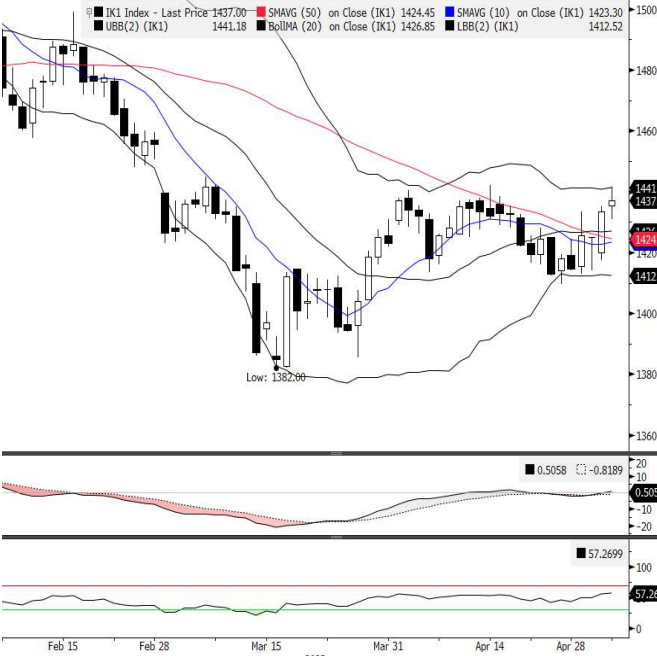


FBMKLCI Futures daily chart



IK1 Index (Generic 1st 'IK' Future) DAILY REPORT CHART Daily 07FEB2023-08MAY2023 Copyright © 2023 Bloomberg Finance L.P. 08-May-2023 18:17:36

Source: Bloomberg

Contract	Sett	Change	High	Low	Volume	Open Int	O/I chg		Open Interest		Previous Week	
							O/I chg	Value USD	3mth avg	Value USD	High	Low
FBMKLCI	1433.74	2.70	1438.33	1430.86	83 Mn					1431.23	1415.47	
MAY 23	1437.00	3.50	1441.50	1431.00	6662	35,950	-438	-7.09 Mn	27,948	452.57 Mn	0.00	0.00
JUN 23	1437.00	3.00	1440.50	1433.50	112	853	12	.19 Mn	6,170	99.91 Mn	0.00	0.00
SEP 23	1426.00	4.00	1430.00	1422.00	21	575	5	.08 Mn	898	14.43 Mn	0.00	0.00
DEC 23	1428.00	4.00	1431.00	1423.00	22	28	5	.08 Mn	545	8.77 Mn	0.00	0.00
					6,817	37,406	-416	-6.74 Mn	35,560	575.67 Mn		

Futures Fair Value		KLIBOR		KF Est		
Contract	Exp. Date	Index Pt	Div Idx Pt (Gross)	FV	Div Idx pt (Net)	FV
MAY 23	31/5/2023	2.78		2.21	0.57	
JUN 23	30/6/2023	6.58		4.16	2.41	
Roll FV				1.84		1.84

Benchmark Indices		Relative to FBMKLCI				
Source: Bloomberg		Last	1d Chg	6m Chg	3m Chg	6m Chg
FBMKLCI		1433.74	0.19%	-0.86%	-3.38%	7.91%
FBM100		10160.77	0.07%	1.67%	0.20%	2.55%
FBMEMAS		10466.52	0.08%	2.02%	-0.03%	2.90%

Local Sector Performance againts FBMKLCI				
Sector	1d Chg	3m Chg	6m Chg	
Financial	0.08%	1.10%	-2.30%	
Plantation	-0.26%	1.41%	0.56%	
Utilities	0.00%		0.00%	

Currencies				
	Last	1d Chg	3m Chg	6m Chg
USDMYR	4.4370	0.02%	3.23%	-6.32%
CNYMYR	0.6417	-0.05%	1.41%	-2.02%
Dollar Index (DXY)	101.377	0.16%	-1.97%	-7.53%
MYR to DXY		0.15%	-5.03%	-1.30%

World Equity Indices					
Source: Bloomberg					
	Last	1d Chg	6m Chg	3m Chg	6m Chg
USA					
Dow Jones	33618.69	-0.17%	1.38%	1.16%	2.26%
S&P 500	4138.12	0.05%	8.10%	2.66%	9.04%
NASDAQ	12256.92	0.18%	15.45%	5.13%	16.46%
Europe					
DAX	15952.83	-0.05%	16.73%	4.98%	17.74%
CAC	7440.91	0.11%	15.71%	5.74%	16.72%
FTSE100	7778.38	0.98%	6.46%	0.77%	7.39%
EURO Stoxx	466.94	0.35%	11.09%	3.18%	12.05%
Asia Pacific					
Nikkei 225	28949.88	-0.71%	4.45%	7.21%	5.36%
Hang Seng	20297.03	1.24%	24.08%	-4.12%	25.15%
Straits Times	3257.66	-0.27%	2.91%	-0.94%	3.81%
KOSPI	2513.21	0.49%	3.66%	3.46%	4.56%
TAIEX	15699.57	0.47%	15.11%	2.82%	16.11%
S&P/ASX200	7276.49	0.78%	3.96%	-0.76%	4.86%

U.S. markets					
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U.S. stocks paused on Monday after a strong rally in the prior session as investors shift focus to a key inflation reading later this week. -Reuters

Preview

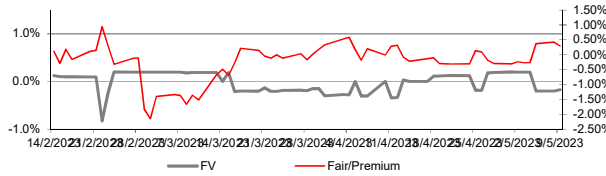
Fundamental

Expect futures to trade range bound with slight upward bias today on improving sentiment around the region and strengthening crude oil prices while mixed overnight Wall Street and ahead of U.S. economic data might cap gains. Stateside, U.S. stocks were mixed on Monday as participants await more corporate earnings, the latest inflation report and a much-anticipated meeting between President Biden and House Speaker Kevin McCarthy over the debt ceiling this week. Regionally, Asian stock markets were mostly higher on Monday as participants braced for a week where U.S. inflation data will test wagers the next move in interest rates will be down, while anticipations of strong numbers from China's economic data set for release on Thursday supported the sentiment. At home, the FBM KLCI scaled higher, continued its winning streak for second day on persistent buying momentum in selected index heavyweights steered by Telcos and financial services counters on improved risk appetite and in line with the strong performance of regional bourses. The index closed at 1,437.74, rose 2.74 points, led by the gains in TELEKOM, PCHEM, QLG, RHBBANK and CIMB shares. Futures to cash basis strengthened to 3 points premium from 2.5 points premium.

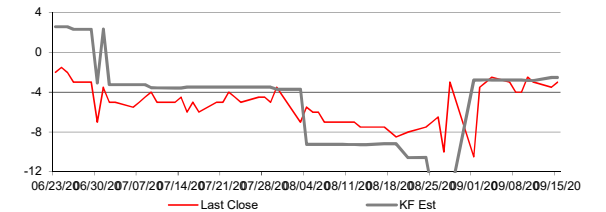
Technical

The futures contract scaled higher, extended its gains for second consecutive session on continuous buying interest resonating gains in the underlying cash market and sturdy regional peers' performance. The May futures contract rose 3.5 points at 1,437.0, forming a short-white bodied candlestick with long top and long bottom shadow which indicated bulls managed to seize control of the session despite bears tries to take charge. Technical viewpoint, MACD indicator issue a buy signal while RSI indicators lingered at neutral region. Thus, expect futures to trade cautiously higher today on the back of extended gains in crude oil prices and improving regional sentiment on anticipations of strong China economic data while mixed overnight U.S. equities market and ahead of U.S. economic data could limit the upside. The trading range of today's session can be eyed at 1,430.0 and 1,445.0 respectively.

Premium to Fair 4.21 Pts 0.29%



Futures Roll 3m Avg -2.46 Last 0.00 KF FV 1.84



FBMKLCI Volatility 30 Days 6.80% 60 Days 8.90% 90 Days 8.66%

