

Contract	Close	Change	High	Low	ATR(14)	SMA (10)	SMA (50)
E-Mini Dow SEP 21	34,689.00	326.00	34,733.00	34,361.00	459.52	34,591	34,248
E-Mini S&P SEP 21	4,350.50	37.400	4,353.75	4,310.00	51.48	4,337	4,235
E-Mini NASDAQ SEP 21	14,827.75	14,827.75	14,835.75	14,668.25	197.70	14,770	14,068
USD Nikkei SEP 21	27,970.0	185.0	27,995.00	27,430.00	513.46	28,100	28,576
Euro Dollar DEC 21	99.81	-0.005	99.81	99.80	0.01	100	100
US Dollar Index	92.80	-0.176	93.19	92.73	0.43	93	91
DJIA	34,798.00	286.010	34,820.24	34,556.96	415.87	34,706	34,379
S&P 500	4,358.69	35.630	4,359.70	4,331.13	46.76	4,345	4,246
NASDAQ	14,631.95	133.070	14,633.14	14,498.65	179.66	14,569	14,057
Nikkei 225	27,548.00	159.840	27,882.43	27,438.07	391.57	28,083	28,580
Hang Seng	27,224.58	-34.670	27,371.50	26,971.03	431.21	27,574	28,445
Straits Times	3,119.00	7.800	3,130.76	3,107.25	31.10	3,137	3,139
DAX	15,422.50	206.230	15,443.76	15,194.54	225.29	15,542	15,538
CAC	6,464.48	117.630	6,471.65	6,381.94	100.21	6,466	6,499
FTSE100	6,998.28	117.150	7,007.75	6,881.13	97.81	7,024	7,065

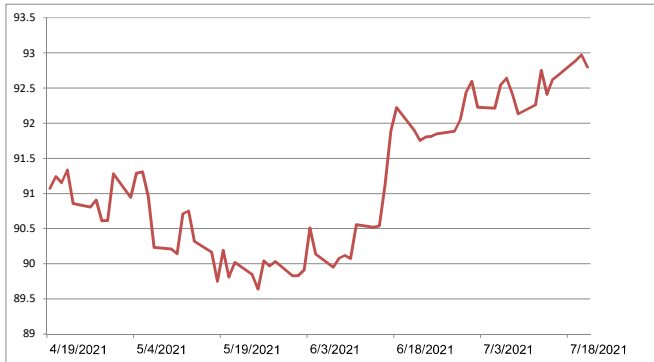
(Source: Bloomberg)

Historical Volatility	10 Days	30 Days	60 Days	90 Days
E-Mini Dow Futures	18.61	14.14	12.68	11.73
E-Mini S&P Futures	15.69	11.61	11.84	11.73
E-Mini Nasdaq Futures	24.53	17.29	17.53	17.39

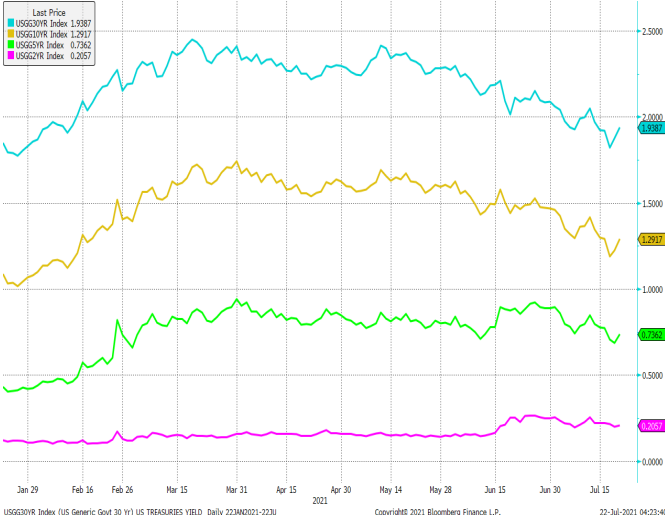
Economic Releases	Period	Survey	Actual	Prior	Revised
07/21/2021 19:00	MBA Mortgage Applications	16-Jul	--	-4.00%	16.00%
07/22/2021 20:30	Chicago Fed Nat Activity Index	Jun	0.3	--	0.29
07/22/2021 20:30	Initial Jobless Claims	17-Jul	350k	--	360k
07/22/2021 20:30	Continuing Claims	10-Jul	3100k	--	3241k
07/22/2021 21:45	Langer Consumer Comfort	18-Jul	--	--	52.2
07/22/2021 22:00	Leading Index	Jun	0.90%	--	1.30%
07/22/2021 22:00	Existing Home Sales	Jun	5.90m	--	5.80m
07/22/2021 22:00	Existing Home Sales MoM	Jun	1.70%	--	-0.90%
07/22/2021 23:00	Kansas City Fed Manf. Activity	Jul	25	--	27

(Source: Bloomberg)

Dollar Index



U.S. Government Treasuries Yield



US5GC30YR Index (US Generic Govt 30 Yr) US TREASURIES YIELD Daily 22JAN0021-22JUN

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Summary :

Wall Street stocks posted their second straight daily gain on Wednesday, with robust corporate earnings and renewed optimism about the U.S. economic recovery fueling a risk-on rally.

All three major U.S. stock indexes added to their previous session's advance, placing all three within 1% of their all-time closing highs.

Economically sensitive smallcaps, semiconductors and financials outperformed the broader market.

A rebound in travel helped fuel United Airlines' revenue beat, boosting its stock by 3.8%. The S&P 1500 Airlines index gained 3.3%, while the S&P 1500 Hotels, Restaurant and Leisure index advanced 2.9%.

Benchmark U.S. Treasury yields continued their bounce from five-month lows following a weak 20-year bond auction, which benefited rate-sensitive banks.

Wrangling in Washington over the passage of a bipartisan \$1.2 trillion infrastructure package progressed as Senate Democrats moved toward a planned procedural vote despite Republican appeals for a delay.

The Dow Jones Industrial Average rose 286.01 points, or 0.83%, to 34,798, the S&P 500 gained 35.63 points, or 0.82%, to 4,358.69 and the Nasdaq Composite added 133.08 points, or 0.92%, to 14,631.95.

Of the 11 major sectors in the S&P 500, energy stocks were the big winners, jumping 3.5% with the help of surging crude prices.

Second-quarter reporting season has shifted into overdrive, with 73 of the companies in the S&P 500 having posted results. Of those, 88% have beaten consensus expectations.

Among the winners, Chipotle Mexican Grill jumped 11.5% after the burrito chain beat earnings estimates and forecast strong current-quarter sales growth. The stock boasted the S&P 500's largest percentage gain.

Coca-Cola rose 1.3% after raising its full-year forecast.

Interpublic Group of Companies jumped 11.3% in the wake of its upbeat earnings release.

Drugmaker Johnson & Johnson forecast \$2.5 billion in sales from its one-shot COVID vaccine this year and hiked its sales estimates. It closed up a modest 0.6%.

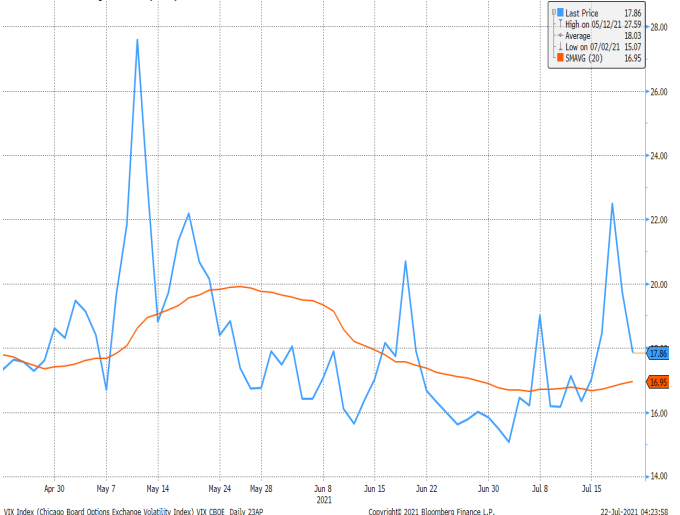
On the losing side, Netflix Inc late Tuesday reported slowing subscriber growth, sending its shares down 3.3%, the second-largest percentage loser in the S&P 500.

Harley-Davidson's second-quarter earnings release showed its turnaround plan appeared to be making progress, but the company lowered its operating income guidance due to tariffs from Europe, its second-biggest market. Its stock dropped 7.2%.

Texas Instruments dipped more than 3% in extended trading following results posted after the bell.

(Source: Reuters)

CBOE Volatility Index (VIX)

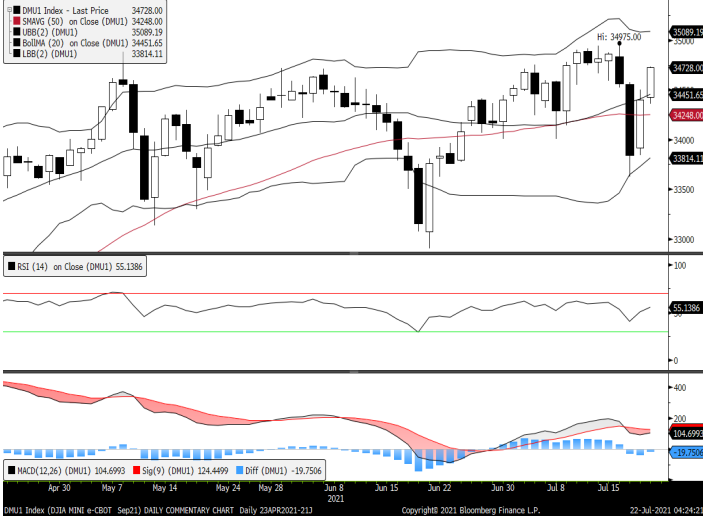


VIX Index (Chicago Board Options Exchange Volatility Index) VIX (CBOE) Daily 23APR

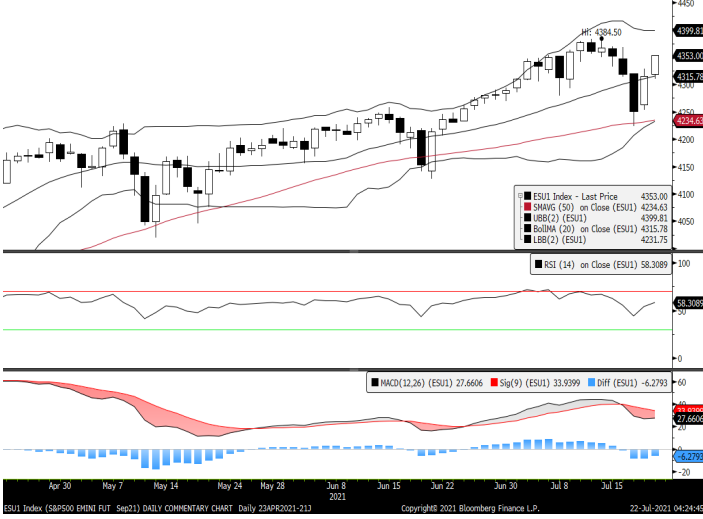
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E-Mini Dow Index Futures Daily Chart



E-Mini S&P 500 Index Futures Daily Chart



E-Mini NASDAQ 100 Index Futures Daily Chart



Technical Analysis

E-Mini S&P
 Resistance: 4,400.00 (±50.00 or 1.15% upside)
 Support: 4,300.00 (±50.00 or 1.15% downside)
 MACD: Above zero & Flat; Histogram: Increased & Negative
 RSI: Neutral

Outlook: The recovery from the recent sell-off brought back to above the middle Bollinger band, and helped neutralize the bearish momentum. For now, range-bound move is expected until directional signals emerge.

Source: Bloomberg

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