Crude	91.85	0.36	0.39%	29.55%	20.62%	1.06	1.17
CRB Index (realtime)	414.73	0.3900	0.09%	10.75%	10.71%	1.30	1.22

Source : Bloomberg

Currency	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.0802	-0.12%	0.36%	2.72%
USDIDR	17898.5	-0.09%	-1.17%	4.83%

Source : Bloomberg

Overnight Lead

Chicago Board of Trade soybean futures fell on Friday after the US Department of Agriculture raised its US harvest outlook by more than expected, but settled higher after a short-covering and technical-buying bounce from six-week lows. - Reuters

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Preview

Preview Fundamental

Malaysian palm oil futures fell 1.48% on Friday, reversing earlier gains as expectations of an export duty waiver were dashed after the measure was absent from the government's Budget announcement, prompting profit-taking and disappointment among traders who had anticipated improved export competitiveness against Indonesia, although the contract still managed to post its first weekly gain in three weeks. Globally, crude oil prices rose on Friday, with the U.S. benchmark West Texas Intermediate (WTI) finished at \$91.85 a barrel, up 36 cents, or 0.39%, as Hurricane Isaias approached the northern Gulf of Mexico, prompting oil producers to shut in more than 70% of offshore crude output and raising concerns over near-term supply disruptions. In addition, the CBOT soy oil prices inched higher on Friday, with the December contract settled up 0.10 cent at 68.02 cents per pound, supported by strength in crude oil prices, although gains were limited after the U.S. Department of Agriculture raised its forecast for the U.S. harvest by more than expected. Thus, palm oil futures are expected to trade higher today, supported by overnight strength in rival oils and potential bargain-hunting activities following the previous session's selloff, while optimism over stronger export demand in early October may provide additional support, although cautious positioning ahead of the MPOB data release later today could limit further gains.

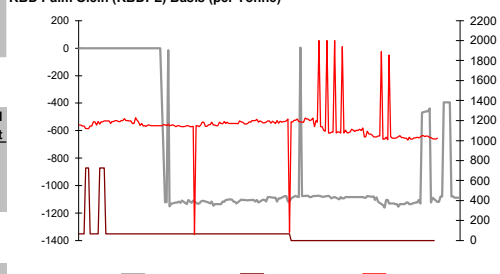
Technical

Technical: Palm oil futures for the December contract opened higher but reversed course to trend lower and close in negative territory, as optimism surrounding a potential export duty waiver faded after it was omitted from Budget 2027, prompting profit-taking ahead of the weekend and weighing on overall market sentiment. At the close, the December contract fell 69 points, settling at 4,592 ringgit per tonne, forming a long black candlestick pattern with longer upper and shorter bottom shadows, indicating bears took control over the trading session aggressively. Technical wise, MACD indicator issued a sell signal while RSI is lingering in the neutral region. Nevertheless, palm oil futures are expected to trade higher today, supported by overnight strength in rival oils and expectations of stronger demand from India for tropical oils, although concerns over elevated inventory levels ahead of the upcoming MPOB report may limit further upside. Thus, the support and resistance for the December futures contract can be eyed at 4,530 and 4,705 respectively.

Previous Week									
High	Low	Cash CPO (MYR/MT)	Last Bid			Last Offer		3m Chg	6m Chg
4,564	4,310	OCT26	4,460			4,500		0.6%	0.0%
4,646	4,387	Source: Reuters							
4,756	4,501								
4,856	4,615								
4,939	4,695	Oct26-Nov26	- 103	A/N/A	- 45	530	-45	-180	-117
5,010	4,767	Oct26-Dec26	- 230	A/N/A	- 155	91	-155	-324	-224
5,069	4,834	Nov26-Dec26	- 110	- 126	- 124	3,928	-72	-148	-107
5,110	4,877	Nov26-Jan27	- 244	- 244	- 240	712	-142	-271	-204
5,119	4,901	Dec26-Jan27	- 117	- 118	- 116	8,634	-69	-125	-96
5,119	4,901	Dec26-Feb27	- 218	- 219	- 215	1,403	-115	-230	-177
5,068	4,878	Source: Bloomberg							
5,024	4,835	Refiner's Margin (RBDPO - Cash CPO)							-
4,931	4,755								
-	-	5,500							
4,852	4,706	5,000							
4,770	4,695	4,500							
-	-	4,000							
-	-	3,500							
-	-	3,000							
-	-	2,500							
-	-	2,000							

Crude Degummed Soybean Oil (CDSBO)/
RBD Palm Olein (RBDPL) Basis (per Tonne)

USD 1089.25



3rd mth FCPO Volatility

30 Days	60 Days	90 Days
18.48%	17.37%	18.00%

